Restricted

سـوق أبوظبـي للأوراق الماليـة
Abu Dhabi Securities Exchange

Report Concerning General Assembly Meeting

- Company Name National Corporation for Tourism & Hotels
- Date: Wednesday 10 July 2024
- Time: 2:00 Pm
- Location: Oasis Hall -InterContinental Hotel-Abu Dhabi

Designation	Names of Board of Directors
Chairman	H.E. Tareq Abdul Raheem Ahmed Rashed AlHosani
Vice Chairman	Mr. Shaheen Mohamed Abdul Aziz Rubaya Al Mheiri
Member	Mr. Mohamed Ahmed Al Khoori
Member	Mr. Mohamed Shelaiweeh Khalifa Al Qubaisi
Member	Ms. Sofia Abdellatif Lasky
Member	Mr. Sultan Mohamed Sultan Sorour Al Dhaheri
Member	Mr. Jasim Hussain Ahmed Al Ali

ADX سـوق أبوظبـي للأوراق الماليـة Abu Dhabi Securities Exchange

Agenda for General Assembly Meeting

Items	Approved	Not Approved
Approval of the appointment of Jasim Hussain Ahmed Al Ali as a member of the Corporation's Board of Directors according to Resolution No. (2) of 2024 dated 16/04/2024 according to the text of Article (20/B) of the Corporation's Articles of Associations.	Approved	

Others
1- Approve by a special resolution the Company's acquisition of the entire shareholding of Alpha Dhabi Holding PJSC's subsidiaries: namely, Alpha Dhabi Hospitality Holding LLC and Murban Energy Limited in the following companies (a) ADH Hospitality RSC LTD; (b) Murban (BVI) Holding Inc.; and (c) Hill View Resorts (Seychelles) Limited in consideration of the issuance by the Company of newly issued shares in its share capital to Alpha Dhabi Holding PJSC, or any of its subsidiaries, related, allied or sister companies, as determined by Alpha Dhabi Holding PJSCApprove by a special resolution the Company's acquisition of the entire shareholding of Alpha Dhabi Holding PJSC's subsidiaries: namely, Alpha Dhabi Hospitality Holding LLC and Murban Energy Limited in the following companies (a) ADH Hospitality RSC LTD; (b) Murban (BVI) Holding Inc.; and (c) Hill View Resorts (Seychelles) Limited in consideration of the issuance by the Company of newly issued shares in its share capital to Alpha Dhabi Holding PJSC, or any of its subsidiaries, related, allied or sister companies, as determined by Alpha Dhabi Holding PJSC . The Resolution has passed.
2- Approve by a special resolution to increase the Company's capital from 899,026,128 UAE Dirhams to 2,176,933,385 UAE Dirhams by issuing 1,277,907,257 shares with a nominal value of one UAE Dirhams each to be allocated to Alpha Dhabi Holding PJSC, or any of its subsidiaries, related, allied or sister companies, as determined by Alpha Dhabi Holding PJSC as a consideration for acquiring the Target Companies The Resolution has passed.
3- Approve by a special resolution to amend Article 6 of the Company's articles of association in implementation of the resolution to increase its capital.
Article 6 before amendment: "The Company's issued capital is eight hundred and ninety nine million and twenty six thousand and

one handed twenty eight dirhams (AED 899,026,128) divided into eight hundred and ninety nine million and twenty six thousand and one hundred twenty eight (899,026,128) shares with a par value of one dirham (AED 1) per share. All shares in the Company are of the same class and are equal in rights and obligations
Article 6 after amendment: "The Company's issued capital is two billion and one hundred Seventy-six million and nine hundred thirty three thousand three hundred eighty five dirhams (AED 2,176,933,385) divided into two billion and one hundred seventy six million and nine hundred thirty three thousand and three hundred eighty five (2,176,933,385) shares with a par value of one dirham (AED 1) per share. All shares in the Company are of the same class and are equal in rights and obligations" The Resolution has passed.
4-Authorizing the Company's Board - or any person authorized by the Board to do so - to take any decision in the name of the Company and to take any action that may be necessary to implement any of the aforementioned resolutions, including, but not limited to, (a) approving the Company's share capital increase in implementation of the Transaction as indicated in the proposed decisions above and obtaining the approval of the Securities and Commodities Authority to increase capital, issue new shares and amend Article (6) of the articles of association, and (b) listing the new shares on the Abu Dhabi Securities Exchange; and (c) Communicate and negotiate with any person or entity (whether official or otherwise) inside and outside the United Arab Emirates, and take the necessary decisions and procedures to obtain the necessary approvals to complete the Transaction . The Resolution has passed.

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سوق أبوظبي للأوراق المالية
Abu Dhabi Securities Exchange

Capital (Thousands in AED)			
Authorized		Subscribed	
899,026,128		899,026,128	
Before Increase	Type of increase	Amount of Increase	After Increase
	Bonus shares		
899,026,128	**New Shares**	1,277,907,257	2,176,933,385

Bonus shares			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)

Right issue			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)

Cash Dividends			
Percentage		Value	
Number of Shareholders (As on AGM Date)			
1038			
Payment Date	Last Entitlement Date (LED)	Ex- Dividends Date (EXD)	Registry Closing Date (RCD)

Stock Split			
Par value		No. of outstanding Shares	
Before the split	After the split	Before the split	After the split

Name : Hany Mahmoud Farag

Signature :

Date : 10/07/2024

المؤسسة الوطنية للسياحة والفنادق
National Corporation For Tourism & Hotels
Management

سوق أبوظبي للأوراق المالية
Abu Dhabi Securities Exchange

NOTE:

- Last Day to Participate: Last Day to buy the stocks to be eligible for the dividends.
- Ex-Dividends Date (EXD): the day following the last Entitlement date and Excluding from dividends
- Record Date: The date on which registered shareholders worth in stock profits registered or any other decisions.
- Payment Date: The date on which a declared dividends to be paid.