LUNATE UCITS ICAV
10 Earlsfort Terrace
Dublin 2, D02 T380
Ireland

Date: 29 July 2026

This letter is important and should be read now. If you are unsure what action to take, please seek advice from your investment consultant or other professional adviser.

If you have sold or transferred all of your Shares in Lunate UCITS ICAV (the "ICAV") or any of the sub-funds subject to this letter (each a "Fund" and, together, the "Funds"), please pass this letter at once to the purchaser or transferee or to the stockbroker, bank, or other agent you used to sell or transfer the Shares.

Capitalised terms used herein shall bear the same meaning as capitalised terms used in the prospectus for the ICAV dated 1 August 2026, as may be amended or supplemented from time to time (the "Prospectus") and the supplement for the relevant Fund (each a "Supplement"). Copies of the Prospectus and the Supplement are available upon request during normal business hours from the registered office of the ICAV or from the local representative of the ICAV in each jurisdiction in which the Fund is registered for public distribution.

Please note that the Central Bank has not reviewed this letter.

Dear Shareholder,

Introduction

The purpose of this letter is to inform Shareholders that the Directors have decided, subject to the approval of the Central Bank, to terminate the appointment of FundRock Management Company S.A. (the "**Outgoing ManCo**") and to appoint Waystone Management Company (IE) Limited (the "**Incoming ManCo**").

Change of Service Provider

For commercial reasons, the ICAV has terminated the appointment of the Outgoing ManCo.

Subject to the approval of the Central Bank, the Incoming ManCo will be appointed as UCITS management company to the ICAV with effect from 00.01 a.m. (Irish time) on 1 August 2026 (the "**Effective Date**"). The appointment of the Incoming ManCo will coincide with the termination of the Outgoing ManCo.

The fees payable by the Funds to the Incoming ManCo are not higher than those currently payable to the Outgoing ManCo.

Repurchase Of Shares

Shareholders who do not wish to remain invested in a Fund following the implementation of the change set out above will have the opportunity to redeem their Shares on any Dealing Day prior to the effective date of the changes by following the usual repurchase procedures as set out in the Prospectus.

Conclusion

Should you have any questions relating to these matters, you should either contact us at the above address or alternatively you should contact your investment consultant.

Yours faithfully,

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Director
For and on behalf of
Lunate UCITS ICAV