Waha Capital Shareholders Approve 2025 Dividend Distribution at Annual General Meeting

- Shareholders approve cash dividend of 10 fils for the 2025 financial year
- Waha Capital reported net profit of AED 1.012 billion in 2025, up 2.5x year-on-year

Abu Dhabi, United Arab Emirates, 13 March 2026: Shareholders of Waha Capital PJSC (ADX: WAHA), an Abu Dhabi-listed investment management company, approved a cash dividend of 10 fils per share for the financial year ended 31 December 2025 during the Company's Annual General Meeting (AGM) held today.

The approved dividend, which remains in line with the Company's established approach of balancing shareholder returns with long-term capital growth and investment platform expansion, follows a landmark year for Waha Capital, which reported net profit attributable to shareholders of AED 1.012 billion in FY2025, representing a 2.5x increase year-on-year. The Company delivered total income of AED 1.897 billion during the year, supported by realised investment gains, fair-value uplifts and growth in recurring fee income. Total assets under management stood at AED 12.2 billion as at 31 December 2025, including third-party assets managed across its platforms.

At the AGM, shareholders also authorised the allocation of up to 1% of the Company's net profit for corporate social responsibility initiatives, reinforcing Waha Capital's continued commitment to community engagement and responsible investment.

Waleed Al Mokarrab Al Muhairi, Chairman of Waha Capital, said: "2025 was a defining year for Waha Capital, with net profit attributable to shareholders exceeding AED 1 billion. This performance reflected the disciplined execution of our investment strategy, including timely monetisations and prudent capital redeployment. The 10 fils dividend strikes a balance between strong shareholder returns and our commitment to reinvesting in priority sectors. We enter the coming period with a strengthened balance sheet, enhanced liquidity, and the flexibility to pursue opportunities aligned with our long-term strategy."

Mohamed Hussain Al Nowais, Managing Director of Waha Capital, commented: "Our performance in 2025 reflects disciplined capital allocation and active portfolio management across all three pillars of the business. During the year, we realised significant value from mature investments, expanded third-party mandates within Waha Investments, and advanced Waha Land's development pipeline. This formed the basis of a strategy to strengthen recurring income streams while crystallising gains across the portfolio. We also maintained our long-standing track record of dividend distributions and announced a share buyback programme, reinforcing our commitment to returning capital and delivering sustainable returns to shareholders. As we look ahead, we remain focused on scaling institutional capital, redeploying proceeds into high-conviction sectors, such as healthcare and real estate, and continuing to do what Waha Capital does best: originating, building, and monetising investments to create long-term value."

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About Waha Capital

Waha Capital is an Abu Dhabi-listed investment management company that leverages deep emerging markets expertise, extensive business networks and disciplined research capabilities to deliver attractive risk-adjusted returns to shareholders and investors in its funds.

Founded in 1997, Waha Capital is one of the Emirate's leading private sector investment houses, providing a world-class platform for investment and growth. The Company has a long-established track record across public and private markets, deploying proprietary capital alongside third-party investors through a disciplined, long-term investment approach.

Waha Capital operates across three complementary business pillars. Its Public Markets business (operated by Waha Investments PrJSC, a wholly owned subsidiary) offers sophisticated investors actively managed emerging markets credit and equities strategies, delivered through a rigorous, research-driven investment process.

Its Private Investments business pursues a multi-asset strategy focused on direct investments, with the flexibility to deploy capital across diverse sectors and geographies, leveraging extensive international networks to originate opportunities and form co-investment partnerships.

Its Waha Land business develops and leases industrial and logistics facilities in Abu Dhabi, building institutional-grade real estate assets that support portfolio diversification and long-term value creation.

Across its platforms, Waha Capital invests proprietary capital alongside third-party investors, with a focus on capital appreciation and investment income. Performance is driven primarily by investment returns and fair-value outcomes rather than operating revenues, reflecting the Company's investment-led operating model and disciplined approach to capital allocation.

Counting Mubadala Investment Company as an anchor shareholder, Waha Capital is at the forefront of Abu Dhabi's dynamic financial ecosystem, creating sustainable long-term value for shareholders, fund investors, employees and communities.

Further Information for Media and Investors

For further information on Waha Capital and its investment capabilities, please visit wahacapital.com

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