AL KHALEEJ INVESTMENT PSC

Invitation of the Annual General Meeting of Al Khaleej Investment PSC

The Board of Directors of Al Khaleej Investment (P.S.C) (the "**Company**") hereby gives notice that the Annual General Meeting ("**AGM**") of the Company will be held in person at [The H Hotel Dubai, Meeting Room, Second Floor], [Dubai], and electronically (by remote attendance), on Thursday, March 26, 2026 at 12:00 PM, to consider or, as the case may be, approve the following agenda.

1- To consider and approve the Board's report on the Company's activities and financial position for the financial year ended 31 December 2025

2- To consider and approve the external auditor's report for the financial year ended 31 December 2025.

3- To consider and approve the balance sheet and profit and loss account for the financial year ended 31 December 2025.

4- Approval of the appointment of Mr. Omar Siraj Bin Qandil and Ms. Sheikha Ahmed Al Suwaidi as members of the Board of Directors.

5- To Consider of the Board of Directors' proposals regarding the non-distribution of profits for the financial year ending December 31, 2025, based on the justifications presented by the Board in its report to the shareholders.

6- To consider and approve the Board's proposals concerning directors' remuneration and to determine such remuneration.

7- To consider the discharge or refusal to discharge Board members from liability, their removal, and the initiation of liability claims against them, as the case may be, in respect of the financial year ended 31 December 2025.

8- To consider the discharge or refusal to discharge the external auditors from liability, their dismissal, and the initiation of liability claims against them, as the case may be, in respect of the financial year ended 31 December 2025.

9- To appoint the external auditors of the Company and to determine their fees.

10- Approval of related party transactions that fall within the nature of the Company's business, in accordance with Article 35 Chairman of Authority's Board of Directors' regarding concerning Approval of Joint Stock Companies Governance Guide

11- Matter Requiring a special resolution

- The amendments to the Company's Articles of Association:

  Cancellation of the provisions of Article [59] of the Company's Articles of Association and approval of the transfer of the reserve allocated pursuant to this Article to the retained earnings account.

Article [59] before amendment

Optional Reserve for Consumption of Company Assets or Devaluation thereof 10% of annual gross profits shall be deducted for the consuming the Company assets or indemnifying the devaluation (Decrease of value) thereof. Such funds shall be disposed of under a resolution of the Board of Directors, and it may not be distributed to the shareholders.

Notes:

1. Any shareholder entitled to attend the AGM may appoint a proxy of their choice—other than a Board member, an employee of the Company, or an employee of a securities brokerage firm—under a duly approved special proxy. A proxy representing multiple shareholders may not, in that capacity, exercise voting rights exceeding five percent (5%) of the Company's issued share capital. Shareholders lacking legal capacity or otherwise legally incapacitated shall be represented by their lawful representatives, in accordance with Article 40(1) and (2) of the Authority's Board Chairman's Decision No. (3/Chairman) of 2020 approving the Governance Guide for Public Joint-Stock Companies. Shareholders may refer to the disclosure published on the Company's page on the relevant market website regarding proxy approval procedures.
2. A shareholder that is a legal person may, pursuant to a resolution of its board or its duly authorized representative, appoint one of its representatives or officers to attend the AGM. The appointed representative shall exercise the powers specified in the relevant authorization.
3. An invitation will be sent via SMS and email to shareholders registered in the shareholders' register, containing a registration link, on Monday, March 16, 2026, at 7:00 AM.
4. After verifying the registration data, login credentials will be sent one day prior to the meeting. These credentials will include the meeting link, username, and password for approved shareholders and proxies via SMS and email to the addresses registered on the registration form
5. For any inquiries regarding registration, attendance, and electronic voting, please refer to the instructions available on the Smart General Assembly Portal (https://www.smartagm.ae), utilize the support channels available on the portal, or email the company at **IR@kico.ae**.
6. In accordance with the directives of the Securities and Commodities Authority, shareholders are required to register their attendance and vote on the General Assembly agenda items electronically. Registration opens on Thursday, March 26, 2026, at 8:00 AM and closes at 11:45 AM on the same day. To register your attendance electronically, please visit: **https://www.smartagm.ae**
7. For those holding proxies, they can register through (**https://www.smartagm.ae**), complete the proxy form, and upload it along with the supporting documents once registration opens.
8. Shareholders can review the disclosure published on the company's website and the Abu Dhabi Securities Exchange website regarding the procedures for approving proxies.
9. The shareholder registered on Wednesday, March 25, 2026, will be entitled to vote at the General Assembly. If a quorum is not reached on the first meeting date, a second meeting will be held at the same time and place on Thursday, April 2, 2026. Shareholders registered on Wednesday, April 1, 2026, will be entitled to attend and vote at the second General Assembly meeting.
10. Shareholders can access the company's financial statements, governance report, and sustainability report (the integrated report) through the market's website, **www.adx.ae**, and the company's website, **www.kico.ae**.
11. Special Resolution: A resolution passed by a majority vote of shareholders holding at least three-quarters of the shares represented at the General Assembly meeting of the joint-stock company. (This item is added if there are any matters requiring a special resolution.)
12. Shareholders may review the Guide to Minority Investor Rights published on the SCA's website at **[https://www.sca.gov.ae/en]** and the applicable corporate governance and AGM procedures at [**Corporate Governance/ General Assembly Procedures I Regulations** I...].