

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

CHIMERA S&P JAPAN UCITS ETF-D UNHEDGED; ISIN: IE000M10VZK6

Chimera S&P Japan UCITS ETF a sub-fund of Chimera UCITS ICAV

The Fund is managed by FundRock Management Company S.A. (the "Management Company")

Objectives and Investment Policy

Objective: The Fund seeks to provide investors with a total return, taking into account capital and income returns, which reflects the return of an equity index called the S&P Japan BMI Liquid 35/20 Capped Index.

Policy: The investment policy of the Fund is to invest 100% of its net assets in a portfolio of equity securities that consists of the equity securities of the Index. The Fund attempts to replicate, before fees and expenses, the performance of the Index. The Investment Manager will seek to do this by replicating so far as possible the investments in the Index by holding all of the securities comprising the Index in approximately the same proportion as its weighting in the Index.

The Investment Manager will monitor the Fund's tracking accuracy on a daily basis and will seek to maintain an appropriate correlation between the return of the Index and the return of the Fund. It is expected, but not guaranteed that, the level of annual Tracking Difference shall not exceed 2% and the level of annualised Tracking Error shall not exceed 1%, in normal market conditions. The Index applies a capping screen of 35%/20%. This will mean that the Fund, through investing in the equity securities, may invest up to 20% of its net assets in a single security with the 20% limit being raised up to 35% in the case of a single issuer where justified by exceptional market conditions such as a material price movement impacting the weighting of that single component within the Index and necessitating a larger exposure. The index provider, Standard and Poor's, has put in place reset triggers at 33%/19% respectively to reset levels to ensure UCITS compliance. As such components which exceed exposures of 33% and 19% will be reset back to 33% and 19% at the next opportunity to ensure they do not hit the limits as set out in the UCITS Rules.

In exceptional market conditions it may not be possible (e.g. due to a market suspension of trading in a security) to acquire in the open market an equity or equities forming part of the Index. This in turn may result in increased Tracking Difference and Tracking Error in the Fund. In such circumstances and subject to the Investment Restrictions set out in the Prospectus the Investment Manager may, on a temporary basis, use financial derivative instruments in the form of swaps (i.

e. equity swaps and/or total return swaps) for investment purposes in order to obtain economic exposure to the Index, a basket of Index securities or a particular Index security. Under normal market conditions, the Fund does not expect to use financial derivative instruments for investment purposes and so will not be leveraged as a result. Where financial derivative instruments are used, the Fund will use the commitment approach for the purpose of calculating global exposure. Accordingly, global exposure and leverage as a result of the Fund's investment in financial derivative instruments shall not exceed 100% of the NAV of the Fund.

The Fund may enter into stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the Prospectus. The maximum proportion of the NAV of the Fund that can be subject to securities lending is 100%. The expected proportion of the NAV of the Fund that can be subject to securities lending is 100%.

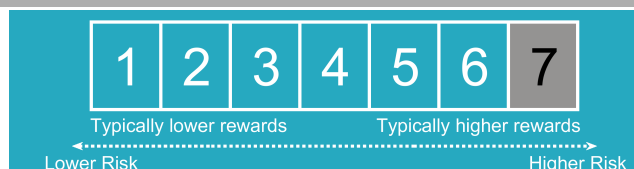
Benchmark: The Index is a modified weighted total return index measuring the performance of the top 30 Japan domiciled companies ranked in the S&P Japan BMI Index. The S&P Japan BMI Index is a leading benchmark for tracking performance of Japanese companies and as of 19 June 2023 comprised 1717 securities.

Other Information: Investment in the Fund may be appropriate for investors who have a medium-term investment horizon. The Fund is designed for investors who are willing to accept a medium to high level of volatility, including the possibility of a decline in the value of their investment and/or who are not seeking to invest to meet short term goals.

As this fund is an exchange traded fund, hence it is traded on a secondary market and it may include retail, institutional and professional investors. These shares are distribution shares. Income and capital gains may be distributed.

The Fund Currency is JPY. The Share Class Currency is AED.

Risk and Reward Profile



This indicator is based on historical data and may not be a reliable indication of the future risk profile of the Fund.

The risk category shown is not guaranteed to remain unchanged and may shift over time.

The lowest category does not mean 'risk free'.

The "Class" Shares are classified in this risk and reward category due to the nature of its investments.

In addition to the risk captured by the indicator, the overall Fund value may be considerably affected by:

Counterparty Risk: The Fund is subject to the risk that third parties with which the Fund may transact may go bankrupt or fail to pay money due to the Fund or return property belonging to the Fund.

Tracking Error Risk: The Fund's performance may not exactly track the Index. This can result from market fluctuations, changes in the composition of the Index, transaction costs, the costs of making changes to the Fund's portfolio and other Fund expenses.

Single Country Risk: Where a Fund invests primarily in securities in a single country or a small number of countries, it may be subject to a greater level of risk and above average volatility, as compared to investing in a broader range of securities covering multiple countries.

Credit Risk: A security's price may decline due to deterioration in the issuer's or guarantor's financial condition, or that the issuer or guarantor may fail to repay interest and/or principal in a timely manner.

Intellectual Property Risk: Each Fund relies on a license and related sublicense that permits a Fund to use its Index and associated trade names, trademarks and service marks (the "Intellectual Property") in connection with the name and investment strategies of a Fund. Such license and related sublicense may be terminated by the Index Provider, and, as a result, a Fund may lose its ability to use the Intellectual Property.

Interest Rate Risk: The Fund may be affected by changes in prevailing interest rates and by credit quality considerations. Changes in market rates of interest will generally affect a Fund's asset values as the prices of fixed rate securities generally increase when interest rates decline and decrease when interest rates rise. Prices of shorter-term securities generally fluctuate less in response to interest rate changes than do longer-term securities.

There can be no certainty that Shares can always be bought or sold on a stock exchange or that the market price will reflect the net asset value (the "Net Asset Value") of the Fund.

It may be difficult for the Fund to buy or sell certain investments in some market conditions. Consequently, the price obtained when the Fund buys or sells securities may compare adversely to the price under normal market conditions. For a complete overview of all risks attached to this Fund, refer to the section entitled "Risk Factors" in the supplement and the prospectus.

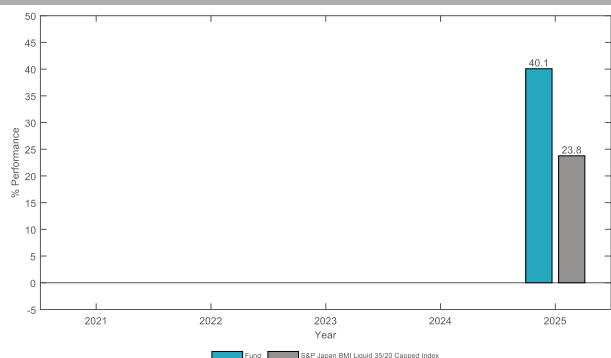
Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	Entry charge	0%
	Exit charge	0%
Charges taken from the Fund over a year	Ongoing charges	0.39%
Charges taken from the Fund under certain specific conditions	Performance fee	None

We do not charge an entry fee and exit fee for this product. Authorised Participants dealing directly with the Fund may pay an entry charge up to a maximum of 5% and an exit charge up to a maximum of 3% of Net Asset Value. Although not charged directly to investors who are not Authorised Participants, these charges may have an impact on brokerage fees, transaction fees and / or the bid-ask spread. Currently, the Fund is not exercising its entitlement to apply entry and exit charges.

Past Performance



The share class was launched 29 May 2024.

The performance of the share class is calculated in: AED

The Sub-Fund was launched 29 May 2024.

Please be aware that past performance is not a reliable indicator of future results.

Practical Information

Depository: The Bank of New York Mellon SA/NV, Dublin Branch. Administrator, Registrar and Transfer Agent: BNY Mellon Trust Company (Ireland) Limited.

NAV/Pricing: The Net Asset Value per share will be available on efds.lunate.com and the indicative Net Asset Value will be available on Abu Dhabi Securities Exchange website.

Tax: The Fund is subject to the tax laws and regulations of Ireland. Depending on your home country of residence, this may have an impact on your investment. For further details, please speak to an adviser.

Switching: Switching of Shares between sub-funds of the ICAV is not possible for investors who purchase Shares on exchange. Switching may be available on share classes to Authorised Participants who deal directly with the Fund.

Umbrella UCITS: The Fund is a sub-fund of the ICAV, an open-ended umbrella type Irish Collective Asset-management Vehicle. The assets of the Fund are segregated from those of other sub-funds in the ICAV, meaning the liabilities of one fund cannot impact another fund. You can find out more information about the umbrella in the prospectus and about the Fund in the supplement. The prospectus and periodic reports are in the name of the ICAV.

Remuneration Policy: With effect from January, 2018, the Management Company has established and applies a remuneration policy in accordance with principles laid out under UCITS V directive and any related legal and regulatory provisions applicable in Luxembourg. The up-to-date remuneration policy of the Management Company, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available at <https://www.fundrock.com/policies-and-compliance/remuneration-policy/> and a paper copy will be made available free of charge upon request at the Management Company's registered office.

Prospectus and Reports: Additional information and copies of the prospectus, the latest annual and half yearly reports may be obtained (free of charge) from the Administrator and available on efds.lunate.com. They are available in English. Further information in respect of other share classes is set out in the Fund's supplement. The sub-fund of Chimera UCITS ICAV (the "ICAV") may also issue other share classes that may be marketed in your country through the Management Company. The ICAV may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus.

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland ("CBI"). The Management Company is authorised in Ireland and supervised by the CBI.

This Key Investor Information Document is accurate as of 15 May 2026.