

**Anan Investment Holding P.J.S.C.**

**Invitation to the Shareholders to subscribe for New Shares in a Capital Increase**

Anan Investment Holding P.J.S.C. (“Anan” or the “Company”) hereby invites its shareholders to subscribe for new shares, by way of a capital increase, as approved by the general assembly of the Company (the “General Assembly”) and the Ministry of Economy (the “Ministry”). This Invitation is subject to the provisions of Federal Decree-Law No. (32) of 2021 concerning Commercial Companies, Ministerial Resolution No. (137) of 2024 of the Registrar’s Work, Controls of Private Joint Stock Companies and the Rules of Governance, and any related regulatory resolutions.

**Overview of Share Capital Restructuring Plan**

The Company’s General Assembly was convened on 28 April 2026 and approved a restructuring plan for its share capital comprising two key components:

(a) A capital increase of up to AED 350,000,000 (three hundred and fifty million Dirhams) through the issuance of up to 350,000,000 (three hundred and fifty million) new shares at a par value of AED 1.00 per share, offered exclusively to existing shareholders in proportion to their current holdings, subject to the approval of the Ministry.

(b) The issuance of mandatory convertible bonds or sukuk (the “Financial Instruments”) with an aggregate value of up to AED 1,250,000,000 (one billion two hundred and fifty million Dirhams), by way of a private placement to existing creditors who wish to exchange their outstanding debts. The Financial Instruments will mandatorily convert into shares of the Company at a conversion price of AED 1.00 per share within three (3) months from the date of issuance, for the purpose of restructuring the Company’s outstanding debts. The Financial Instruments shall be Sharia-compliant.

The purpose of the restructuring is to strengthen the Company’s capital structure, restructure its outstanding debts (including through the issuance of Financial Instruments to creditors who wish to exchange their debts for equity), and to enhance working capital and support operations and future growth.

The General Assembly authorised the Board of Directors of the Company to determine and fix the dates, size and terms of the Capital Increase, and to take all necessary steps to implement the Capital Increase.

This Invitation is issued solely to provide the terms and conditions of the Capital Increase in cash through the issuance of the New Shares. The Capital Increase under this Invitation is entirely independent from any concurrent debt restructuring operations or the issuance of convertible financial instruments. Accordingly, the increase in the Company’s share capital through the issuance of the Financial Instruments to the Company’s creditors will be undertaken as a separate and parallel exercise and is not the subject of this Invitation.

**1. Decision of the Increase:**

In its meeting held on 28 April 2026, the General Assembly resolved to increase the Company’s issued share capital from AED 2,312,729,034 (two billion three hundred and twelve million seven hundred and twenty nine thousand and thirty four Dirhams) up to an amount not exceeding AED 2,662,729,034 (two billion six hundred and sixty two million seven hundred and twenty nine thousand and thirty four Dirhams), by way of a capital increase (the “Capital Increase”). The Capital Increase will be for an amount of up to AED 350,000,000 (three hundred and fifty million Dirhams), by creating up to 350,000,000 (three hundred and fifty million) new shares (the “New Shares” and each a “New Share”) at an issue price of AED 1.00 (the “Issue Price”). The General Assembly authorised the Board of

Directors of the Company to determine and fix the dates, size and terms of the Capital Increase, and to take all necessary steps to implement the Capital Increase.

**2. Amount of share capital increase (Capital Increase) and issue price:**

The capital of the Company will be increased by up to AED 350,000,000 (three hundred and fifty million Dirhams) from AED 2,312,729,034 (two billion three hundred and twelve million seven hundred and twenty nine thousand and thirty four Dirhams) up to and not exceeding AED 2,662,729,034 (two billion six hundred and sixty two million seven hundred and twenty nine thousand and thirty four Dirhams), by creating up to 350,000,000 (three hundred and fifty million) New Shares.

The New Shares will be issued at an Issue Price of AED 1.00 (no share premium) and a nominal value of AED 1.00 for each New Share.

**3. General Information on the Company and the Capital Increase:**

- **Company Name:** Anan Investment Holding P.J.S.C.
- **Registration with Ministry of Economy:** Registered under No. 266 on 21 December 2008.
- **Head office:** Fotouh AlKhair Center, Tower No. 1, Floor No.0, Abu Dhabi, United Arab Emirates.
- **Purpose of the Company:** The purpose(s) of the Company are stated in its Articles of Association and include, but are not limited to, the following (in accordance with the rules and principles of Shariah and the applicable laws and regulations of the UAE):
  1. to own shares or stakes in joint stock companies and limited liability companies;
  2. to provide loans, guarantees and financing to its subsidiaries;
  3. to own real estate and movable assets necessary for conducting its business;
  4. to manage its subsidiaries;
  5. to own intellectual property rights including patents, trademarks, industrial designs or franchise rights, and to lease them to its subsidiaries and other companies;
  6. the Company may not carry out its activities except through its subsidiaries.
- **Current Share Capital:** AED 2,312,729,034 (two billion three hundred and twelve million seven hundred and twenty nine thousand and thirty four Dirhams).
- **Current Number of shares:** 2,312,729,034 (two billion three hundred and twelve million seven hundred and twenty nine thousand and thirty four) shares.
- **Listing Venue:** Abu Dhabi Securities Exchange ("ADX").
- **Nominal Value of each Share:** AED 1.00 per share (New Shares will be issued at an Issue Price of AED 1.00).
- **Purpose of Capital Increase:** The Company intends to use the net proceeds from the Capital Increase to strengthen its capital structure, enhance working capital, and support operations and future growth. In addition, the Company will undertake the restructuring of its outstanding debts, including through the issuance of Financial Instruments to creditors who wish to exchange their debts for equity as a separate and parallel exercise and is not the subject of this Invitation.
- **Auditor:** Forvis Mazars Group SC.
- **Lead Manager and Bookrunner:** Emirates NBD Capital LLC.
- **Lead Receiving Bank:** Emirates NBD Bank PJSC.
- **Co-Lead Receiving Bank:** First Abu Dhabi Bank PJSC.



**Note:** The Internal Shariah Supervision Committee of Emirates NBD Bank PJSC has issued (or is expected to issue) pronouncements confirming that, in its view, the issuance of New Shares by way of Capital Increase is compliant with Shariah principles. Investors should undertake their own due diligence to ensure that the Capital Increase is Shariah compliant for their own purposes

**Risk Disclosure:** Subscribing for New Shares involves risks that Shareholders should carefully consider before making a subscription decision, including but not limited to the following:

- **Dilution Effect:** If a Shareholder does not subscribe for their full entitlement of New Shares, their percentage ownership in the Company will be diluted as a result of the Capital Increase. The extent of such dilution will depend on the total number of New Shares issued and the number of New Shares for which the Shareholder subscribes.
- **Risk of Incomplete Subscription:** There is no guarantee that all New Shares offered will be fully subscribed during the Subscription Period. In the event of incomplete subscription, the proceeds raised from the Capital Increase and the associated plans for the use of such proceeds may be affected.

Shareholders are advised to seek independent professional advice before making any decision regarding the subscription for New Shares.

#### 4. Subscription Conditions:

- **Right to Subscribe:**

The Capital Increase will be conducted through the issue of New Shares to shareholders of the Company registered in the Company's shareholder's register (the "Shareholders" and each a "Shareholder") as at the close of business of the ADX on Friday 22 May 2026 (the "Eligibility Date"). Each Registered Shareholder on the Eligibility Date will be entitled to subscribe for up to 0.1513 New Share for every existing share held (the "New Shares").

The Company being a private joint stock company and listed on the ADX Growth Market, there will be no trading of rights on ADX. The Capital Increase will be made exclusively for the benefit of Shareholders registered in the Company's shareholder's register as at 22 May 2026 as shown in ADX's shareholder's register. In order to be registered as Shareholders on the Eligibility Date, i.e. on 22 May 2026, shareholders must ensure that they execute any purchase orders for shares at least two business days prior to the Eligibility Date, i.e. on or before 20 May 2026, to allow for the settlement of trades on the ADX (which operates on a T+2 basis).

The right to subscribe for New Shares is an individual right and is non-transferable and non-tradeable in any form whatsoever and cannot be sold or assigned to any other party. A Shareholder may subscribe for the New Shares directly through their personal investor account ("Direct Subscription" or "directly"). However, a registered Shareholder entitled to subscribe for New Shares may exercise their right to subscribe indirectly through any account designated for the purposes of asset management or custody, including a pooled account, an asset management account, a custody account, or any other custodial account or arrangement through which a licensed entity operates on behalf of or for the benefit of the Shareholder ("Indirect Subscription" or "indirectly").

All subscription applications, whether directly or indirectly, are subject to the terms and conditions set out in this Invitation, including any provisions relating to the treatment of fractional shares. In the case of Indirect Subscription, the Lead Receiving Bank and the Co-Lead Receiving Bank must verify the eligibility of the Shareholder in accordance with the Company's shareholder register at ADX as of 22 May 2026, and that the overall number of shares allocated to them directly and indirectly corresponds with the number of shares that they would have received if all the shares had been applied for directly, as well as verify the

details of the licensed entity acting on behalf of or for the benefit of the Shareholder and the identity of the subscribers, and ensure that subscription rights limits are not exceeded. The number of New Shares will be rounded down to the nearest whole number of shares.

- **Subscription period:**

Subscription for the New Shares will take place within the period below (the “Subscription Period”). During the Subscription Period, Shareholders (the “Eligible Persons” and each an “Eligible Person”) will be allowed to subscribe for the New Shares at the Issue Price, whether directly or indirectly.

- **Subscription Opening Date:** 1<sup>st</sup> June 2026
- **Subscription Closing Date:** 23 June 2026

- **Subscription for Additional New Shares:**

- Eligible Persons may, in addition to subscribing for the New Shares they are entitled to subscribe for, apply to subscribe for additional New Shares, whether directly or indirectly (the “Additional New Shares”). The Additional New Shares shall consist, as applicable, of shares resulting from the consolidation of unallocated fractional share entitlements, or shares that were not subscribed for by certain Eligible Persons during the Subscription Period.

- Additional New Shares will be allocated, on a pro rata basis, to those Eligible Persons who subscribed to such Additional New Shares, based on the number of Additional New Shares requested by such Eligible Persons.

- **Ownership limitations:** UAE nationals must hold no less than 51% of the Company’s paid-up share capital at all times.

- **Dividends:** The New Shares will rank pari passu with the Company’s existing shares including the right to receive all future dividends and other distributions declared, made or paid after the Eligibility Date.

- **Subscription applications:** Subscription applications are available at any of the branches of the Lead Receiving Bank or Co-Lead Receiving Bank listed in paragraph 11 below.

- **Issue Price:** The New Shares will be issued at an Issue Price of AED 1.00 with a nominal value of AED 1.00.

- **Timing of payment:** The total subscription amount of the New Shares subscribed for shall be paid upon submitting the subscription application.

- **Methods of payment:** Either through (i) a certified bank cheque (“Manager’s Cheque”) drawn on a bank licensed and operating in the United Arab Emirates, in favour of “Anan Capital Increase”; (ii) debiting the account of the Eligible Person with the Lead Receiving Bank or the Co-Lead Receiving Bank; (iii) UAE Central Bank Fund Transfer (“FTS”) mode; or (iv) electronic subscriptions through Automated Teller Machines (“ATM”) and internet banking for customers of the Lead Receiving Bank or the Co-Lead Receiving Bank.

- **Lead Receiving Bank and Co-Lead Receiving Bank:** Subscriptions shall be received by the Lead Receiving Bank or the Co-Lead Receiving Bank through any of their branches listed in paragraph 11 below.

- **Refunds:** Refunds will be given to Eligible Persons who did not receive the number of New Shares and/or Additional New Shares for which they subscribed. Refunds shall be completed by no later than five (5) business days from the end of the allocation period. The amount to be refunded shall be returned to the relevant Eligible Person’s bank account with the Lead Receiving Bank or the Co-Lead Receiving Bank, and if payment of the subscription amount was made by Manager’s Cheque, by sending a cheque to the relevant Eligible Person at the address stated

in the subscription application. If payment was made via FTS mode, it shall be returned to the relevant Eligible Person via FTS mode.

#### 5. Allotment Policy

The allotment of the New Shares will be as stated, and in the same order of priority, below:

- **First**, to Eligible Persons who subscribe for New Shares in an amount equal to the number of New Shares for which they have applied, to the extent that such number is equal to or less than the number of New Shares they are entitled to subscribe for. In the case of Shareholders that subscribe for New Shares both directly and indirectly, the allocation will be made first for New Shares subscribed through a Direct Subscription, and to the extent that the New Shares applied directly are equal to or less than the New Shares that the Shareholder was entitled to subscribe for, then for New Shares applied for through an Indirect Subscription.
- **Second**, to the extent that any New Shares remain unsubscribed thereafter, to Eligible Persons who subscribe for Additional New Shares in an amount equal to the number of Additional New Shares for which they have applied in excess of the number of shares they were entitled to subscribe for.

The allocation of Additional New Shares to Eligible Persons who have subscribed for Additional New Shares will be allocated after allocations to Eligible Persons who have subscribed for a number of New Shares equal to or less than the number of shares they are entitled to subscribe for will be on a pro rata basis, scaled back (if necessary) in accordance with the proportion that the number of Additional New Shares requested by the Eligible Person represents to the total number of Additional New Shares requested by all Eligible Persons who subscribed for Additional New Shares. There is, therefore, no guarantee that Eligible Persons applying for Additional New Shares will receive the number of Additional New Shares for which they applied. No Eligible Person will receive more New Shares than the number for which they subscribed during the Subscription Period. The overall allocation is subject to the Ownership Limitations provided above, and allocation shall be conducted in a manner that ensures full compliance with legally prescribed ownership restrictions, including the requirement that UAE nationals hold no less than 51% of the Company's paid-up share capital at all times.

The New Shares and Additional New Shares allocated as a result of an Indirect Subscription will be allocated to the NIN indicated on the subscription form related to the relevant Indirect Subscription.

#### 6. Required documents for subscribers:

Eligible Persons shall submit the following documents, along with their subscription applications:

#### A. For individuals who are UAE nationals, GCC nationals UAE residents, or nationals of any other country:

- Eligible Persons should have:
- a valid and a unified national investor number at ADX ("NIN"); and
- the original and a copy of a valid passport or Emirates identity card.
- In case the signatory is different from the subscriber:



- the duly notarized power of attorney held by that signatory or a certified copy by UAE-regulated persons/bodies, such as a notary public, or as otherwise duly regulated in the country;
- the original passport/Emirates ID of the signatory for verification of signature and a copy of the original passport/Emirates ID; and
- a copy of the passport/Emirates ID of the subscriber for verification of signature; and
- In case the signatory is a guardian of a minor, the following will be submitted:
  - Original and copy of the guardian's passport/Emirates ID for verification of signature;
  - Original and copy of the minor's passport; and
  - If the guardian is appointed by the court, original and copy of the guardianship deed attested by the court and other competent authorities (e.g. notary public).

**B. For applications where the method of payment is:**

- **Direct debit:** the account holder or authorised signatory should be physically present at any of the branches of the Lead Receiving Bank or the Co-Lead Receiving Bank listed in paragraph 11 below to authorise the transaction.
- **Manager's Cheque:** the Eligible Person or the representative of the Eligible Person can provide the Manager's Cheque at any of the branches of the Lead Receiving Bank or the Co-Lead Receiving Bank listed in paragraph 11 below.

**C. Corporate bodies including banks, financial institutions, investment funds and other companies and establishments (i.e. juridical persons)**

- **UAE registered corporate bodies:**
  - i. Eligible Persons should have a NIN;
  - ii. the original and a copy of a trade license or commercial registration for verification or a certified copy by one of the following UAE-regulated persons/bodies; a notary public or as otherwise duly regulated in the country;
  - iii. the original and a copy of the document that authorizes the signatory to sign on behalf of the subscriber and to represent the subscriber, to submit the application, and to accept the terms and conditions stipulated in the Invitation and in the subscription form; and
  - iv. the original and a copy of the passport/Emirates ID of the signatory.
- **Foreign corporate bodies:** the documents will differ according to the nature of the corporate body and its domicile. Accordingly, please consult with the Lead Manager to obtain the list of required documents.

**For applications where the method of payment is:**

- **Direct Debit:** the authorised signatory on the account should be physically present at any of the branches of the Lead Receiving Bank or the Co-Lead Receiving Bank listed in paragraph 11 below to authorise the transaction.
- **Manager's Cheque:** the representative of the corporate body can provide the Manager's Cheque at any of the branches of the Lead Receiving Bank or the Co-Lead Receiving Bank listed in paragraph 11 below.

**For Indirect Subscriptions, the entity subscribing on behalf of an Eligible Person should provide:**

- In case such entity already holds ANAN shares on behalf of the Eligible Person, details on the number of ANAN shares held on behalf of such Eligible Person, and relative supporting documentation.
- The documents listed under point C above relating to the subscribing entity.
- The documents relating to the Eligible Person as listed under points A, B or C, as applicable.
- The original and a copy of the contract between the Eligible Person and the subscribing entity evidencing the pooled account, or other portfolio management or custody arrangement, giving the right to an Indirect Subscription.

The Lead Receiving Bank, the Co-Lead Receiving Bank, the ADX and the MOE reserve the right to request for additional documentation with regards to Indirect Subscription to ensure that New Shares and Additional New Shares are only allocated to Eligible Persons.

For more information about the required documents for Eligible Persons, please see the FAQs published on the Company's website ([www.anan.ae](http://www.anan.ae)).

#### **7. Procedures of subscription:**

The subscription application must be submitted by Eligible Persons to any of the branches of the Lead Receiving Bank or the Co-Lead Receiving Bank listed in paragraph 11 below and the Eligible Person's bank account number must be provided, together with the payment for the amount to be used to purchase or subscribe for the New Shares, which is to be paid in one of the following ways:

- Manager's Cheque, in favour of "Anan Capital Increase";
- Debiting the Eligible Person's account with the Lead Receiving Bank or the Co-Lead Receiving Bank;
- FTS mode; or
- Electronic subscriptions through Mobile, ATM and internet banking for customers of the Lead Receiving Bank or the Co-Lead Receiving Bank or ADX Web-portal online channel.

Eligible Persons choosing the FTS mode will be required to provide their NIN with the ADX, or their shareholder number (if the shares are not deposited with the ADX), along with the value of New Shares subscribed for, broker name and mobile number in the special instructions field.

The limit of subscription via ATMs and internet banking is AED 2 million for each application with the Lead Receiving Bank. Applicants who want to subscribe for an exceeding amount will have to visit any branch of the Lead Receiving Bank in paragraph 11 below.

The subscription amount will not be accepted by the Lead Receiving Bank and the Co-Lead Receiving Bank using any of the following methods:

- in cash;
- cheques that are not Manager's Cheque; or
- any other mode of payment other than mentioned above.

#### **Electronic Subscription**

#### **Emirates NBD Bank PJSC**



Account holders with Emirates NBD Bank can subscribe via the bank's online internet banking and mobile application channel as well as through ATMs. Eligible persons can access Emirates NBD Bank's ATMs with their debit card, and online banking or mobile application using their relevant username and password (as is customary with these channels). This will be deemed sufficient for the purposes of identification and accordingly the supporting documentation in relation to application set out elsewhere in this Invitation will not apply to electronic applications.

Subscribers without an Emirates NBD Bank account, who are either in the UAE or outside the UAE, can subscribe through the dedicated IPO website <https://IPO.EmiratesNBD.com> and pay through Online Banking via the UAE Central Bank Payment Gateway ("PGS") or through UAE Central Bank Fund Transfer ("FTS") or SWIFT.

In case of any issues or support, please contact the dedicated Emirates NBD Bank IPO team through our call center 800 ENBD IPO (800 3623 476).

#### **E-subscription through the Emirates NBD Bank PJSC - General Terms**

Submitting the electronic subscription application, the customer is accepting the offering terms and conditions on behalf of the subscriber and authorize Emirates NBD Bank PJSC to retrieve Investor details from ADX to submit the subscription application and pay the total subscription amount by debiting the amount from the respective bank account of the customer and transferring the same to the offer account in favor of "Anan Capital Increase" held at Emirates NBD Bank PJSC .

The submission of an electronic application will be deemed to be sufficient for the purposes of fulfilling the identification requirements and accordingly, the supporting documentation in relation to applications set out elsewhere in this Invitation will not apply to electronic applications under this section.

#### **First Abu Dhabi Bank**

1. Access

For English: <https://www.bankfab.com/v1/en-ae/investment-banking/iposubscription>

2. Refer to the "how to subscribe page" and follow the instructions and submit subscription applications.

3. First Abu Dhabi Bank Mobile Banking Application (for First Abu Dhabi Bank clients). If you need any support, please call FAB Call Centre No. 026161800.

#### **ADX ePortal subscription (for non-ENBD and non-FAB Customers):**

1- Applying for New Shares and Additional New Shares through ADX ePortal subscriptions:

- For Arabic -<https://www.adx.ae/ar-AE/investors/ipo-subscription/ipo-overview>
- For English - visit <https://www.adx.ae/investors/ipo-subscription/ipo-overview>

2- Refer to the "ADX IPO ePortal Subscription Instructions" page and follow the instructions.

3- Click on the IPO Subscription Link.

If you have any queries about any of the above, please contact the ADX by telephone on 6005-239(ADX)-23 or by email on [ePortalOps@adx.ae](mailto:ePortalOps@adx.ae)

Notification of the final allocation of the New Shares and the refund of proceeds for unallocated New Shares (if any) and any returns thereon following the closing of the

Subscription Period shall be performed solely by, and processed through, the Lead Receiving Bank and the Co- Lead Receiving Bank in which the electronic subscription application was submitted.

In the event any of the subscribers do not comply with this Invitation, especially in relation to the electronic subscription, neither the ADX, the Company, the Board, Emirates NBD Bank PJSC or First Abu Dhabi Bank PJSC shall in anyway be liable for the use of the electronic subscription facility by the customer of the bank or the subscriber, the debiting of the customer account of the Lead Receiving Bank or the Co-Lead Receiving Bank, in respect of all and any losses or damages suffered, directly or indirectly as a result of the electronic subscription facility.

**Important dates relevant to the methods of payment of the subscription amounts:**

- Subscription amounts paid by Manager's Cheque must be submitted on or before 1:00 PM on 19 June 2026, that is two working days before the end of the Subscription Period.
- Subscription applications received through Internet Banking and FTS must be made on or before 1:00 PM on 22 June 2026, being one working day before the end of the Subscription Period.
- Subscription amounts made via Mobile, and ATM must be made on or before 1:00 PM on 23 June 2026, being the last day of the Subscription Period.
- Subscription by debiting the Eligible Person's account with the Lead Receiving Bank and the Co-Lead Receiving Bank must be done on or before 1:00 PM on 23 June 2026, being the last day of the Subscription Period, at any of the branches of the Lead Receiving Bank and the Co-Lead Receiving Bank listed in paragraph 11 below.

**8. Contact Centre:**

For any queries, please contact: (i) Anan Investment Holding P.J.S.C.'s investor relation at investor.relations@anan.ae or (ii) Lead Manager and Bookrunner's call centre at 800 ENBD IPO (800 3623 476) or (iii) FAB Call Centre No. 026161800.

**9. Important dates:**

- Date of publication of the invitation to subscribe for New Shares by way of Capital Increase: 15 May 2026
- Last Trading Day to receive New Shares on the Eligibility Date: 20 May 2026
- Eligibility Date: 22 May 2026
- Subscription Opening Date: 1<sup>st</sup> June 2026
- Subscription Closing Date: 23 June 2026
- Date of allocation: 1 July 2026
- Refund date: 1 July 2026
- Commencement of Dealings in the New Shares: Expected 7 July 2026

**Important Note: The dates and procedures for the Capital Increase set out in this Invitation are expected dates and are subject to change, and are subject to final approvals from the competent authorities, including the MoE and any other relevant regulatory authorities. If any date falls on an official holiday in the UAE, in such circumstances, details of the new dates will be notified to investors in two UAE daily Arabic language newspapers and on the website of Anan Investment Holding P.J.S.C. ([www.anan.ae](http://www.anan.ae)).**

**Board of Directors Declaration**

The members of the Board of Directors hereby declare their full responsibility for the accuracy, correctness, and completeness of all data and information contained in this

Invitation, in accordance with governance requirements and the prudent person standard of care.

**10. Lead Receiving Bank:**

**Emirates NBD Bank PJSC**

Head Office

Baniyas Road, Deira

PO Box: 777

Dubai, United Arab Emirates

Phone no: +971 4 316 0018

**Co-Lead Lead Receiving Bank:**

**First Abu Dhabi Bank PJSC**

Head Office

P.B No.6316, Al Qurm, Business Park,

Abu Dhabi - UAE.

**11. Participating Branches:**

**Emirates NBD Bank PJSC**

EMIRATES	BRANCH	Location	Working Hours	IPO Working Hours	Contact
Dubai	Jumeirah Branch	Emirates NBD Building, Al Wasl Rd Intersection, Umm Suquiem 3, Jumeirah, Dubai	Monday to Thursday (8:00 AM - 3:00 PM)	Monday to Thursday (8:00 AM - 1:00 PM)	800 ENBD IPO (800 3623 476)
			Friday (8:00 AM - 11:30 AM)	Friday (8:00 AM - 11:00 AM)	
			Saturday (8:00 AM - 3:00 PM)	Saturday (8:00 AM - 1:00 PM)	
Abu Dhabi	Khalifa Branch	Ground Floor, Al Neem Building, Shaikh Khalifa	Monday to Thursday (8:00 AM - 3:00 PM)	Monday to Thursday (8:00 AM - 1:00 PM)	800 ENBD IPO (800 3623 476)

		Street, Abu Dhabi	3:00 PM)	2:00 PM)	
			Friday (8:00 AM - 11:30 AM)	Friday (8:00 AM - 11:00 AM)	
Abu Dhabi (Al Ain City)	Sheikh Khalifa Bin Zayed St, (in front of Burjeel Hospital), Al Ain	Sheikh Khalifa Bin Zayed St, (in front of Burjeel Hospital), Al Ain	Monday to Thursday (8:00 AM - 3:00 PM)	Monday to Thursday (8:00 AM - 1:00 PM)	800 ENBD IPO (800 3623 476)
			Friday (8:00 AM - 11:30 AM)	Friday (8:00 AM - 11:00 AM)	
			Saturday (8:00 AM - 3:00 PM)	Saturday (8:00 AM - 1:00 PM)	

**First Abu Dhabi Bank PJSC**

#	Branch name	Branch Location-Area	Customer Timing	IPO Subscription Timings	Branch Address
1	Business Park, Abu Dhabi	Abu Dhabi	8:00am to 2:00pm (Mon- Thurs)	8:00am to 1:00pm (Mon-Thurs)	Khalifa Park Al Qurm
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
2	Salam Street	Abu Dhabi	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	Salam Street, Abu Dhabi
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
3	Al Ain New	Al Ain - Abu Dhabi	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	Al Ain New, PO BOX: 17822
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
4	Sheikh Zayed Road	Dubai	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	Al Quoz, next to Golden Diamond; PO BOX: 52053
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
5	Deira Branch	Dubai	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	Abu Baker Al Siddique Road, Deira



	(ABS)		8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
6	Sharjah	Sharjah	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	Al Reem Plaza, Ground floor, Buheira Corniche, Sharjah; PO BOX: 1109
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	
7	RAK (LNBAD)	Ras Al Khaimah	8:00am to 2:00pm (Mon-Thurs)	8:00am to 1:00pm (Mon-Thurs)	FAB RAK (LNBAD), Corniche, Al Qawasim Road, Near NMC Royal Medical Center, RAK
			8:00am to 12:30pm (Fri)	8:00am to 12:00pm (Fri)	
			8:00am to 2:00pm (Sat)	8:00am to 1:00pm (Sat)	

### Participants

Lead Manager and Bookrunner	Lead Receiving Bank	Co-Lead Receiving Bank
Emirates NBD Capital LLC First Floor, Emirates NBD Head Office Building Baniyas Road, Deira PO Box: 2336 Dubai, United Arab Emirates Phone no: +971 4 201 2940	Emirates NBD Bank PJSC Headquarters Baniyas Road, Deira PO Box: 777 Dubai, United Arab Emirates Phone no: +971 4 316 0018	First Abu Dhabi Bank PJSC Head Office Khalifa Business Park PO Box: 6316 Abu Dhabi, United Arab Emirates Phone no: +971 2 681 1511

### Financial Advisor to the Company

**Emirates NBD Capital LLC**  
First Floor, Emirates NBD Head Office Building  
Baniyas Road, Deira  
PO Box: 2336  
Dubai, United Arab Emirates  
Phone no: +971 4 201 2940

### Legal Advisor to the Company

**Al Tamimi & Company Ltd.**  
Level 7, Central Park Towers  
Dubai International Financial Centre  
PO Box 9275  
Dubai, United Arab Emirates  
Tel: +971 4 364 1641

