

Date: 4 September 2025

التاريخ: 4 سبتمبر 2025

Disclosures and Compliance Section

Market Operations and Surveillance Department
Abu Dhabi Securities Exchange
PO Box 54500
Abu Dhabi, UAE

قسم الإفصاح والامتثال
قسم عمليات السوق والمراقبة
سوق أبو ظبي للأوراق المالية
ص.ب 54500
أبو ظبي، الإمارات العربية المتحدة

Greetings,

تحية طيبة،

Subject: **General Disclosure regarding a press release**

الموضوع: إفصاح عام بشأن بيان صحفي

We hereby attach the press release issued by Group 42 Holding Limited, the current majority shareholder of Presight AI Holding PLC.

نرفق هنا البيان الصحفي الصادر عن مجموعة 42 القابضة المحدودة، المساهم الأكبر الحالي في بريسايت إي آي هولدينغ بي إل سي.

Yours sincerely,

وتقبلوا وافر الاحترام،

Names: Thana Pramotedham
Title: Chief Executive Officer

السم: ثاني براموتدهام
المنصب: الرئيس التنفيذي

Copy to: Securities and Commodities Authority



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G42, the Abu Dhabi-based global technology group announces the successful completion of the sale of 118,000,000 ordinary shares, representing c.2% of the total share capital in Presight AI (ADX Symbol: PRESIGHT) via an accelerated bookbuild offering.

The transaction saw strong demand from investors in the UAE and internationally and successfully achieves G42’s objectives to broaden the institutional ownership of Presight as well as increase the free float to improve trading liquidity.

Shares were priced at AED 3.12 per share, raising net proceeds of c. AED 370m / USD 100m. Settlement of the transaction is expected to occur on or around 10th September 2025.

G42 remains fully committed to supporting Presight’s development and retains its position as the company’s largest shareholder with a retained stake of c.68.5%, which is subject to a 180-day lock-up from the closing of the transaction.

First Abu Dhabi Bank and Jefferies acted as Joint Global Coordinators and Joint Bookrunners and International Securities acted as Joint Bookrunner for the Transaction.

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This announcement contains forward-looking statements about the Selling Shareholder and the Company that are based on current expectations. Words or phrases such as “anticipates”, “expects”, “intends”, “plans”, “targets”, “forecasts”, “projects”, “believes”, “seeks”, “may”, “could”, “should”, “will”, “objectives”, “strategies”, “opportunities” and similar expressions are intended to identify such forward-looking statements. These statements are not guarantees of future performance and are subject to certain risks, uncertainties and other factors, many of which are beyond the control of the Selling Shareholder and are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. The reader should not place undue reliance on these forward-looking statements, which speak only as of the date of this news release. Unless legally required, the Selling Shareholder, the Joint Bookrunners and/or their respective affiliates, expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained in this announcement to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based unless required to do so by applicable law.

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