



سوق أبوظبي للأوراق المالية
Abu Dhabi Securities Exchange

**Abu Dhabi Securities Exchange Chief
Executive Officer Resolution No. (09) Of 2023
Concerning the Listing of Bonds of Abu
Dhabi Future Energy Company PJSC -
Masdar "Green Bonds"**

**قرار الرئيس التنفيذي لسوق أبوظبي للأوراق
المالية رقم (09) لسنة 2023م بشأن إدراج
سندات شركة أبوظبي لطاقة المستقبل "مصدر
(سندات خضراء)"**

Subject to Article No. (38) Of the Abu Dhabi
Securities Exchange's Listing and Disclosure
Rules.

استناداً لأحكام المادة رقم (38) من قواعد الإدراج والإفصاح
لسوق أبوظبي للأوراق المالية.

تقرر الآتي:

The following has been decided:

Article (1)

Listing the Bonds of Abu Dhabi Future Energy
Company PJSC - Masdar (Green Bonds), with
total amount of U.S. \$ 750,000,000 as per the
attached pricing term sheets, starting from
Tuesday 10th of October 2023.

مادة (1)

تُدرج السندات الصادرة عن شركة أبوظبي لطاقة
المستقبل "مصدر" بقيمة إجمالية مقدارها
750,000,000 دولار أمريكي (سندات خضراء)
وفق أحكام التسعير المرفقة وذلك اعتباراً من يوم
الثلاثاء الموافق 10 أكتوبر 2023.

Article (2)

All heads of departments in ADX are to execute
this resolution all in their respective fields.

مادة (2)

على جميع رؤساء الإدارات في السوق تنفيذ هذا القرار كل في
مجال اختصاصه.

Article (3)

This resolution shall be circulated to
SCA, all departments at ADX, and all brokers
accredited by ADX. The resolution effective as
from the date of issue.

مادة (3)

يُعمم هذا القرار على الهيئة وجميع إدارات السوق والوسطاء
المعتمدين لدى السوق، ويعمل به اعتباراً من تاريخ صدوره.

Abdulla Salem AlNuaimi
Chief Executive Officer



سوق أبوظبي للأوراق المالية
Abu Dhabi Securities Exchange

عبدالله سالم النعيمي
الرئيس التنفيذي

04 October 2023

Pricing Term Sheet		قائمة أحكام التسعير	
18 July 2023		التاريخ: 18 يوليو 2023	
Abu Dhabi Future Energy Company PJSC - Masdar		شركة أبوظبي لطاقة المستقبل "مصدر"	
USD 750,000,000 4.875 Per cent. Notes due 2033 (the "Notes")		سندات بقيمة 750,000,000 دولار أمريكي بفائدة ثابتة 4.875% تستحق عام 2033	
Issuer	Abu Dhabi Future Energy Company PJSC - Masdar	شركة أبوظبي لطاقة المستقبل "مصدر"	المصدر
Issuer LEI	213800BBECR1I9FTPZ70	213800BBECR1I9FTPZ70	معرف الكيان القانوني للمصدر
Issuer Ratings	A2 (Stable) / A+ (Stable) (Moody's / Fitch)	A2 (مستقر) / A+ (مستقر) (Moody's / Fitch)	تصنيف المصدر
Issue Ratings	A2 / A+ by Moody's / Fitch	A2/ A+ by Moody's / Fitch	تصنيف الإصدار
Type	Senior Unsecured	متقدمة الأولوية ، غير مضمون	نوع السندات
Format	Green Bond	سندات خضراء	شكل الإصدار
U.S. Selling Restrictions	Regulation S, Category 2	Regulation S, الفئة 2	قيود البيع في الولايات المتحدة
Currency	US Dollars	دولار أمريكي	العملة
Issue Size	USD 750,000,000	750,000,000 دولار أمريكي	حجم الإصدار
Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	200,000 دولار أمريكي بمضاعفات 1,000 دولار أمريكي للمبالغ الإضافية	الفئات المحددة
Tenor	10-years	10 سنوات	المدة
Issue Date	25 July 2023	25 يوليو 2023	تاريخ الإصدار
Maturity Date	25 July 2033	25 يوليو 2033	تاريخ الاستحقاق
Interest Payment Dates	25 January and 25 July of each year up to and including the Maturity Date, commencing on 25 January 2024	25 يناير و25 يوليو من كل عام حتى تاريخ الاستحقاق التاريخ، بدءًا من 25 يناير 2024	دفعات الفائدة (مواعيد التوزيع)
Coupon	4.875 per cent.	4.875%	دفعات الأرباح

Day Count Fraction	30/360	30/360	عدد الأيام في احتساب الربح
Business Days	London & New York	لندن و نيويورك	أيام العمل
Issue Price	99.500 per cent.	99.500%	سعر الإصدار
Listing	London Stock Exchange's International Securities Market	بورصة لندن	الإدراج
Law	English Law	قانون الإنجليزى	القانون
Clearing	Euroclear and Clearstream, Luxembourg	يروكلير و كلييرستريم, لوكسيمبرغ	المقاصة
Form of the Notes	Registered form	نموذج مسجل	شكل السندات
Joint Global Coordinators	Citi First Abu Dhabi Bank	سي تي بنك أبوظبي الأول	المنسقون العالميون المشتركون
Joint Lead Managers and Joint Bookrunners	BNP Paribas Citi First Abu Dhabi Bank HSBC Societe Generale SMBC Nikko Standard Chartered Bank	بي إن بي باريبا سي تي بنك أبوظبي الأول إتش إس بي سي سوسيتيه جنرال إس إم بي سي نيكو بنك ستاندرد تشارترد	مدراء الاكتتاب الرئيسيين المشاركين
Joint Green Structurers	BNP Paribas SMBC Nikko	بي إن بي باريبا إس إم بي سي نيكو	وكلاء الهيكله الخضراء
Regulation S ISIN / Common Code	XS2651619285 / 265161928	XS2651619285 / 265161928	القانون Regulation S رمز الإصدار
Stabilisation	FCA/ICMA	FCA/ICMA	مستوى الاستقرار

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