Pricing Term Sheet 25 September 2024		قائمة أحكام التسعير التاريخ: 25 سبتمبر 2024	
Abu Dhabi Developmental Holding Company PJSC		شركة أبوظبي التنموية القابضة ش.م.ع	
USD 1,000,000,000 4.375 per cent. Notes due 2031; USD 1,000,000,000 5.250 per cent. Notes due 2054; (the "Notes")		سندات بقيمة 1,000,000,000 دولارأمريكي بفائدة ثابته 4.375%تستحق عام 2031; سندات بقيمة 1,000,000,000 دولار أمريكي بفائدة ثابته 5.250%تستحق عام 2054	
Issuer	Abu Dhabi Developmental Holding Company PJSC	شركة أبوظبي التنموية القابضة ش.م.ع	المُصدر
Issuer LEI	254900G082ZFKTCR2Q75	254900G082ZFKTCR2Q75	معرّف الكيان القانوني للمُصدر
Issue Ratings	Aa2 (Moody's), AA (Fitch)	Aa2 (Moody's), AA (Fitch)	تصنيف الإصدار
Type	Senior Unsecured Notes	متقدمة الاولوية ، غير مضمون	نوع السندات
Format	Rule 144A / Regulation S	قانون 144A / Regulation S	شكل الإصدار
Currency	US Dollars	دولارأميركي	العملة
Issue Size	7-year: USD 1,000,000,000 30-year: USD 1,000,000,000	7 سنوات: 1,000,000,000 دولار أمريكي 30 سنة: 1,000,000,000 دولار أمريكي	حجم الإصدار
Denominations	USD 200,000 and integral multiples of USD 1,000 in excess thereof	200,000 دولار أمريكي و 1,000 دولار أمريكي للمبالغ الاضافية	الفئات المحددة
Tenor	7 years 30 years	7 سنوات 30 سنة	المدة
Issue Date	2 October 2024	2 اكتوبر 2024	تاريخ الإصدار
Maturity Date	7-year: 2 October 2031 30-year: 2 October 2054	7 سنوات: 2 اكتوبر2031 30 سنة: 2 اكتوبر2054	تاريخ الاستحقاق
Interest Payment Dates	2 April and 2 October in each year up to and including the Maturity Date, commencing on 2 April 2025	2 ابريل و 2 اكتوبر من كل عام حتى تاريخ الاستحقاق، بدءًا من 2 ابريل 2025	دفعات الفائدة (مواعيد التوزيع)
Benchmark	7-year: T 3 3/4 08/31/31 30-year: T 4 1/4 08/15/54	7 سنوات: معدل الخزينة الأمريكية 3 3/4 تستحق في اغسطس 2031 30 سنة: معدل الخزينة الأمريكية 4 1/4 تستحق في اغسطس 2054	المؤشر/ المرجع
Benchmark Yield	7-year: 3.633 per cent. 30-year: 4.131 per cent.	7 سنوات: 3.633% 30 سنة: 4.131%	العائد المرجعي
Re-offer Yield	7-year: 4.483 per cent.	7 سنوات: 4.483%	ربع الإصدار

	30-year: 5.331 per cent.	30 سنة: 5.331%	
Re-offer UST Spread	7-year: +85 basis points 30-year: +120 basis points	7 سنوات: +85 نقطة أساس 30 سنة: +120 نقطة أساس	هامش الفائدة فوق متوسط مقايضات الدولار الأمريكي
Coupon	7-year: 4.375 per cent. 30-year: 5.250 per cent.	7 سنوات: 4.375% 30 سنة: 5.250%	دفعات الأرباح
Day Count Fraction	30/360	30/360	عدد الأيام في احتساب الربح
Issue Price	7-year: 99.357 per cent. 30-year: 98.794 per cent.	7 سنوات: 99.357% 30 سنة: 98.794%	سعر الإصدار
Listing	London Stock Exchange (Main Market)	بورصة لندن (السوق الرئيسي)	الإدراج
Law	English law	القانون الانكليزي	القانون
Clearing	Rule 144A (DTC), Regulation S (Euroclear and Clearstream Luxembourg)	القانون 144A (DTC) القانون Regulation S (ايروكلير و كليرستريم, لوكسيمبرغ)	المقاصة
Form of the Notes	Registered Global Notes	مسجلة عالميا	شكل السندات
Joint Global Coordinators and Joint Active Bookrunners	Abu Dhabi Commercial Bank PJSC Bank of China Limited, London Branch, BNP Paribas First Abu Dhabi Bank PJSC J.P. Morgan Securities plc Merrill Lynch International Mizuho International plc	بنك أبو ظبي التجاري ش.م.ع بنك الصين المحدود، فرع لندن بنك بي إن بي باريبا بنك أبو ظبي الأول ش.م.ع جي بي مورجان للأوراق المالية ميريل لينش الدولية ميزوهو الدولية ش.م.ع	المنسقون العالميون المشتركون ومدراء الاكتتاب المشتركون النشطون
Rule 144A CUSIP / ISIN/ Common Code	7-year: 00402D2C8 / US00402D2C80 / 290970776 30-year: 00402D2D6 / US00402D2D63 / 290970865	7 سنوات: 00402D2C8 / US00402D2C80 / 290970776 30 سنة: 00402D2D6 / US00402D2D63 / 290970865	القانون 144A CUSIP ورقم التعريف الدولي للأوراق المالية و رمز الإصدار
Regulation S ISIN / Common Code	7-year: XS2907161363 / 290716136 30-year: XS2907245208 / 290724520	7 سنوات: XS2907161363 / 290716136 30 سنة: XS2907245208 / 290724520	القانون Regulation S رقم التعريف الدولي للأوراق المالية و رمز الإصدار
Stabilisation	FCA/ICMA	FCA/ICMA	مستوى الاستقرار

Before you invest, you should read the Base Prospectus dated 29 April 2024, as supplemented by the Supplement thereto dated 25 September 2024 (together, the Prospectus) for more complete information about the Issuer and this offering. Any dealer participating in the offering will arrange to send you the Prospectus if you request it.

This pricing term sheet is qualified in its entirety by reference to the Prospectus prepared in respect of the above issue. The information in this pricing term sheet supplements the Prospectus and supersedes the information therein to the extent that there are any inconsistencies. Before you invest in the Notes, you should read the Prospectus for more information concerning the Issuer and the Notes. Terms not otherwise defined herein shall have the meanings ascribed to them in the Prospectus.

The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the Securities Act), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (within the meaning of Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The offer is being made only to persons who are (i) both "qualified institutional buyers" (QIBs) as defined in and in reliance on Rule 144A under the Securities Act and "qualified purchasers" (QPs) within the meaning of Section 2(a)(51)(A) of the United States Investment Company Act of 1940, as amended (the Investment Company Act) or (ii) non-U.S. persons (in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. Prospective purchasers are hereby notified that the sellers or the Issuer may be relying on the exemption from the registration requirements of the Securities Act provided by Rule 144A of the Securities Act or another available exemption from registration. The Issuer has not registered and neither intends to register as an investment company under the Investment Company Act, in reliance on the exemption provided by Section 3(c)(7) thereof. For a description of these and certain further restrictions on offers, sales and transfers of the Notes and the distribution of the Prospectus and this pricing term sheet, see "Subscription and Sale and Transfer and Selling Restrictions" in the Prospectus.

The distribution of this pricing term sheet and the offering in certain jurisdictions may be restricted by law and therefore persons into whose possession this pricing term sheet comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions could result in a violation of the laws of such jurisdiction. In particular, this pricing term sheet is not for distribution in or into Australia, Canada or Japan. In addition, this pricing term sheet may only be distributed in the United States to persons reasonably believed to be persons who are both QIBs and QPs.

The Notes may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration under the Securities Act. The Issuer has not registered, and does not intend to register, any portion of the offering in the United States, or intend to conduct a public offering of any securities in the United States.

Under Rule 15c6-1 of the U.S. Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the securities prior to settlement may be required, by virtue of the fact that the securities initially will settle in T+5, to specify any alternate settlement cycle at the time of any such trade to prevent a failed settlement.

This release is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the *Order*) or (iii) high net worth companies falling within Article 49(2)(a) to (d) of the Order and other persons to whom it may lawfully be communicated

(all such persons in (i), (ii) and (iii) above together being referred to as *relevant persons*). The Notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such Notes will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this pricing term sheet or any of its contents.

Advertisement: This pricing term sheet is an advertisement and is not a prospectus for the purposes of Regulation (EU) No 1129/2017 of the European Parliament and of the Council of 14 June 2017 (as amended) as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (*EUWA*). The Prospectus is available, and the applicable Final Terms, when published, will be available on the website of the London Stock Exchange (http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html).

MiFID II professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels).

UK MiFIR professionals/ECPs-only – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels).

In connection with Section 309B of the Securities and Futures Act 2001 of Singapore, as amended or modified from time to time (the *SFA*) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the *CMP Regulations 2018*), the Issuer has determined and hereby notifies all relevant persons (as defined in section 309A(1) of the SFA) that the Notes are classified as prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in the Singapore Monetary Authority (the *MAS*) Notice SFA 04-N12: Notice on the Sale of Investment Products and the MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

In connection with the offering of the Notes, the Joint Lead Managers and any of their affiliates may take up Notes and may retain, purchase or sell such Notes and any other securities of the Issuer or related investments and may offer or sell such securities or other investments otherwise than in connection with the offering of the Notes. The Joint Lead Managers do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so. In addition, each of the Joint Lead Managers and their respective subsidiaries and affiliates may perform services for, or solicit business from, the Issuer or members of the Issuer's group, may make markets in the securities of such persons and/or have a position or effect transactions in such securities.

Stabilisation: ICMA/Financial Conduct Authority.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.