



Burjeel Holdings Successfully Completes USD 500 Million Inaugural Sukuk Issuance

Abu Dhabi, United Arab Emirates / London, United Kingdom, 2 July 2026: Burjeel Holdings PLC (“Burjeel” or “the Group”), a leading super-specialty healthcare services provider in the GCC listed on the Abu Dhabi Securities Exchange (SYMBOL: BURJEEL; ISIN: AEE01119B224), yesterday successfully completed its inaugural USD 500 million Regulation S 5-year senior unsecured Sukuk issuance due 2031 under its USD 1.5 billion Trust Certificate Issuance Programme.

The Sukuk was issued on 1 July 2026 and admitted to trading on the International Securities Market of the London Stock Exchange. The Sukuk trades under ISIN: XS3427521953 and Common Code: 342752195. The Sukuk carries a 7.000% profit rate and was priced at a yield of 7.125%. The Sukuk was rated BB+ by S&P Global Ratings and Ba2 by Moody’s Ratings.

Net proceeds from the issuance will be used in line with the relevant offering documents, including refinancing existing bank facilities and supporting the Group’s strategic priorities. The transaction diversifies Burjeel’s funding sources, enhances its financial flexibility and further strengthens its long-term capital structure.

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About Burjeel Holdings

Founded in 2007, Burjeel Holdings is a leading super-specialty healthcare services provider in the UAE and Oman, and it operates a growing specialized healthcare segment in Saudi Arabia. The Group operates an integrated and multi-brand healthcare ecosystem across primary, secondary, tertiary, and quaternary medical care, ensuring complex care delivery to patients across all socioeconomic groups. Our network comprises 89 assets across the UAE, Oman, and Saudi Arabia, including 20 hospitals, 41 medical centers, two physiotherapy centers, 15 pharmacies, and 11 other allied services. Burjeel Holdings’ brands include Burjeel, Medeor, LLH, Lifecare, Alkalma, and Tajmeel.

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This announcement is for information purposes only and does not constitute or form part of any offer to sell or issue, or any solicitation of an offer to purchase, subscribe for or otherwise acquire, any securities in any jurisdiction in which such offer or solicitation would be unlawful. The trust certificates described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons, as defined in Regulation S under the Securities Act.

The trust certificates referred to in this announcement have been, and will be, offered and sold only: (a) on the basis of the Base Offering Circular dated 22 June 2026 relating to Burjeel’s U.S.\$1,500,000,000 Trust Certificate Issuance Programme and the applicable Pricing Supplement, and (b) in accordance with applicable laws and regulations. Credit ratings are not recommendations to buy, sell or hold securities and may be revised, suspended or withdrawn at any time by the relevant rating agency.

Contacts

Investor Relations: Sergei Levitskii Director of Investor Relations ir@burjeelholdings.com M: +971 50 380 2383	Media: Unnikrishnan M Associate Director – PR & Communications krish@burjeelholdings.com M: +971 50 427 5895
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