



شركة رأس الخيمة لصناعة الأسمنت الأبيض والمواد الإنشائية ش.م.ع
RAS AL KHAIMAH CO. FOR WHITE CEMENT & CONST. MATERIALS P.S.C.
P.O.Box :1492, RAK United Arab Emirates - Tel: + 971 7 203 43 43 , Fax ; + 971 7 266 88 66
www.rakwhitecement.ae - info@rakwhitecement.ae



Date: 25 June 2024

التاريخ: 25 يونيو 2024

Disclosure & Compliance Section

Exchange Operations Division
Abu Dhabi Securities Exchange

المحترمين

السادة / قسم الإفصاح والامتثال

قطاع عمليات السوق

سوق أبوظبي للأوراق المالية

After greetings,

تحية طيبة وبعد ،،،

**Subject: Offer of acquisition by Ultra Tech Cement
Middle East Investments Limited of 25% of the
shares of Ras Al Khaimah Co. for White Cement &
Construction Materials (PJSC)**

**الموضوع: عرض الاستحواذ المقدم من شركة الترا
تك سيمنت ميدل إيست إنفستمنتس ليميتد على
25% من اسهم شركة رأس الخيمة لصناعة
الإسمنت الأبيض والمواد الإنشائية (ش.م.ع)**

With reference to the above subject and yesterday's disclosure, we inform you that the Ultra Tech Cement Middle East Investments Limited has notified us this morning that the acquisition of the revised percentage (i.e. 25% of the issued and paid up share capital of the Company) has been completed yesterday and therefore the conditional extension of the offer period (i.e. 26th July, 2024) is no longer required due to the completion of the partial acquisition (25% of the share capital), as per the attached letter from the acquiring entity.

بالإشارة إلى الموضوع أعلاه وإلى إفصاح يوم أمس، نخطركم بأن الجهة المستحوذة أعلاه قد أخطرتنا صباح اليوم بأن الاستحواذ على النسبة المعدلة (25% من اسهم رأس مال الشركة) قد اكتملت يوم أمس وعليه فإن التمديد المشروط - بعدم اكتمال النسبة المطلوبة لاكتمال الاستحواذ الجزئي - لفترة العرض (26 يوليو 2024) لم يعد نافذاً نظراً لاكتمال الاستحواذ الجزئي المطلوب (25% من اسهم رأس المال)، وذلك وفقاً لكتاب الجهة المستحوذة المرفق.

Best regards,

وتفضلوا بقبول فائق الاحترام والتقدير ،،،


محمد أحمد زايد الحوتي

Mohammed Ahmed Zayed Al Houti

الرئيس التنفيذي

Chief Executive Officer





Ras Al Khaimah Co. for White Cement & Construction Materials Company (PSC)
P.O. Box 1492
Ras Al Khaimah, United Arab Emirates

Attn: Mr. Himanshu Kapania, Chairman
Mr. Mohamed Ahmed Zayed Al Houti, General Manager

By email

25 June 2024

Dear Sirs,

Subsequent to our letter dated 24 June 2024 regarding the SCA's approval to amend the acquisition offer submitted by UltraTech Cement Middle East Investments Limited by reducing the acquisition percentage from 31.6% (158,049,610 shares of Ras Al Khaimah Co. for White Cement and Construction Materials (PSC)) to 25% (125,039,250 shares of Ras Al Khaimah Co. for White Cement and Construction Materials (PSC)), and in view of the expiry of the offer period / the first closing date yesterday, Monday, June 24, 2024, and in accordance with the provisions of Article 39 (*Announcement of the result of accepting the offer*) of the Authority's Chairman Resolution No. (18/R.M) of 2017 regarding the rules of acquisition and merger for public shareholding companies, the acquiring entity would like to announce the result of accepting the offer as follows:

- **The total number of shares for which the acceptance of the offer was obtained:** 133,606,850 shares of Ras Al Khaimah Co. for White Cement and Construction Materials (PSC), representing 26.71% of the company's shares.
- **Number of shares owned by UltraTech prior to the Offer period:** 147,000,000 shares of Ras Al Khaimah Co. for White Cement & Construction Materials (PSC), representing 29.39% of the company's shares.
- **Number of shares to be acquired under the approval of the above-mentioned Authority:** 125,039,250 shares of Ras Al Khaimah Co. for White Cement and Construction Materials (PSC), representing 25% of the company's shares.

Subject to the provisions of paragraph (b) of paragraph 4 of Article 10 of the Chairman of the Authority's Board of Directors Resolution No. (18/R.M) of 2017 regarding the rules of acquisition and merger for public shareholding companies, if the number of shares of RAK Co. for White Cement and construction Materials (PSC) offered at the end of the offer period exceeds the specified number of shares stipulated in the amended offer, UltraTech will acquire from all shareholders who responded to its offer in proportion to the total shares to be acquired (which is 125,039,250 shares of the company's shares as approved by the SCA) with fractional reparation for the benefit of small securities owners within a

UltraTech Cement Middle East Investments Limited

(A Company incorporated under JAFZA Offshore Companies Regulations, 2003)

(Registration No. 132239)

Registered office: P.O. Box 4421, Dubai, UAE, Tel : +971 4 2227580 Fax No. +971 4 2233715

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maximum period of July 12, 2024 (as detailed below: Calculating a period of 28 days from the date of the day following the receipt of the offer by the company targeted for acquisition (First Closing Period) + 21 Days (Required period to meet all requirements, including the General Assembly on July 9, 2024) + 3 Days (Stipulated period for settlement of applications after fulfillment of all conditions).

If the company has any queries, please contact Nilesh Garg, Board Member through email nilesh.garg@adityabirla.com.

Yours sincerely,

A handwritten signature in blue ink that reads "Garg".

Nilesh Garg
Board Member



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