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<p>Updated Term Sheet Date: 23 April 2026</p>	<p>بيان الشروط المحدثة التاريخ: 23 أبريل 2026</p>
<p>The Ministry Of Finance and Public Enterprises On Behalf Of The Government Of The Republic Of Maldives ("Republic of Maldives")</p>	<p>وزارة المالية والمؤسسات العامة نيابة عن حكومة جمهورية المالديف ("جمهورية المالديف")</p>
<p>U.S.\$100,000,000 5.500 per cent. Fixed Rate Notes due 2031 (the "Notes")</p>	<p>100,000,000 دولاراً أميركي – 5.500 بالمائة. سندات بسعر ثابت تستحق سنة 2031 ("السندات")</p>

<p>Issuer</p>	<p>The Ministry Of Finance and Public Enterprises On Behalf Of The Government Of The Republic Of Maldives</p>	<p>وزارة المالية والمؤسسات العامة نيابة عن حكومة جمهورية المالديف.</p>	<p>المصدر</p>
<p>Issuer Rating:</p>	<p>CC by Fitch & Caa2 by Moody's</p>	<p>CC by Fitch & Caa2 by Moody's</p>	<p>تصنيف السندات</p>
<p>Status of the Notes</p>	<p>Senior, unsecured</p>	<p>متقدمة الأولوية، غير مضمونة</p>	<p>حالة السندات</p>
<p>Documentation:</p>	<p>Standalone documentation</p>	<p>نشرة عرض</p>	<p>الوثائق</p>
<p>Currency:</p>	<p>U.S. dollars (U.S.\$)</p>	<p>دولاً أميركي- \$</p>	<p>العملة</p>
<p>Issue Size:</p>	<p>U.S.\$ 100,000,000</p>	<p>100,000,000 دولاراً أميركي</p>	<p>حجم الإصدار</p>
<p>Issue Type:</p>	<p>Regulation S, Category 1; TEFRA not applicable</p>	<p>Regulation S, Category 1; TEFRA not applicable</p>	<p>نوع الإصدار</p>
<p>Form:</p>	<p>Registered</p>	<p>مسجلة</p>	<p>شكل السندات</p>
<p>Pricing Date:</p>	<p>24 April 2018</p>	<p>24 أبريل 2018</p>	<p>تاريخ التسعير</p>

Settlement Date:	26 April 2018	26 أبريل 2018	تاريخ التسوية
Maturity Date:	26 April 2031	26 أبريل 2031	تاريخ الاستحقاق
Coupon:	5.500% p.a.	% 5.500	القسيمة
Coupon Payments:	Semi-annually, on 26 October and 26 April each year, up to and including the Maturity Date, commencing on 26 October 2018	نصف سنوية في 26 أكتوبر و 26 أبريل من كل عام ، حتى وبالإضافة إلى تاريخ الاستحقاق ابتداء من 26 أكتوبر 2018.	قسائم الدفع
Re-offer Yield:	5.500%	% 5.500	فائدة بمعدل
Issue / Reoffer Price:	100% of the Principal Amount	100 % من المبلغ الرئيسي	المصدر / العرض
Principal Redemption:	Redemption at par	الاسترداد من القيمة الاسمية	الاسترداد المبدئي
Specified Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof	دولار أمريكي 200,000 ومضاعفات لا تتعدى 1,000 دولار أمريكي فائض منها	الفئات المحددة
Day Count Fraction:	30/360 (unadjusted)	360/30 غير معدلة	عدد كسور الأيام
Governing Law:	English law	القانون الإنجليزي	القانون الحاكم
Listing:	Abu Dhabi Securities Exchange	سوق أبوظبي للأوراق المالية	الإدراج
Clearing & Settlement:	First Abu Dhabi Bank – Book Entry System	بنك أبوظبي الأول ش.م.ع- المسجل والمنظم	المقاصة والتسوية
Sole Arranger, Bookrunner and Lead Manager:	First Abu Dhabi Bank PJSC	بنك أبوظبي الأول ش.م.ع	المنظم الوحيد ومدير سجل الاكتتاب والمدير الرئيسي

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