H1 2026 ADNH Catering Delivers Revenue of AED 922M, representing growth of 10.0% YOY. Net Profit amounted to AED60M, representing 6.6% Net Profit Margin.

Contract Retention was 98.9% with ARO New Business wins of AED 77 M in H1 2026, being 6.8% new business growth YTD.

- **H1 2026 Revenue was AED 922M compared to AED838 M for H1 2025**
- **H1 2026 Net Profit was AED 60M compared to AED 74M for H1 2025**
- **Q2 2026 Revenue was AED 457M compared to AED428 M for Q2 2025**
- **Q2 2026 Net Profit was AED 29M compared to AED 35M for Q2 2025**
- Q2 business environment has been dominated by the impact of the geopolitical crisis in the region on our clients, our people, the local and international procurement markets, our supply chain and digital platforms. There have been client service suspensions, severe logistics challenges and surging inflation in materials markets.
- Our diversified business structure, operational and procurement management provides resilience to market turbulence caused by regional tensions. Management rapidly developed a playbook of solutions to mitigate the impact of the geopolitical crisis on service delivery and performance in H1.
- Our operational, supply chain, procurement and people management teams have excelled at mitigating the effect of exceptional inflation and market turbulence on our business.
- Our Growth Strategy continues to play out: new tender flow has slowed, awards and mobilisations are notably delayed as a result of regional tensions.
- EBITDA for H1 2026 is AED 106M with EBITDA margin of 11.5% compared to AED 115M and 13.8% in H1 2025.
- Cash conversion continues solid at 73%
- Final dividend of AED 90M for FY25 was distributed in April 2026.
- The Board of Directors has proposed an interim cash dividend for the six-month period ended 30 June 2026, amounting to AED 60 million, representing 26.6% of the Company's share capital and equivalent to 2.66 fils per share. The dividend is proposed to be distributed in October 2026, subject to ratification by the General Assembly of the Company's shareholders.

Abu Dhabi, UAE – 17 July 2026: ADNH Catering plc (the "Company" or "ADNH Catering"), the leading food and support services provider in the UAE, has announced robust performance in its financial results for the six-month period ended 30 June 2026: these demonstrate the resilience of the diversified business structure and its management under conditions of market turbulence caused by the geopolitical conflict in the region that has obviously impacted volumes in some of its sectors and its input markets and prices. Revenue for H1 revenue grew by 10% to AED 922M, with EBITDA margin of 11.5%. Revenue for the quarter rose by 6.9% to AED 457 million EBITDA margin for Q2 was 11.6%.

Commenting on the results, Colm O Mahony, CEO of ADNH Catering, said:

"I am pleased to report a solid quarter's performance to the market that belies the difficult operating conditions. We have seen a surge in inflation, with major disruptions in supply chains

and in our markets, due to service suspensions. Our operations, procurement, supply chain and people teams have navigated us through the complexities whilst maintaining quality client services and significantly mitigating supply, cost and margin impacts.

Our focused growth and retention strategies continue to deliver, even though there is a slowing flow of new tenders and in spite of market turbulence: this demonstrates the agility of business, and our teams ability to secure new contracts while maintaining a retention rate above 98% in complex circumstances.

These results also reflect the strength of our diversified business model and the capacity of our sectorised operations team to adjust to the shifting demands of our strategic partners, and achieve sustainable, long-term success. Under the current scenarios tested regarding the impact of the geopolitical crisis in the region, our business remains, trusted, profitable and attractive. Looking ahead beyond the current crisis which has further strengthened the organisation, we remain confident of driving long term sustainable growth, expanding our regional footprint and deepening our presence across key sectors, to meet the evolving needs of our clients, strengthen our leadership across the region and create value for our clients and our shareholders."

Strategy Execution and Growth Drivers

ADNH Catering secured 19 new contracts in the quarter with a total of 39 in H1, bringing the total number of contracts to 519 as of 30 June 2026. The Company continues with an industry-leading client retention rate of 98.9% for the quarter, highlighting its strengths in managing service quality and key client relationships and whilst maintaining an intense focus on securing new business.

Furthermore, the impact of the conflict on our competitors in some sectors of the industry, may provide opportunities for growth and value driven acquisition.

Management Outlook

Management and the Board are confident about the resilience of the business and the strength of management to guide the business through the current market turbulence. This is demonstrated in the Q2 results. The business is expected to resume sector leading growth and performance once the impact of the geopolitical crisis subsides. Underlying business performance with new wins and client retention are indicative of the advantages of scale and high levels of service delivery that contribute to a market-leading position.

Financial guidance.

ADNH Catering management has provided supplementary guidance in its investor earnings presentation for the duration of the impacts of the conflict in the region on the business. This guidance is assumes hostilities in the UAE do not return to the level of those experienced in March and April 2026. Once the business recovers from the impact of the regional conflict the management guidance with revert to the previous near and medium term guidance.

During the ongoing geopolitical crisis in the region the Board and its Management is committed to continue mitigating the impacts of the crisis and managing conversion rates and cash flows to ensure funds are available to cover dividends commensurate with net profit.

For H1 2026, an interim dividend of AED 60 million is proposed by Board of Directors, to be distributed in October 2026, subject to ratification by the General Assembly of the Company's shareholders.

-Ends-

About ADNH Catering

ADNH Catering has a strong heritage in the UAE, built on over 46 years of experience in the food and support services industry. The Group offers a comprehensive range of services, including food preparation and service, as well as support services including general (non-technical) cleaning, housekeeping, pest control, and procurement services. With a significant market presence in the UAE and operations extending to the Kingdom of Saudi Arabia, ADNH Catering has earned a reputation for excellence.

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