Agthia Delivers Resilient FY 2025 Performance, Builds Momentum Stepping into 2026

Abu Dhabi, UAE, 13 February, 2026

Agthia Group PJSC (AGTHIA:UH) today announced its preliminary unaudited financial results for the year ended 31 December 2025, reflecting resilient performance across core segments, continued progress on strategic priorities, and focused execution to strengthen the Group's portfolio and operational foundations.

Resilient Financial Performance with Continued Core Momentum

Group net revenue stood at AED 4.8 billion, a year-on-year decline of 1.4%, primarily due to last year's one-off wheat trading activity and the effect of currency devaluation in Egypt. Excluding these factors, the Group's revenue would have grown 3.5% year-on-year, highlighting continued momentum across key businesses. Fourth-quarter performance reflected improving trends, with strong growth in Water & Food (+18.0%) and Protein & Frozen (+9.4%), partially offset by the ongoing initiatives to improve performance and unlock growth in Snacking segment. Underlying EBITDA for FY 2025 reached AED 606.8 million, with a margin of 12.5%, while Underlying Net Profit stood at AED 239.8 million. In Q4 2025, underlying EBITDA increased 27.1% year-on-year to AED 179.8 million, with margin expanding to 14.0%, while underlying net profit rose 21.3% to AED 81.1 million, signalling improving profitability momentum during the quarter.

Water & Food Leads Growth as Portfolio Reset Gains Traction

The Group's Water & Food segment delivered strong full-year sales growth of 14.6%, supported by sustained organic momentum, the successful integration of Riviere, and continued market leadership of Al Ain Water in the UAE. Fourth-quarter revenue grew 18.0% year-on-year, reflecting accelerating demand across bottled water, Home & Office Services, and the food trading portfolio. The segment also achieved a major milestone, with Al Ain becoming Agthia's first billion-dirham brand, underscoring the strength of the Group's core portfolio. Protein & Frozen continued its growth trajectory in Q4 2025, achieving 9.4% sales growth year-on-year, driven by improved commercial execution and sharper portfolio focus across key markets. Agri-Business delivered stable performance, supported by volume growth and improved margins, reflecting the Group's focus on operational efficiency. Snacking continued its operational recalibration, with Abu Auf delivering double-digit revenue growth in Q4 2025, partially offset by restructuring across other brands aimed at strengthening long-term profitability and route-to-market capabilities.

Driving Growth Through Innovation, Transformation, and Sustainability

Innovation continued to scale as a core growth engine in 2025, contributing AED 208 million to revenue, up 31% year-on-year compared to AED 159 million in 2024. This reflects the increasing impact of new product launches across Water, Snacking, Protein, and Agri categories, including new sparkling water cans, expanded premium snack and coffee ranges, new protein offerings across Egypt and Jordan, and specialty flour products supporting B2B competitiveness. Agthia also accelerated its digital transformation agenda, moving from pilot initiatives in 2024 to scaled enterprise platforms in 2025. The Group embedded AI-driven capabilities, strengthened operational and HSE platforms, and enhanced productivity through CRM automation, improving customer engagement and operational efficiency across the value chain. Meanwhile, the Group continued to progress its sustainability roadmap, achieving a 10.7% reduction in emission rate in 2025, and launched a Smart ESG Platform to enhance governance, transparency, and real-time ESG performance tracking across more than 150 KPIs.

Khalifa Sultan Al Suwaidi, Chairman of Agthia's Board, commented: "Agthia made meaningful progress in 2025, improving operating performance while continuing to invest behind our growth engines. This momentum demonstrates that the Group is on the right track to deliver sustained growth and create long-term value for shareholders, partners, and the communities we serve."

Salmeen Alameri, Managing Director and Chief Executive Officer of Agthia Group, added: "2025 was a year of strengthening our core segments while taking necessary steps to reset parts of the portfolio and position the business for long-term competitiveness. Strong momentum in Water & Food and solid performance in Agri-Business reflect the strength of our diversified platform, while the improved performance in the fourth quarter reinforces the progress made across the portfolio. With a sharper focus on execution and operational discipline, and continued investment in innovation and digital capabilities, Agthia is well positioned to accelerate growth in 2026 and beyond."

The Group maintained a solid liquidity position with AED 530.7 million in cash and equivalents, while continuing disciplined capital allocation focused on operational efficiency, innovation, and strategic investments. The Group's preliminary results are available on the Group's website www.agthia.com and at www.adx.ae.

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About Agthia

Agthia Group PJSC is a leading Abu Dhabi-headquartered food and beverage company and part of ADQ. With a diversified portfolio of more than 20 trusted brands across Water & Food, Snacking, Protein & Frozen, and Agri-Business, the Group operates across seven countries and serves consumers in over 60 markets worldwide. With a workforce exceeding 12,000 employees, Agthia combines scale, strong operational capabilities, innovation, and a commitment to sustainability to create long-term value across the food and beverage value chain.

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