

Q1 2026 ADNH Catering Delivers Revenue of AED 464M and Net Profit of AED 31M, (6.8% of revenue).

Contract Retention was 99.4% with New Business wins of AED 37 M in 2026Q1.

- **Q1 Revenue was AED 464M compared to AED410 M for 2025Q1**
- **Q1 Net Profit was AED 31M compared to AED 39M for 2025Q1**
- Our diversified business structure provides resilience to market turbulence
- Growth strategy continues to play out: tenders and mobilisations are delayed till later in 2026.
- EBITDA delivery remains strong at AED 54M for the quarter compared to AED 60M for Q1 2025. This is 11.5% of revenue compared to 14.6% for 2025Q1
- Cash conversion continues solid at 73%
- Final dividend of AED 90M distributed

Abu Dhabi, UAE – 17 April 2026: ADNH Catering plc (the “Company” or “ADNH Catering”), the leading food and support services provider in the UAE, has announced robust performance in its financial results for the three-month period ended 31 March 2026: these demonstrate the resilience of the diversified business structure and its management under conditions of market turbulence caused by the geopolitical conflict in the region that has obviously impacted volumes in some of its sectors and its input markets and prices. Revenue for the quarter rose by 13.2% to AED 464 million EBITDA margin for Q1 was 11.5%.

Commenting on the results, Colm O Mahony, CEO of ADNH Catering, said:

“I am pleased to bring another solid quarter’s performance to the market during very difficult operating conditions. Our focused growth and retention strategies continue to deliver, albeit at a slower pace, in spite of market turbulence: this demonstrates our ability to secure new contracts while maintaining a retention rate above 99% in difficult circumstances. These results also reflect the strength of our diversified business model and the capacity of our segmented operations team to achieve sustainable, long-term success whilst being able to partially mitigate the impact of the geopolitical conflict impacting clients, service delivery, inbound logistics and input markets. Under the current scenarios tested regarding the impact of the geopolitical crisis in the region, our business remains profitable. Looking ahead beyond the current crisis, we remain confident of driving long term sustainable growth, expanding our regional footprint and deepening our presence across key sectors, to meet the evolving needs of our clients, strengthen our leadership across the region and create value for our clients and our shareholders.”

Strategy Execution and Growth Drivers

ADNH Catering secured 20 new contracts in the quarter, bringing the total number of contracts to 504 as of 31 March 2026. The Company continues with an industry-leading client retention rate of 99.4% for the quarter, highlighting its strengths in managing service quality and key client relationships and whilst maintaining an intense focus on securing new business.

Management Outlook

Management and the Board are confident about the resilience of the business and the strength of management to guide the business through the current market turbulence and to resume sector leading growth and performance once the impact of the crisis subsides. Underlying business performance with new wins and client retention indicative of the advantages of scale and high levels of service delivery that contribute to a market-leading position.

Financial guidance.

ADNH Catering management has provided supplementary guidance in its investor earnings presentation for the duration of the impacts of the conflict in the region on the business. Once the business recovers from the impact of this conflict the business management returns to the previous near and medium term guidance. A final dividend of AED 90 million was paid in April 2026 bring the total to AED 180 million distributed for last year.

-Ends-

About ADNH Catering

ADNH Catering has a strong heritage in the UAE, built on over 46 years of experience in the food and support services industry. The Group offers a comprehensive range of services, including food preparation and service, as well as support services including general (non-technical) cleaning, housekeeping, pest control, and procurement services. With a significant market presence in the UAE and operations extending to the Kingdom of Saudi Arabia, ADNH Catering has earned a reputation for excellence.

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Consolidated statement of Profit or loss (statutory accounts):

in AED	3 months to March 2026 (Unaudited)	3 months to March 2025 (Unaudited)
Food services	307,237,505	252,519,702
Support services	157,163,206	157,590,711
Revenue	464,400,711	410,110,413
Cost of services	(405,071,337)	(341,191,830)
General and administrative expenses	(23,998,146)	(24,598,306)
Other income/(expense)	11,096	6,520
Impairment loss of trade receivables	114,592	(901,648)
Share of profit from Joint venture	-	356,011
Add-back: Depreciation & amortization	18,053,912	15,899,596
EBITDA	53,510,828	59,680,756
<i>% margin</i>	<i>11.5%</i>	<i>14.6%</i>
Less: Depreciation & amortization	(18,053,912)	(15,899,596)
EBIT	35,456,916	43,781,160
<i>% margin</i>	<i>7.6%</i>	<i>10.7%</i>
Net (finance cost) / Finance income	(360,651)	(751,746)
EBT	35,096,266	43,029,414
Income tax expense	(3,943,839)	(4,286,754)
Deferred tax	229,245	225,113
Net Profit	31,381,671	38,967,773
<i>% margin</i>	<i>6.8%</i>	<i>9.5%</i>