ADNOC Distribution Shareholders Approve Final 2025 Dividend, Bringing Total Annual Payout to $700 Million

- Shareholders approved a final dividend of $350 million (10.285 fils per share) for H2 2025, to be paid in April 2026, with the full-year 2025 dividend yield of 5.4%
- ADNOC Distribution will move to quarterly dividends in 2026, with the first quarterly dividend for Q1 2026 expected to follow the H2 2025 payment, subject to Board approval
- Extension of ADNOC Distribution's dividend policy through 2030 received shareholder approval providing continued visibility for shareholders in line with the Company's policy
- Since the IPO, the Company has distributed $5.5 billion in dividends and delivered shareholder returns of 112%

Abu Dhabi, UAE – April 1, 2026: ADNOC Distribution (ISIN: AEA006101017) (Symbol: ADNOCDIST), the UAE's leading mobility and convenience retailer, today announced shareholder approval of all agenda items at its Annual General Assembly Meeting (AGM), including the approval of a final cash dividend of $350 million (AED 1.28 billion), equivalent to 10.285 fils per share, for the second half of 2025 to be distributed in April 2026.

Recent regional developments have not had a material impact on ADNOC Distribution's operations, financial position or liquidity. The Company continues to operate its nationwide service station network and international footprint safely and reliably, with well-established business continuity and contingency plans in place. ADNOC Distribution remains focused on the safety of its people and customers and will continue to monitor the operating environment closely, providing updates should any material developments arise.

In 2025, ADNOC Distribution delivered strong year-on-year growth, generating EBITDA of $1.17 billion (+11.1% year-on-year; YoY). Fuel volumes totaled 15.7 billion liters and non-fuel retail gross profit increased by 14.4% YoY, supported by performance across the Company's network in the UAE, Saudi Arabia and Egypt.

Dr. Sultan Ahmed Al Jaber, Chairman of ADNOC Distribution, said: "ADNOC Distribution continues to deliver consistent performance underpinned by disciplined execution and a resilient business model. In 2025, the Company delivered solid financial results while progressing its transformation into an integrated mobility and convenience platform.

"The approval of a total dividend of $700 million for 2025, alongside the extension of the Company's dividend policy through 2030, reflects our commitment to providing shareholders with predictable and long-term returns. As we look ahead, ADNOC Distribution remains focused on disciplined growth, prudent capital allocation and long-term value creation for shareholders."

The approval brings ADNOC Distribution's total annual dividend for 2025 to $700 million (AED2.57 billion). During the AGM, shareholders also approved the extension of ADNOC Distribution's dividend policy, which sets an annual dividend at $700 million or 75% of the net profit, whichever is higher, through 2030.

Shareholders will receive the H2 2025 dividend in April 2026, followed by the first quarterly dividend for Q1 2026 in June 2026, subject to Board approval. These two payments would total $525 million (AED1.9 billion), equivalent to 15.4 fils per share. Since the IPO, the Company has delivered a total of $5.5 billion (AED20 billion) in dividends, including the H2 2025 dividend, reflecting 112% in total shareholder returns.

Eng. Bader Saeed Al Lamki, CEO of ADNOC Distribution, said: "In 2025, the disciplined execution of our five-year strategy supported our record performance and growth across all business segments. Through network scale and new retail concepts, disciplined cost efficiencies and customer experiences elevated with AI, we strengthened the breadth and resilience of our revenue streams and continued to deliver ahead of our operational targets. Accordingly, we have upgraded our guidance across network and non-fuel retail growth to reflect this momentum. We remain focused on disciplined growth and delivering value for shareholders."

STRATEGIC PRIORITIES: MOBILITY AND CONVENIENCE RETAIL

The Company continued to progress its strategic objective to electrify the UAE's eight key highways, including the launch of its EV Megahub in 2025. The Company's E2GO network has reached 402 fast and super-fast charging points, reinforcing ADNOC Distribution's role in supporting the UAE's electrification agenda and the National Electric Vehicles Policy.

ADNOC Distribution expanded its retail concepts in 2025 with the launch of The Hub by ADNOC, which integrates fuel, EV charging, car care and convenience offerings across a larger retail footprint than traditional service stations. The Company expects to operate 30 The Hub locations with an anticipated EBITDA contribution of $30 million by 2030. The refreshed Oasis by ADNOC brand was also unveiled in 2025, bolstering ADNOC Distribution's convenience retail leadership with expanded food and beverage offerings.

In 2026, ADNOC Distribution will build on its legacy of serving communities by scaling its mobility and convenience platform with disciplined capital allocation. The Company is advancing more than 20 artificial intelligence (AI) enabled initiatives to support revenue growth, enhance operational efficiency and elevate customer experiences.

Key Dates:

Last Entitlement Date	April 8, 2026
Ex-Dividend Date	April 9, 2026
Record Date	April 10, 2026
Payment Date	April 30, 2026

-ENDS-

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About ADNOC Distribution:

ADNOC Distribution is a leading mobility retailer in UAE. The Company has been providing energy for customers' journeys since 1973. Since this time, the Company has continuously been at the forefront of providing the best in customer service. Today, ADNOC Distribution enables, enhances, and energizes every customer journey thanks to digitally enabled, innovative customer experiences and high-quality non-fuel retail products. The Company operates service stations in all seven emirates in its home country, plus Saudi Arabia and Egypt, and sells lubricants in 52 countries across the world via distributors. Now in its 52nd year, ADNOC Distribution has 1,010 service stations, 567 in the UAE, 199 in Saudi Arabia, and 244 in Egypt. As a non-fuel retail leader in the UAE, it operates 384 ADNOC Oasis convenience stores, 37 vehicle inspection centers, and other leading services spanning car wash, lube change, and has more than 400 EV charging points installed under the E2GO brand in the UAE. The Company is also the leading marketer and distributor of fuels to commercial, industrial, and government customers throughout the UAE. All figures as of 31 December 2025. ADNOC Distribution aims to be the global mobility retailer of choice, enabler of sustainable mobility, and provider of exceptional customer experiences. To find out more, visit www.adnocdistribution.ae.

Cautionary Statements Relevant to Forward-Looking Information:

This news release contains forward-looking statements relating to ADNOC Distribution's operations that are based on management's current expectations, estimates, and projections about the petroleum, chemicals, and other related industries. Words or phrases such as "anticipates," "expects," "intends," "plans," "targets," "forecasts," "projects," "believes," "seeks," "schedules," "estimates," "positions," "pursues," "may," "could," "should," "will," "budgets," "outlook," "trends," "guidance," "focus," "on schedule," "on track," "is slated," "goals," "objectives," "strategies," "opportunities," and similar expressions are intended to identify such forward-looking statements. These statements are not guarantees of future performance and are subject to certain risks, uncertainties and other factors, many of which are beyond the Company's control and are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. The reader should not place undue reliance on these forward-looking statements, which speak only as of the date of this news release. Unless legally required, ADNOC Distribution undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events or otherwise. The payment of dividends by the Company is subject to consideration by the Board of Directors of the cash management requirements of the Company for operating expenses, interest expense, and anticipated capital expenditures, and market conditions, the then current operating environment in its markets, and the Board of Directors' outlook for the business of the Company. In addition, any level or payment of dividends will depend on, among other things, future profits and the business plan of the Company, at the discretion of the Board of Directors and approval of shareholders.