

Pricing Term Sheet		قائمة أحكام التسعير	
18 July 2024		التاريخ: 18 يوليو 2024	
Abu Dhabi Future Energy Company PJSC - Masdar		شركة أبوظبي لطاقة المستقبل "مصدر"	
USD 500,000,000 4.875 Per cent. Green Notes due 2029; USD 500,000,000 5.250 Per cent. Green Notes due 2034; (the "Notes")		سندات خضراء بقيمة 500,000,000 دولار أمريكي بفائدة ثابتة 4.875% تستحق عام 2029 سندات خضراء بقيمة 500,000,000 دولار أمريكي بفائدة ثابتة 5.250% تستحق عام 2034	
Issuer	Abu Dhabi Future Energy Company PJSC - Masdar	شركة أبوظبي لطاقة المستقبل "مصدر"	المصدر
Issuer LEI	213800BBECCR1I9FTPZ70	213800BBECCR1I9FTPZ70	معرف الكيان القانوني للمصدر
Issuer Ratings	A2 (Stable) / AA- (Stable) (Moody's / Fitch)	A2 (مستقر) / AA- (مستقر) (Moody's / Fitch)	تصنيف المصدر
Issue Ratings	A2 / AA- by Moody's / Fitch	A2/ AA- by Moody's / Fitch	تصنيف الإصدار
Type	Senior Unsecured	متقدمة الأولوية ، غير مضمون	نوع السندات
Format	Green Bonds	سندات خضراء	شكل الإصدار
U.S. Selling Restrictions	Regulation S, Category 2	Regulation S, الفئة 2	قيود البيع في الولايات المتحدة
Currency	US Dollars	دولار أمريكي	العملة
Issue Size	5-year: USD 500,000,000 10-year: USD 500,000,000	5 سنوات: 500,000,000 دولار أمريكي 10 سنوات: 500,000,000 دولار أمريكي	حجم الإصدار
Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	200,000 دولار أمريكي بمضاعفات 1,000 دولار أمريكي للمبالغ الإضافية	الفئات المحددة
Tenor	5 years 10 years	5 سنوات 10 سنوات	المدة
Issue Date	25 July 2024	25 يوليو 2024	تاريخ الإصدار
Maturity Date	5-year: 25 July 2029 10-year: 25 July 2034	5 سنوات: 25 يوليو 2029 10 سنوات: 25 يوليو 2034	تاريخ الاستحقاق
Interest Payment Dates	25 January and 25 July of each year up to and including the	25 يناير و25 يوليو من كل عام حتى تاريخ الاستحقاق التاريخ، بدءًا من 25 يناير 2025	دفعات الفائدة (مواعيد التوزيع)

	Maturity Date, commencing on 25 January 2025		
Coupon	5-year: 4.875 per cent. 10-year: 5.250 per cent.	5 سنوات: 4.875% 10 سنوات: 5.250%	دفعات الأرباح
Day Count Fraction	30/360	30/360	عدد الأيام في احتساب الربح
Issue Price	5-year: 99.296 per cent. 10-year: 99.470 per cent.	5 سنوات: 99.296% 10 سنوات: 99.470%	سعر الإصدار
Re-offer Yield	5-year: 5.036 per cent. 10-year: 5.319 per cent.	5 سنوات: 5.036% 10 سنوات: 5.319%	ربيع الإصدار
Listing	London Stock Exchange's International Securities Market	بورصة لندن	الإدراج
Law	English Law	قانون الإنجليزي	القانون
Clearing	Euroclear and Clearstream, Luxembourg	يروكلير و كلييرستريم, لوكسمبرغ	المقاصة
Form of the Notes	Registered form	نموذج مسجل	شكل السندات
Joint Lead Managers and Joint Bookrunners	Abu Dhabi Commercial Bank Citi Crédit Agricole CIB First Abu Dhabi Bank HSBC MUFG Natixis Standard Chartered Bank	بنك أبو ظبي التجاري سي تي كريدي أجريكول سي آي بي بنك أبو ظبي الأول إتش إس بي سي إم يو إف جي ناتيكسيس بنك ستاندرد تشارترد	مدراء الاكتتاب الرئيسيين المشاركين
Regulation S ISIN / Common Code	5-year: XS2865538776 / 286553877 10-year: XS2856902189 / 285690218	5 سنوات: XS2865538776 / 286553877 10 سنوات: XS2856902189 / 285690218	القانون Regulation S رمز الإصدار
Stabilisation	FCA/ICMA	FCA/ICMA	مستوى الاستقرار

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