INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
as at 30 June 2026

	Notes	**30 June 2026 (Unaudited) AED'000**	31 December 2025 (Audited) AED'000
ASSETS			
Non-current assets			
Property, plant and equipment	**5**	**3,837,194**	3,761,502
Right-of-use assets	**6**	**509,331**	600,650
Investment in equity accounted investees	**7**	**20,167**	22,262
Goodwill		**5,057**	5,057
Total non-current assets		**4,371,749**	4,389,471
Current assets			
Inventories		**403,794**	278,074
Trade and other receivables	**8**	**6,837,960**	6,829,188
Due from a related party	**17**	**-**	1,961
Contract assets	**9**	**4,886,602**	4,412,239
Derivative financial assets		**3,425**	19,543
Cash and bank balances	**10**	**3,290,390**	4,485,989
Total current assets		**15,422,171**	16,026,994
Total assets		**19,793,920**	20,416,465
EQUITY AND LIABILITIES			
Equity			
Share capital	**11**	**2,500,000**	2,500,000
Statutory reserve	**12**	**350,461**	350,461
Restricted reserve	**12**	**1,291**	1,291
Currency translation reserve		**(28,660)**	(23,699)
Hedging reserve		**2,044**	20,208
Retained earnings		**2,746,538**	3,296,796
Equity attributable to the shareholders of the Company		**5,571,674**	6,145,057
Non-controlling interest		**8,895**	7,673
Total equity		**5,580,569**	6,152,730

The accompanying notes form an integral part of these interim condensed consolidated financial statements.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
as at 30 June 2026 (continued)

	Notes	**30 June 2026 (Unaudited) AED'000**	31 December 2025 (Audited) AED'000
Liabilities			
Non-current liabilities			
Term loan	**13**	**-**	51,419
Provision for employees' end of service benefits	**14**	**359,266**	342,588
Deferred tax liability		**11,395**	-
Lease liabilities	**6**	**372,020**	420,825
Total non-current liabilities		**742,681**	814,832
Current liabilities			
Trade and other payables	**15**	**10,500,109**	11,874,212
Term loan	**13**	**183,635**	264,434
Due to a related party	**17**	**805,733**	-
Derivative financial liability		**1,290**	-
Lease liabilities	**6**	**167,096**	197,474
Contract liabilities		**1,518,265**	839,865
Income tax payable	**16**	**294,542**	272,918
Total current liabilities		**13,470,670**	13,448,903
Total liabilities		**14,213,351**	14,263,735
Total equity and liabilities		**19,793,920**	20,416,465

To the best of our knowledge, the financial information included in the report fairly presents in all material respects the financial condition, results of operations and cash flows of the Group as of, and for, the periods presented in these interim condensed consolidated financial statements.

Mohamed Hamad Ghanem Hamad Almehairi
Chairman

Ahmed Al Dhaheri
Chief Executive Officer

Rahul Agarwal
Finance Director

The accompanying notes form an integral part of these interim condensed consolidated financial statements.

NMDC Energy PJSC

INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
for the six-month period ended 30 June 2026

	Notes	***3 months ended 30 June***		***6 months ended 30 June***	
		2026	*2025*	***2026***	*2025*
		AED'000	*AED'000*	***AED'000***	*AED'000*
		(Unaudited)	*(Unaudited)*	***(Unaudited)***	*(Unaudited)*
Contract revenue	**19**	**4,519,411**	4,431,628	**9,483,236**	8,166,268
Direct costs		**(4,204,636)**	(3,945,225)	**(8,998,602)**	(7,379,153)
Gross profit		**314,775**	486,403	**484,634**	787,115
Other operating expenses		**(68,201)**	(66,927)	**(108,855)**	(124,919)
General and administrative expenses		**(17,863)**	(21,208)	**(53,726)**	(46,255)
Other income/ (expense), net		**986**	(1,132)	**(4,489)**	(5,966)
Finance income		**19,764**	26,758	**40,613**	53,064
Finance costs		**(7,614)**	(10,066)	**(15,124)**	(22,729)
Foreign currency exchange loss		**(6,604)**	(6,292)	**(15,581)**	(1,518)
Profit before tax		**235,243**	407,536	**327,472**	638,792
Income tax expense, net	**16**	**(64,223)**	(41,273)	**(76,252)**	(55,522)
Profit for the period	**20**	**171,020**	366,263	**251,220**	583,270
Profit attributable to:					
Shareholder of the Company		**170,425**	365,778	**249,998**	581,999
Non-controlling interests		**595**	485	**1,222**	1,271
Profit for the period		**171,020**	366,263	**251,220**	583,270
Basic and diluted earnings per share attributable to equity holders of the Company	**21**	**0.034**	0.073	**0.050**	0.116

The accompanying notes form an integral part of these interim condensed consolidated financial statements.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME
for the six-month period ended 30 June 2026

	3 months ended 30 June		*6 months ended 30 June*	
	2026	*2025*	***2026***	*2025*
	AED'000	*AED'000*	***AED'000***	*AED'000*
	(Unaudited)	(Unaudited)	***(Unaudited)***	*(Unaudited)*
Profit for the period	**171,020**	366,263	**251,220**	583,270
Other comprehensive (loss)/income				
Items that may be reclassified subsequently to profit or loss:				
Fair value (loss)/gain arising on hedging instruments during the period	**(3,868)**	33,905	**(18,164)**	50,664
Foreign exchange difference on translation of foreign operations	**(116)**	95	**(4,961)**	1,315
Total other comprehensive (loss)/income for the period	**(3,984)**	34,000	**(23,125)**	51,979
Total comprehensive income for the period	**167,036**	400,263	**228,095**	635,249
Non-controlling interests	**(595)**	(485)	**(1,222)**	(1,271)
Total comprehensive income for the period - attributable to the Shareholder of the Company	**166,441**	399,778	**226,873**	633,978

The accompanying notes form an integral part of these interim condensed consolidated financial statements.