

AD Ports Group Announces the Submission of the Draft Mandatory Tender Offer (MTO) Announcement with Egypt's Financial Regulatory Authority to Launch a MTO for Alexandria Container & Cargo Handling Company

Cairo, Egypt / Abu Dhabi, UAE – 11th June 2026: Further to its announcement on 15th December 2025 regarding the launch of a Mandatory Tender Offer (MTO) for Alexandria Container & Cargo Handling Company (EGX:ALCN), AD Ports Group (ADX:ADPORTS) announces that its wholly owned subsidiary, Black Caspian, has submitted the draft MTO announcement with Egypt's Financial Regulatory Authority (FRA).

In this MTO, Black Caspian, which currently holds 19.3% of ALCN, will be targeting:

- The acquisition of 953,442,176 shares (representing 32% of share capital) from Alpha Oryx; and
- A tender offer to the free-float shareholders for up to 127,510,844 shares (representing up to 4.3% of share capital)
- The MTO offer price for all of the targeted shares is EGP 27.47 per share.

The proposed transaction remains subject to regulatory approvals in Egypt and is expected to be completed in H2 2026.

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About AD Ports Group:

Established in 2006, AD Ports Group today serves as a global enabler of trade, logistics, and industry, as well as a bridge linking Abu Dhabi to the world. Listed on the Abu Dhabi Securities Exchange (ADX: ADPORTS), AD Ports Group's vertically integrated business approach has proven instrumental in driving the Emirate's economic development over the past decade.

Operating five business clusters covering Ports, Economic Cities & Free Zones, Maritime & Shipping, Logistics, and Digital, AD Ports Group's portfolio comprises 38 terminals, with a presence in over 50 countries, and more than 570 square kilometres of economic zones within KEZAD Group, the largest integrated trade, logistics, and industrial business grouping in the Middle East.

AD Ports Group is rated "AA-" Outlook stable by Fitch, and "A1" outlook stable by Moody's.

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