شركة عمان والإمارات للاستثمار القابضة (ش.م.ع.ع)

OMAN & EMIRATES INVESTMENT HOLDING COMPANY (S.A.O.G.)

November 12, 2026

Honorable Shareholders,

Oman & Emirates Investment Holding Co SAOG – Summary of the Financial Results as at 30.09.2026 (reviewed by auditors)

This is to inform you that during the period six months ended **30 September 2026**, the Company, (Group & Parent) sustained Net losses of **RO (1,608,405) and RO (1,387,296)** respectively, compared to (Group & Parent) Net Profits of RO **1,334,901 and RO 1,579,272** respectively during April to September 2025. The details are shown below:

Ro in Millions

Particulars	Group 30.9.2026	Group 30.9.2025	Parent 30.9.2026	Parent 30.9.2025
Total Income	**(0.359)**	2.885	**(0.920)**	1.989
Total Expenses	**(1.161)**	(1.874)	**(0.467)**	(0.410)
Net Profit/(loss) after tax	**(1.520)**	1.011	**(1.387)**	1.579
Net Profit/(loss) attributable to				
- Owners of the Parent	**(1.608)**	1.335	**(1.387)**	1.579
- Non-controlling interests	**0.088**	(0.324)	-	-
	(1.520)	1.011	**(1.387)**	1.579
EPS - Rial Omani	**(0.0126)**	0.0104	**(0.0108)**	0.0123
Investments	**39.940**	37.146	**34.761**	34.182
Cash and other Assets	**5.739**	6.448	**2.829**	2.940
Total Assets (A)	**45.679**	43.594	**37.590**	37.122
Less: Liabilities (B)	**(15.846)**	(14.037)	**(10.321)**	(7.856)
Net Assets (A-B)	**29.833**	29.557	**27.269**	29.266
Equity Capital	**12.796**	12.187	**12.796**	12.187
Reserves	**5.063**	5.063	**4.063**	4.063
Retained earnings	**7.191**	10.018	**10.410**	13.016
Total Equity (C)	**25.050**	27.268	**27.269**	29.266
Add: Non controlling interests (D)	**4.783**	2.289	-	-
Total Equity and Minority interests (C+D)	**29.833**	29.557	**27.269**	29.266
Net Assets per Share – Rial Omani	**0.196**	0.224	**0.213**	0.240

With regards,

Raffy Manoug Kozadjian
Acting Chief Executive Officer

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Tax Card No. : 8113249, VATIN OM1100092401 رقم البطاقة الضريبية : ٨١١٣٢٤٩، ضريبة القيمة المضافة OM1100092401