



# ESTABLISHMENT OF SUKUK PROGRAMME ON LONDON STOCK EXCHANGE AND THE PUBLICATION OF BASE OFFERING CIRCULAR

**Abu Dhabi, United Arab Emirates, 22 June 2026: Burjeel Holdings PLC** ("Burjeel Holdings" or "the Group"), a leading super-specialty healthcare services provider in the UAE listed on the Abu Dhabi Securities Exchange (SYMBOL: BURJEEL; ISIN: AEE01119B224), ("Burjeel" or the "Company") announces that, on 22 June 2026, it has established a U.S.\$1,500,000,000 Trust Certificate Issuance Programme (the "Programme") through its special purpose vehicle, Burjeel Sukuk Limited, as trustee and issuer.

The Base Offering Circular relating to the Programme has been published today in connection with the admission of Trust Certificates to trading on the London Stock Exchange's International Securities Market. A copy of the Base Offering Circular is available on the London Stock Exchange website at:

[Burjeel Sukuk Limited - U.S.\\$1,500,000,000 TCI Programme - Base OC](#)

A separate press release providing further information in relation to the Programme and the Company's credit ratings has been issued today on the ADX.

This announcement is made pursuant to the Company's continuing disclosure obligations under the rules of the Abu Dhabi Securities Exchange and the Securities and Commodities Authority of the UAE.

## About Burjeel Holdings

Founded in 2007, Burjeel Holdings is a leading super-specialty healthcare services provider in the UAE and Oman, and it operates a growing specialized healthcare segment in Saudi Arabia. The Group operates an integrated and multi-brand healthcare ecosystem across primary, secondary, tertiary, and quaternary medical care, ensuring complex care delivery to patients across all socioeconomic groups. Our network comprises 89 assets across the UAE, Oman, and Saudi Arabia, including 20 hospitals, 41 medical centers, two physiotherapy centers, 15 pharmacies, and 11 other allied services. Burjeel Holdings' brands include Burjeel, Medeor, LLH, Lifecare, Alkalma, and Tajmeel.

## Disclaimer

This announcement is for information purposes only and does not constitute or form part of any offer to sell or issue, or any solicitation of an offer to purchase or subscribe for, any securities in any jurisdiction.

## For further information you may contact:

<b>Investor Relations:</b> Sergei Levitskii Director of Investor Relations <a href="mailto:ir@burjeelholdings.com">ir@burjeelholdings.com</a> M: +971 50 380 2383	<b>Media:</b> M. Unnikrishnan Associate Director – PR & Communications <a href="mailto:krish@burjeelholdings.com">krish@burjeelholdings.com</a> M: +971 50 427 5895
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