

This notice is for information purposes only and does not constitute an invitation or offer to sell, or the solicitation of an offer to buy or subscribe for, any securities. This notice is not, and is not intended to be, an offer for sale of securities of the Trustee (as defined below), or the solicitation of an offer to buy securities of the Trustee, in the United States. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act, or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States except pursuant to an exemption under, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws. This notice and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

ALDAR SUKUK LTD.

(an exempted company incorporated with limited liability in the Cayman Islands)

(Legal Entity Identifier: 5493003RAF9LEP7I8L38)

**NOTICE OF REDEMPTION TO THE HOLDERS OF THE U.S.\$500,000,000 4.750% TRUST
CERTIFICATES DUE 2025 (ISIN: XS1887479902) ISSUED ON 1 OCTOBER 2018 BY
ALDAR SUKUK LTD.**

Aldar Sukuk Ltd. (the “**Trustee**”) refers to the U.S.\$500,000,000 4.750% Trust Certificates due 2025 (ISIN: XS1887479902) (the “**Certificates**”) issued on 1 October 2018 by the Trustee.

*Terms used and not defined in this notice have the same meanings ascribed thereto in the terms and conditions of the Certificates (the “**Conditions**”).*

In accordance with Condition 10.4 (*Dissolution at the option of the Obligor (Make Whole Amounts)*) of the Certificates, the Trustee hereby gives irrevocable notice to the holders of the Certificates that the Obligor has, on the date hereof, elected to, and the Trustee thereby will, redeem all of the outstanding Certificates on 29 March 2025 (the “**Optional Dissolution Date**”) at the Optional Dissolution Distribution Amount being the sum of: (1) 100 per cent. of the aggregate outstanding face amount of the Certificates, (2) any accrued but unpaid Periodic Distribution Amounts relating to such Certificates from (and including) the immediately preceding Periodic Distribution Date to (but excluding) the Optional Dissolution Date, and (3) the Make Whole Amount. The Optional Dissolution Distribution Amount shall be calculated on the above basis and notified by the Trustee to the holders of the Certificates prior to the Optional Dissolution Date.

This irrevocable notice is issued by the Trustee.

ALDAR SUKUK LTD.

c/o MaplesFS Limited

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Cayman Islands

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DATED: 24 FEBRUARY 2025