Alpha Dhabi Records Surge in H1 2026 Net-profit, Driven by Strategic Diversification and AI Investment

- Group Revenue: Reached **AED 37.6 billion,** representing a **5%** increase versus the same period of prior year.
- Net Profit: Surged to **AED 9.8 billion (+48%** versus the same period of prior year**)**, highlighting strong operational efficiency and strategic investments.
- Adjusted EBITDA: Rose to **AED 9.3 billion (+7%** versus the same period of prior year**)**, supported by the depth and diversification of Alpha Dhabi's portfolio.
- Total Assets: Grew to **AED 230 billion, up from AED 214 billion** at the end of 31 December 2025.
- Total equity: Reached a robust **AED 110 billion, up from AED 104 billion** at the end of 2025.
- Fair Value Gains from Investments reached **AED 3.7 billion**, driven by investments in leading AI and technology groups such as SpaceX, Cerebras and Anthropic.

Abu Dhabi, UAE; 3rd August 2026: Alpha Dhabi Holding PJSC ("Alpha Dhabi" or "the Group"), one of the fastest-growing investment holding companies in the MENA region, listed on the Abu Dhabi Securities Exchange (ADX: ALPHADHABI), today announced its financial results for the first half of 2026. The Group delivered a highly resilient performance, underpinned by its commitment to disciplined capital allocation and strategic investments into pioneering future-facing industries.

Alpha Dhabi's sustained focus on building a globally competitive and diversified portfolio translated into a Group revenue of **AED 37.6 billion**, marking **a 5%** versus the same period of prior year. The Group's financial foundation remains exceptionally strong, enabling it to navigate evolving market dynamics while consistently delivering shareholder value.

Thanks to the resilient balance sheet and highly diversified investment strategy portrayed by the H1 2026 performance, Alpha Dhabi will enter the second half of the year with powerful momentum. Key growth sectors, including artificial intelligence, digital banking, hospitality, and advanced infrastructure, continue to drive the Group's expansion. This progressive asset diversification has not only secured steady regional returns but has also positioned Alpha Dhabi to capitalise on high-value, global growth opportunities.

Central to this period's success is the Group's pioneering leadership in AI and frontier technologies investment, underscored by strategic exposure to world-class private technology companies such as SpaceX, Cerebras, and Anthropic through its LP stake in Alpha

Wave Ventures II. In parallel, Alpha Dhabi has continued to localise critical engineering capabilities, scale regional water infrastructure, and drive global healthcare breakthroughs through its key subsidiaries and partners, establishing a resilient foundation for long-term value creation.

H.E. Mohamed Thani Murshed Ghannam Al Rumaithi, Chairman of Alpha Dhabi Holding, said: *"Alpha Dhabi has navigated the first half of 2026 with unwavering focus, reinforcing the deep trust placed in us by our partners and shareholders. Our performance is a direct reflection of our disciplined investment approach and the enduring stability of the UAE's economic landscape. By continuing to optimize our diversified portfolio, we are successfully capturing value across high-growth sectors while remaining anchored in our core principles of long-term sustainable growth."*

Eng. Hamad Al Ameri, Managing Director and Group CEO of Alpha Dhabi Holding, added: *"Our H1 results demonstrate the structural strength of our portfolio and the impact of our investments in artificial intelligence and some of the world's most transformational companies like SpaceX. We are actively pushing the boundaries of traditional sectors by channelling investments into future-ready industries that will define tomorrow's economy and deliver superior returns for our shareholders. Whether it is through expanding our international footprint or deepening our sector expertise, our priority remains clear: executing our strategy with discipline and unlocking transformative growth opportunities across all our verticals."*

H1 2026 Key Highlights

Sector Performance & Strategic Project Highlights

Alpha Dhabi enters the second half of 2026 with strong momentum. With a robust balance sheet and a clear strategic vision, the Group is exceptionally well-positioned to capitalize on emerging opportunities especially in artificial intelligence, energy and hospitality sectors, further its geographic expansion, and drive continuous innovation across its entire ecosystem. The progressive diversification of Alpha Dhabi's assets played a critical role in its H1 2026 success, with strong contributions across key verticals:

Investment in AI, the global technology-focused investment, and IPO globally:

Alpha Dhabi's continuous commitment towards future-facing growth, builds upon the successful participation in Alpha Wave Ventures II with its investment in the fund valued at AED 14.3 billion at the end of H1. This bespoke partnership granted the Group exposure to some of the world's most transformative private technology companies, such as SpaceX with its IPO (June 2026), Cerbras IPO (May 2026) and Anthropic. These companies have grown significantly in scale, relevance and strategic importance since the group's original investment. By actively managing and maturing its presence in these future-ready sectors, Alpha Dhabi continues to secure the capital city's anchorage in frontier artificial intelligence, advanced computing, space technology, and next-generation digital infrastructure. Announced filings for the IPO’s of OpenAI and Anthropic have the potential to unlock further investment gains should they proceed.

Aldar Advances Abu Dhabi's position as global destination for premium living, leisure, and community life:
Aldar has unveiled a series of transformative developments across Saadiyat and Yas Islands, reinforcing Abu Dhabi's position as a global destination for premium living, leisure, and community life. On Saadiyat Island, the launch of Marsa Al Saadiyat—a AED 100 billion luxurious waterfront destination shaped by the rhythms of Arabian coastal life—activates the final phase of the island's masterplan and marks a defining milestone in its evolution into one of the world's most desirable addresses. On Yas Island, Aldar introduced Yas Point, a AED 6 billion integrated waterfront destination bringing together luxury hospitality, branded residences, retail, dining, leisure, and green spaces to create a place where people can visit, live, and connect.

Strengthen in-country value and localize strategic engineering capabilities:
NMDC Dredging & Marine, a subsidiary of NMDC Group, has inaugurated the NMDC Coastal & Hydrodynamic Centre, the region’s first hydraulic physical modelling test facility, bringing advanced coastal and marine engineering validation in-country and reducing reliance on international laboratories.

Investment in Advanced Infrastructure and Human Capital Development:
Trojan Construction Holding has strengthened its contribution to sustainable infrastructure and talent development through two strategic agreements. The company partnered with Orascom Construction PLC to establish Everwater for Treatment Systems, a 50:50 Abu Dhabi-based joint venture providing EPC and O&M services for large-scale water infrastructure projects across the region. It also signed an agreement with the Abu Dhabi Projects and Infrastructure Centre (ADPIC) to support the Bunaa Programme, a long-term initiative focused on developing the next generation of Emirati professionals for Abu Dhabi’s infrastructure sector.

Healthcare is no longer just a sector it’s a strategic imperative

Abu Dhabi has cemented its status as a global healthcare leader, becoming the first destination worldwide to deliver ITVISMA (onasemnogene abeparvovec) gene therapy for spinal muscular atrophy (SMA)—administered at SEHA's Sheikh Khalifa Medical City (PureHealth), under the Department of Health – Abu Dhabi. Reinforcing this momentum, PureHealth's insurance arm, Daman, secured an **A1 Insurance Financial Strength Rating** from Moody's with a stable outlook—the highest for any UAE insurer and across the GCC.

-ENDS-

About Alpha Dhabi Holding

Alpha Dhabi Holding (ADH), a UAE listed group, was established in 2013 and is one of the fastest growing Abu Dhabi based investment holding companies, with more than 250 businesses spread across healthcare, renewable energy, petrochemicals and other industries such as real estate, construction and hospitality and geographies with ADH's portfolio companies' divers in more than 45 countries. With over 95,000 employees, ADH is a strategic contributor to the UAE economy and is committed to drive continuous growth for its stakeholders through investments in emerging businesses, supporting innovation and diversity.
For more information, please visit www.alphadhabi.com. You can also follow "Alpha Dhabi Holding" on X, Facebook, Instagram, LinkedIn, Youtube and Tiktok.

INVESTORS CONTACT

Alpha Dhabi Holding

Rasha Abdallah

Investor Relations Officer

T: +971 2 494 0001

E: IR@alphadhabi.com

MEDIA CONTACTS

Alpha Dhabi Holding

Mary Khamasmieh

Head of Communications

M: +971 50 2731 753

E: mary.khamasmieh@alphadhabi.com

Weber Shandwick

Rawad Khattar

Account Director

M: +971 56 336 2131

E: RKhattar@webershandwick.com