



## ADNOC Logistics & Services Upgrades Full-Year 2026 Guidance

**Abu Dhabi, UAE – June 29, 2026:** ADNOC Logistics & Services plc (“ADNOC L&S” or the “Company”) (ADX symbol ADNOCLS / ISIN AEE01268A239) today announced an upgrade to its full-year 2026 financial guidance, incorporating current performance delivered in the second quarter of 2026.

The Company wishes to further update the market on the ongoing strength of our Shipping segment. This updated guidance reflects actual performance year-to-date and assumptions for the remainder of the year that reflect ongoing market strength. Our full-year results are highly dependent on regional dynamics.

Our Offshore Contracting segment has been positively impacted by gradual improvements in material handling volumes in the Integrated Logistics Services Platform (ILSP). Guidance reflects higher ILSP material handling volumes and maintains previous guidance assumptions for our Jack-Up Barge fleet.

Guidance for capital expenditure, leverage and dividend policy remains unchanged and aligned with the Company’s capital allocation framework.

2Q 2026 Results Announcement is scheduled for 11 August 2026

### Company 2026 Guidance

Metric	Updated 2026 Guidance	Previous Guidance
Revenue	Low single-digit growth	Low-to-mid single-digit reduction
EBITDA	High 20% growth	Mid-to-high single-digit growth
Net Profit	High 60% growth	Mid-to-high-teens growth

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### **About ADNOC Logistics & Services**

ADNOC Logistics & Services plc, listed on the Abu Dhabi Securities Exchange (ADX symbol ADNOCLS / ISIN AEE01268A239) is a global leader in integrated maritime logistics for the energy sector based in Abu Dhabi. Through Integrated Logistics, Shipping and Services ADNOC L&S delivers energy products and solutions to more than 100 customers in over 50 countries. Key subsidiaries include Zakher Marine International Holdings (100% ownership), an Abu Dhabi-based owner and operator of self-propelled offshore support vessels; and Navig8 (80% ownership), a global ship owner and commercial pools operator also offering bunkering and ship management solutions.

To find out more, visit: [www.adnocls.ae](http://www.adnocls.ae)

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