presight
A G42 company

Investor Presentation

November 2026

Legal Disclaimer

Forward-Looking Statements & Risks Acknowledgement

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned", "anticipates", "is seeking", "growth", "targets", "forecasts" or the negative thereof, other variations thereon or comparable terminology.

These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout the Pitchbook and include statements regarding the intentions, beliefs or current expectations of the Company concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of the Company and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding the Company's strategy, targets and other future events or prospects are or may be forward-looking statements.

Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules and regulations.

Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.

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The Big Picture

1 AI EXPANSION IS ATTRACTING SUBSTANTIAL CAPITAL INVESTMENT

Multi-faceted strategic investment to shape global AI landscape, influence standards & secure economic leadership

- Computing infrastructure
- Research & Development
- Startup & industry support
- Ethics, safety, regulation

2 AI-DRIVEN AUTOMATION IS ACCELERATING ACROSS CRITICAL SECTORS

UAE & global governments accelerating AI adoption in governance, infrastructure, national security, efficiency & sustainability

- US: Stargate: ~$500 billion by 2029
- EU: InvestAI: ~ €200 billion; France: ~€110 billion
- UAE: MGX: ~$100 billion; Stargate UAE; AI-Native Government

3 DELIVERING A COMPOUNDING ECONOMIC IMPACT

AI is projected to increase global GDP by 7% by 2030

- Global economic impact: ~$16 trillion
- US: $3.7 trillion annual impact by 2030

AI is projected to account for ~14% of UAE GDP by 2030

- UAE economic impact: ~$100 billion

4 THE RISE OF AGENTIC AI (AUTONOMOUS AI AGENTS)

Agentic AI represents the next evolution in AI, where AI-powered agents exhibit agency with limited human intervention

- **Act autonomously:** planning, decision-making, problem-solving
- **Make decisions:** negotiate, collaborate, adjust behavior
- **Pursue goals:** align actions with long-term objectives

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We are Presight

Presight (a G42 company), is a global Big Data Analytics company powered by Artificial Intelligence (AI)

Presight is at the forefront of enabling the use of advanced technology, allowing governments, enterprises, and institutions to harness the power of **Applied Intelligence** for better decision-making, enhanced efficiency, and long-term impact.

With a strong foundation in public services, energy & climate, finance, smart cities, and education, Presight is leading AI-driven transformation across industries and geographies.

With a global footprint spanning the UAE, Central Asia, Africa, and beyond, Presight continues to expand its market presence through strategic partnerships, major AI deployments, and industry defining innovations.



LISTED
on the ADX[1] in March 2023

USD ~ 5.0B
Market Capitalization

25+
Successful projects in UAE & MENA

LEADER
Global Big Data Analytics Company powered by AI

20+
Industry-leading flagship technology solutions

100 MILLION+
API Usage / Day with total usage of 70B+ API Calls

4 CONTINENTS
Early-mover in 17+ countries

PROPRIETARY IP
Intellectual property rights to flagship solutions

30-50 TB
Daily all-source data-processing capacity

150+
Globally competitive Artificial Intelligence models

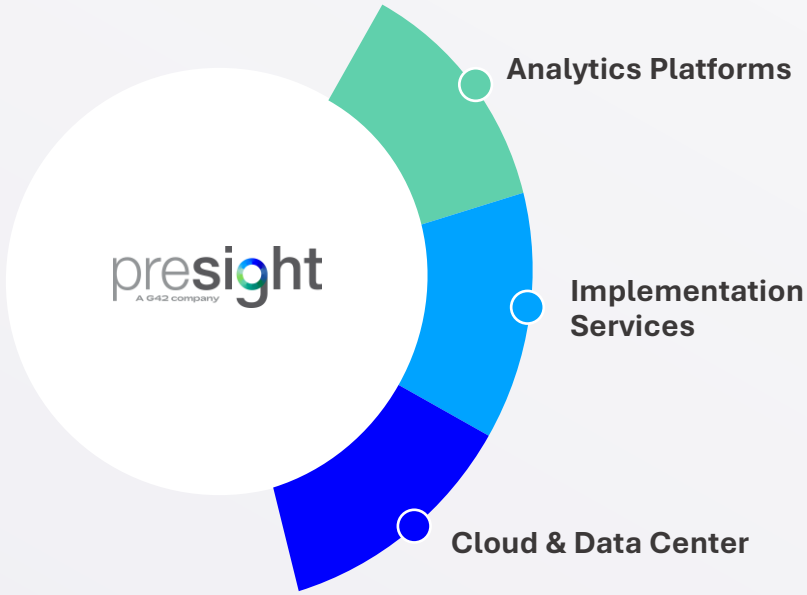
TOP 3 AWARD
EXPO 2020 platform placed top 3 at the World Smart City Global Awards 2022

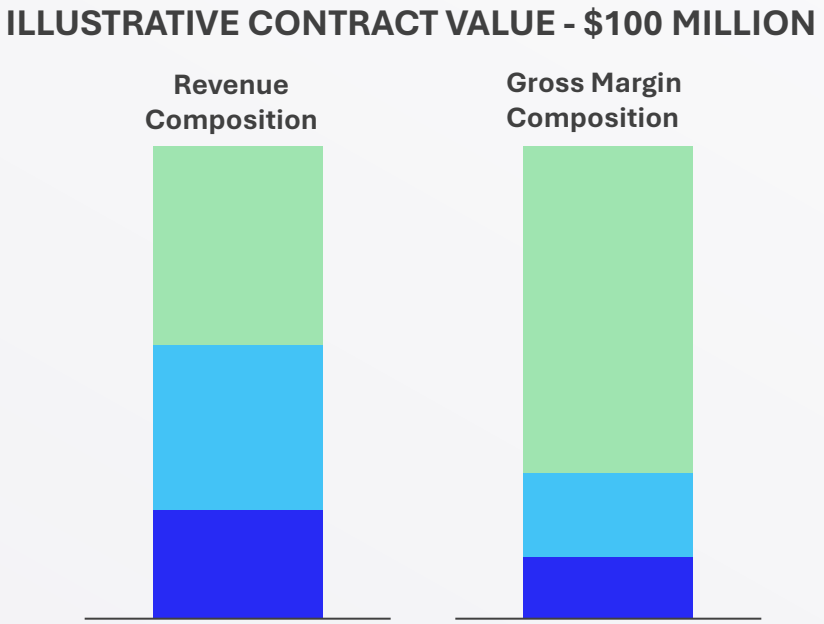
800+
Employees 80%+ Technical Specialists, 25% females

Note: (1) ADX = Abu Dhabi Securities Exchange

Business Model

Presight provides an “end to end” technology stack for both cloud-hosted and on-premise Applied AI solutions





	Price Architecture	Competition	Competitive Advantage
Analytics Platform	Right to Use Licenses Professional Services	Limited	Sovereign; mission-critical; industrial grade, scalable & interoperable
Implementation Services	Cost+	Accenture, Big 4, consultants etc	Customized full-stack solutions; mission-critical; domain-specialized FDEs
Cloud & Data Center	Cost+	Google, Oracle, AWS etc	Asset-light, sovereign grade; modular/bespoke

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Medium Term Strategic Road Map

Business Vertical Progression

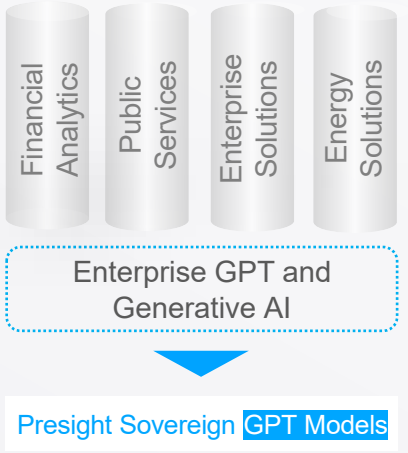
Pillar 1: Sectoral & Geographical Expansion

- Public Services
- Finance
- Energy & Utilities
- Smart City / Infra
- Education
- Safe City/Defense

Pillar 2: Mergers & Acquisitions, Partnerships

Public Services	Video Analytics, Datahub
Smart Infrastructure	Intelli Platform, Video Analytics
Finance	Vitruvian, Financial Analytics Platform
Energy Solutions	AIQ
Enterprise Solutions	Vitruvian

Pillar 3: Innovation & Product Development



- 25+ successful projects in UAE / MENA
- Early mover across 17+ countries
- Regional hubs: Kazakhstan, Jordan
- AED 3.2bn multi-year orders 9M 2026
- AED 4.4bn backlog 9M 2026

- Partnerships with global technology leaders
- Access to MSFT technology & markets
- Strategic joint ventures to drive growth
- Acquisition of 51% of AIQ
- Presight Accelerator & AI Fund

- 10+ flagship products and solutions
- 150+ machine learning models
- Synergy: End-to-end Data & AI Platform
- Vitruvian: Enterprise-grade Gen-AI Platform
- Energyai: First Agentic AI Energy Platform

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Pillar 1: Sectoral & Geographical Expansion

Large Addressable Markets With Clear Structural Drivers

	Core Sectors						Emerging Sectors	
	Public Services		Energy & Utilities		Finance	Smart Cities	Education	Safe City / Defense
Market Opportunity	**USD 1.4T Global** IT Services Market size in 2025	**USD 177B MENA** ICT market size in 2025	**USD 7.3T Global[1]** Utilities market size in 2025 **USD 19B Global[2]** AI Energy market size in 2024		**USD 19B Global** Financial Big Data Analytics market size in 2024	**USD 9B MENA** Fintech market size in 2024	**USD 1.1T Global** Smart Cities market size in 2024	**USD 189B Global[1]** EdTech market size in 2025 **USD 11B ME[2]** EdTech market size in 2024	**USD 130B Global** Software / AI market size in 2025 **USD 50B GCC** Defense / Cybersecurity market size in 2025
	7% CAGR 2025-2030	**10% CAGR** 2025-2030	**6% CAGR[1]** 2025-2029	**22% CAGR[2]** 2025-2029	**12% CAGR** 2025-2034	**20% CAGR** 2025-2032	**15% CAGR** 2025-2034	**13% CAGR[1]** 2025-2034 **9% CAGR[2]** 2025-2033	**6% CAGR** 2025-2030
Total Contract Value (TCV) Since Listing									

Since Q1 2023	AEDM
Domestic	6,243m
International	2,165m
Total	**8,408m**

Since Q1 2023	AEDM
Domestic	2,515m
International	49m
Total	**2,564m**

Since Q1 2023	AEDM
Domestic	136m
International	-
Total	**136m**

Since Q1 2023	AEDM
Domestic	-
International	647m
Total	**647m**

Sources Fortune Business Insights; Mordor Intelligence; The Business Research Company; Precedence Research; Emergen Research; Verified Market Research; Expert Market Research; IMARC

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Repeatable Deployment Frameworks Support Land & Expand Strategy: Domestic

جهاز أبوظبي للمحاسبة
ABU DHABI ACCOUNTABILITY AUTHORITY

جهاز الإمارات للمحاسبة
UAE ACCOUNTABILITY AUTHORITY

Deploying the Auditing Platform for the Abu Dhabi Accountability Authority enabled expansion to the UAE Accountability Authority, driving recurring revenue and margin growth

مجلس الإمارات للإعلام
UAE MEDIA COUNCIL

المكتب الوطني للإعلام
NATIONAL MEDIA OFFICE

Deploying the UAE Media Council platform enabled expansion of an AI Ready solution to the National Media Office at ~6x initial TCV

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Repeatable Deployment Frameworks Support Land & Expand Strategy: International

KAZAKHSTAN · LAUNCH

Sept 2023
First employee hired in Kazakhstan

55+
Local employees today

JV SAMRUK KAZYNA
Joint venture with Samruk-Kazyna JSC

TOP 86
Region's first supercomputer
Ranked 86th in global TOP500

SMART CITY ASTANA · USD 190M · 6-YEAR PROGRAMME



City Operations Center
10+ municipal services, 24/7



Data Center
TIER III · 2.4 MW · 100 racks

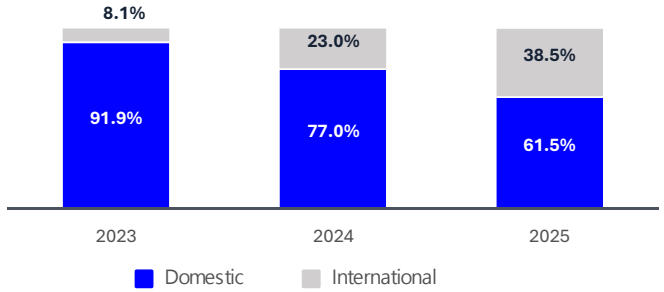


IntelliCity
City management platform



Alem AI
Presight R&D center

REVENUE MIX · INTERNATIONAL ↑



OTHER CENTRAL ASIA PIPELINE · ~USD 200M

KAZAKHSTAN PIPELINE · ~USD 500M

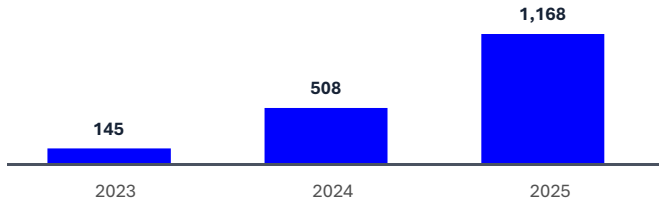
Smart City Almaty

National Grid Operator

Healthcare & Digitalization

Astana Airport

INTERNATIONAL REVENUE (AEDM) 2-Yr CAGR +184%



Pillar 2: Mergers & Acquisitions, Partnerships

Investment Strategy

Strategic Objective

Majority and Minority stake acquisition with EPS upside, open for financial consolidation, acquisition of technology, disruption with AI

Target Sectors

1. Gov Tech

- Government IT services
- Disaster Prevention, Management and Response

2. Smart Cities & Infrastructure

- Public Safety
- Urban mobility & MaaS
- IoT infrastructure
- Public infrastructure & utilities tech
- Environmental monitoring & urban planning

3. Finance & Blockchain RegTech

- Blockchain Technology for Onchain Regulated Transactions
  - Compliance, KYC and AML
  - Enterprise wallet and custody
  - Web3 Banking
- Big Data Analytics
- Composable Banking Software

Investment Parameters

EV	Revenue	EBITDA	PAT	Stake Size	Horizon
Up to ~$1.2B	**20%+ CAGR**	**Margin Accretive**	**Margin Accretive**	**Minority / Majority**	**Long-term holding**

Business Model Focus

B2B	B2G
Business to Business	Business to Government

Geography

Middle East	Europe	Southeast Asia

**exceptions apply on G42 restricted countries (e.g. sanctioned countries)*

RESTRICTED

Acquisitions and Joint Ventures

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AIQ

Presight's controlling stake in AIQ is a game-changing expansion of Presight's business into the energy and industrial Al sector, opening up new verticals and new markets for Presight and AlQ

SAMRUK KAZYNA

Presight and Samruk-Kazyna have established a company in Kazakhstan that will explore the development of high-performance computing capacity in Kazakhstan, develop enterprise Al solutions, including a sovereign GPT and Kazakh LLM

مصرف الإمارات العربية المتحدة المركزي
CENTRAL BANK OF THE U.A.E.

Presight and the Central Bank of the UAE established a joint venture to deliver sovereign, AI-powered technological platforms and services to help underpin a resilient, secure, and future-ready financial market infrastructure in the UAE

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Joint Venture with Central Bank of the UAE

Combining CBUAE's regulatory authority and financial expertise with Presight's innovation and technical capabilities to position UAE as a leader in fintech and digital finance on the global stage

Fintech AI

- Deep CBUAE Knowledge
- 24/7 AI Assistance across All Operations
- Time-to-Value through Agentic AI
- Unmatched Predictive Capabilities
- Continuous Learning across All Data Streams

Take over CBUAE's Current Systems

- Instant Payment Platform
- Interbank Payments
- Payment Card Schemes
- Depository (MENAClear, ICSD)
- Real-time Clearing and Settlement
- Integration

Manage Current Projects and Develop New Product Pipeline

- Digital Currency Program
- Anti-Fraud Systems
- Cloud Solutions
- Government API Hub
- Data Management Platform

To ensure successful development, delivery and commercial outcome of the initiatives, JV will exploit existing G42 resources

- Data Centre and HPC
- AI Solutions (LLM, GPT)
- Team and Expertise

UAE's Leading AI Accelerator

Establishing
UAE's Leading AI Accelerator

We focus on providing Growth Catalysts

- Talent
- Resources
- Data
- Distribution Channels

Growth levers:
Hardest for a startup to achieve

Key Program Offerings
Duration- 6 months

- Access to G42 / Presight and UAE Market for Scaling
- Integration to Presight/G42 and Partner Distribution Channels – UAE & Global
- Eligibility for Investment Financing
- Digital Infrastructure and Compute Capabilities

Support Partners

Microsoft · NVIDIA · Mohamed Bin Zayed University of Artificial Intelligence · HUB71 · United Arab Emirates Ministry of Industry & Advanced Technology

Cohort II
~$1.3bn valuation with ~$226m raised to date

AIM Intelligence AI Security	**TheStage AI** Inference Optimisation	**MangoBoost** Data Center DPU	**Featherless AI** AI Inference	**Dtonic** Smart City Data	**AIRMO** GHG Satellite Monitoring
FlyNex Infrastructure Inspection	**AITRICS** Hospital Early Warning AI	**Transparently.ai** Forensic Finance AI	**FortyGuard** Large Temperature Models	**Rahd AI** Oil & Gas Decom AI	**TrustExam** Exam Proctoring

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Presight-Shorooq Fund

Unique value proposition designed to give portfolio companies the edge they need to scale quickly and responsibly

Fund Parameters:	$100M Fund Size	$1.2M Average Cheque	40 Average Portfolio Size	10 years Fund Life	Geography Global (with applicable G42 restrictions)	Focus Pre-seed, Seed Series A, B

Structuring the Fund

Anchor LP / Advisory Partner	presight
General Partner	SHOROOQ
Fund Jurisdiction	ADGM

Investment Focus

- AI/ML
- Cross-Sectoral AI Applications
- Finance Applications
- Intelligence & Data Analytics
- Quantum Compute
- Energy

Portfolio Companies

NodeShift, Hebbia, Maven, Zymbly, Crunched, EnCharge AI, General Robotics, Advanced Machine Intelligence, replit, blue, C&ID, Chronicle Labs

Advisory Board

Strategic guidance and oversight from highly recognized professionals



H.E. Mansoor Al Mansoori
Vice Chairman of the Board

Member of the Abu Dhabi Executive Council and Chairman of the Department of Health, CEO of G42 International and Director General of the UAE National Media Council, with extensive leadership experience spanning public and private sector.



Meng Xiong Kuok (MX)
Founder & Managing Partner

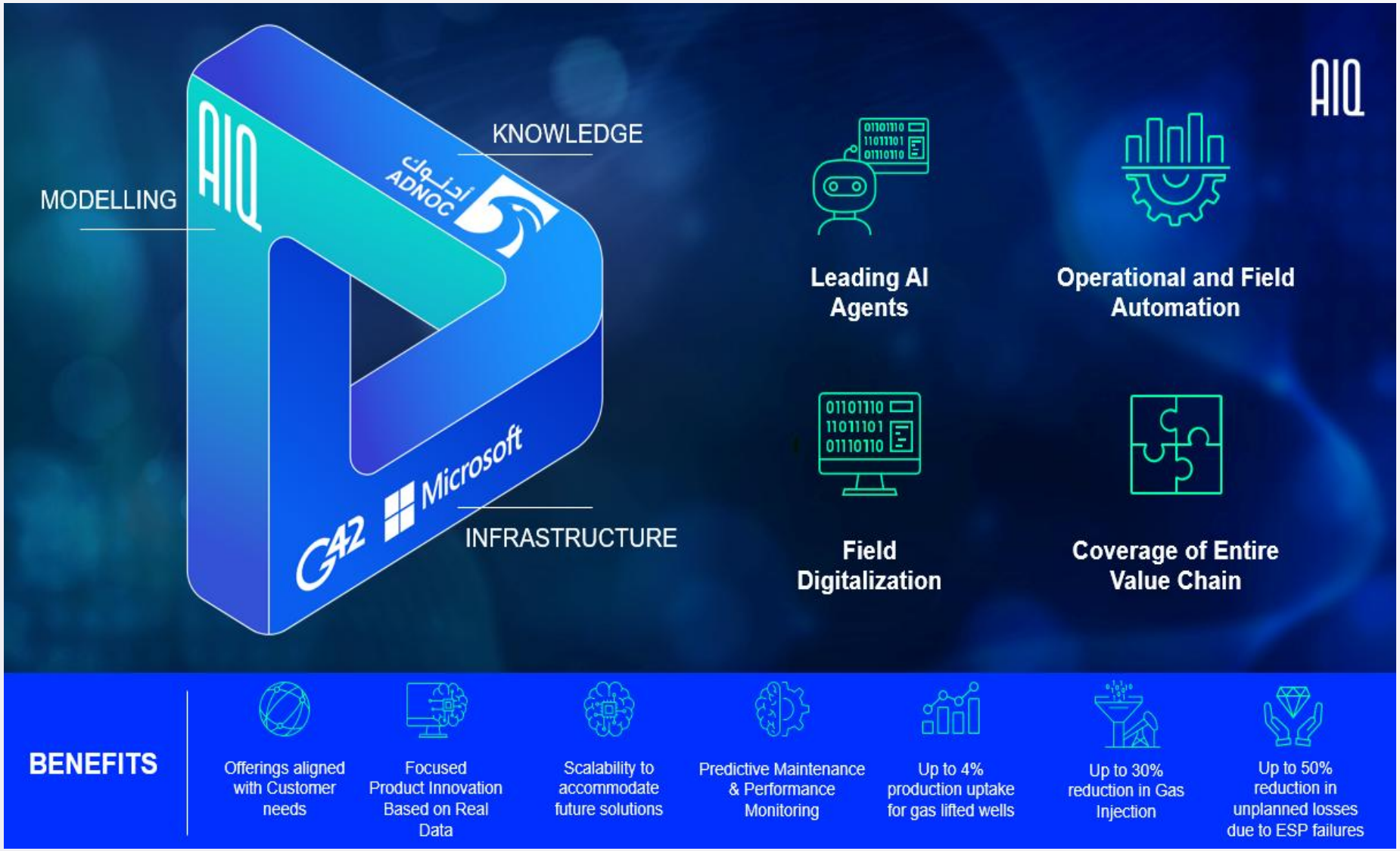
Singapore-based technology investor; Founder and CEO of K3 Ventures, backed 130+ companies globally - including Grab, ByteDance, Palantir, Advance Intelligence Group, and Wiz.ai - with a track record of 22 unicorns and 15 exits.



Jack Selby
Founder & Managing Partner

Technology and finance entrepreneur, Managing Director at Thiel Capital, and Founder of AZ-VC, Arizona's largest venture capital firm. He previously served as SVP at PayPal and co-founded Clarium Capital Management, a macro hedge fund launched after PayPal's acquisition by eBay in 2002.

Acquisition of AIQ - Energy Focused AI-Innovation







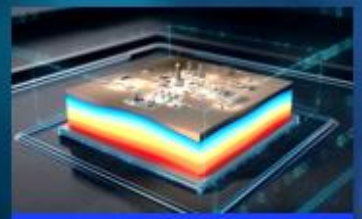


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AIQ'S Portfolio Covers The Full O&G Value Chain

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SUBSURFACE

- DRIVE BY AIQ
- AR360 BY AIQ
- ROCKINSIGHT BY AIQ
- WELLINSIGHT BY AIQ



DRILLING

- OPTIDRILL BY AIQ
- DRILLREP BY AIQ
- DRILLTECT BY AIQ



PRODUCTION

- ROBOWELL BY AIQ
- FORESIGHT BY AIQ



ASSET INTEGRITY

- CORROVISION BY AIQ
- CORROSCAN BY AIQ
- CORROPIPE BY AIQ



HSE

- EMISSIONX BY AIQ
- SMARTi BY AIQ



AGENTIC AI

- ENERGY ai

AIQ SOLUTIONS ARE DEPLOYED ON

25% ADNOC's Producing wells

20% Of reservoirs

100% Of rigs

From MONTHS to HOURS

AIQ's Agentic AI solution, ENERGY ai has demonstrated a 70% lift in accuracy in major seismic interpretation aspects, reducing operational timelines From months to hours

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Global Collaborations / Partnerships / MOUs

Our collaborations and partnerships add value to the work we do, foster growth, and bring about positive societal impact across the world

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Microsoft

Presight signed a MoU with Microsoft to support the Presight AI-Startup Accelerator and foster innovation in artificial intelligence development.

MOHAMED BIN ZAYED UNIVERSITY OF ARTIFICIAL INTELLIGENCE

Presight signed an MoU with MBZUAI to support the Presight AI-Startup Accelerator and advance artificial intelligence research and development initiatives.

MASDAR

Presight signed an agreement with Masdar to develop an advanced asset management tool for renewable energy projects and operations around the globe.

NEC

Presight signed an MoU with NEC to integrate advanced flood monitoring capabilities into the Presight Emergency Response Management Platform using SAR technology.

viettel AI

Presight signed a Memorandum of Understanding with Viettel AI to promote cooperation and advance Applied AI and digital transformation initiatives in Vietnam.

Hitachi Digital Services

Presight signed an MoU with Hitachi Digital Services to explore collaboration in smart city and cognitive city technologies for urban development.

NESMA INJAZAT

Presight signed a strategic partnership with Nesma Injazat to spearhead and enhance digital transformation of government and businesses across Saudi Arabia.

DELL

Presight signed an MoU with Dell Technologies to leverage cutting-edge infrastructure solutions and accelerate artificial intelligence and big data adoption in the UAE

دائرة الطاقة
DEPARTMENT OF ENERGY

Presight signed a strategic cooperation agreement with Abu Dhabi Department of Energy to deliver premier AI and digital transformation solutions for the energy sector.

شركة نواة للطاقة
Nawah Energy Company

Presight signed a Memorandum of Understanding with Nawah Energy Company to enhance digital capabilities through cloud infra, 5G networks, and AI analytics.

astana hub

Presight signed a partnership with Astana Hub to support emerging startups leveraging AI potential through resources, platform access, and networking opportunities.

Ciencias

Presight signed a Memorandum of Understanding with Colombia's Ministry of Science to promote cooperation and foster joint research and innovation projects.

SAMRUK KAZYNA

Presight signed a landmark agreement with Kazakhstan's Ministry of Digital Development to develop a state-of-the-art AI supercomputer and data center cluster.

NITA UGANDA
- Driving the IT Revolution -

Presight signed a strategic MoU with Uganda's National Information Technology Authority to support the country's national digital transformation ambitions.

intel

Presight signed a collaboration agreement with Intel to accelerate applied AI projects and develop cutting-edge artificial intelligence solutions in the Middle East region.

مجلس الإمارات للإعلام
UAE MEDIA COUNCIL

Presight signed a contract with UAE Media Council to develop the Unified Media AI and Analytics Platform for regulating and assessing media content.

بوابة المقطع
MAQTA GATEWAY

Presight signed a Partnering Agreement with Maqta Gateway to jointly deliver cutting-edge AI-powered digitalized solutions for trade and logistics operations.

OODA WORLD

Presight signed a partnership with Obvious Technologies to revolutionize crisis, emergency, and disaster management through advanced analytics & AI integration.

IDEMIA SMART IDENTITY

Presight signed a Memorandum of Understanding with IDEMIA Smart Identity to jointly explore opportunities in secure identity solutions across Middle East and Africa.

ISS
INTELLIGENT VIDEO. DEFINED.

Presight signed a partnership agreement with ISS to work together on transformative projects in Smart City and Safe City initiatives.

DOW JONES FACTIVA

Presight signed a MOU with Dow Jones Factiva to co-develop nest-gen AI-native risk & compliance solutions for financial institutions, regulators and sovereigns.

مجلس تنافسية الكوادر الإماراتية
EMIRATI TALENT COMPETITIVENESS COUNCIL

Presight signed a partnership with ETCC to create a comprehensive workforce data platform integrating multiple datasets with advanced AI analytics capabilities.

UNITED ARAB EMIRATES NATIONAL MEDIA OFFICE

Presight signed a strategic project contract with National Media Office to deploy artificial intelligence supporting narrative integrity and information governance initiatives.

الاتحاد للقطارات
ETIHAD RAIL

Presight signed an MoU with Etihad Rail to explore and implement advanced digital solutions leveraging generative AI, smart transportation, and logistics technologies.

BEACON RED
بيكون رد

Presight signed a strategic partnership with EDGE Group's Beacon Red to advance AI-powered security solutions and enhance defense capabilities in the region.

SwissAI®

Presight has signed an MoU with Swiss AI AG, a Switzerland-based company pioneering the seamless integration of human intelligence and advanced AI for future-ready decision-making.

DeepTech Engineering

Presight signed an MoU with Deeptech Engineering to integrate Seismic AI detection capabilities into the Presight Emergency Response Management Platform.

EIF

Presight signed a MOU with the EIF to explore the adoption of AI to enhance the integrity, security and operational efficiency of the UAE's financial system.

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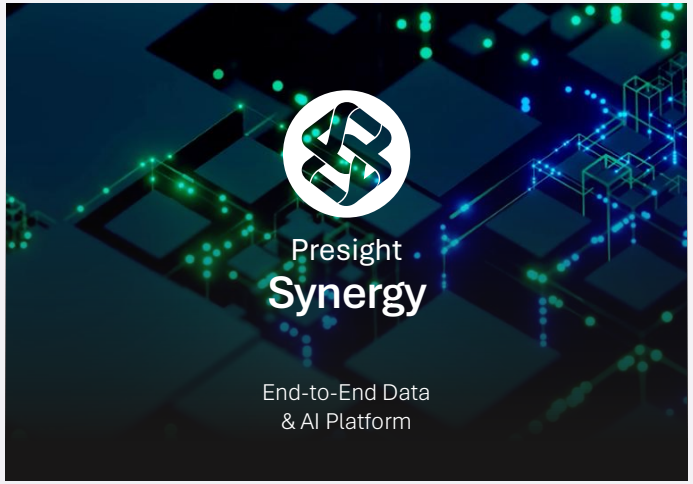
Pillar 3: Innovation & Product Development

Innovation & Product Development

End-to-End Portfolio of trusted AI and Big Data Analytics Platforms and Solutions

presight

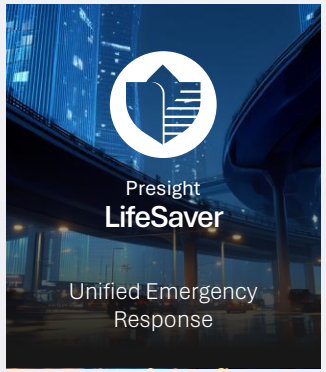
Platforms

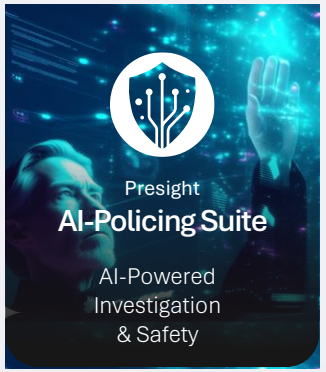


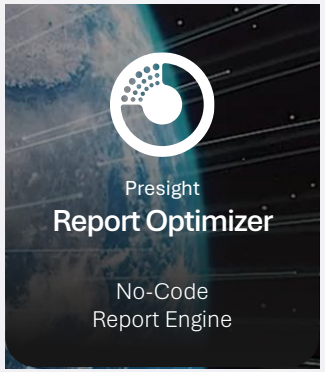


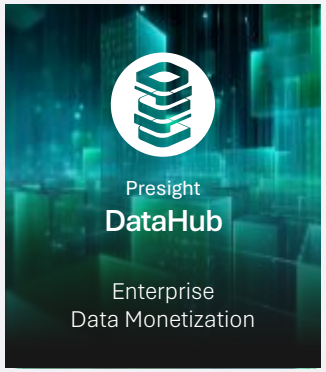


Solutions

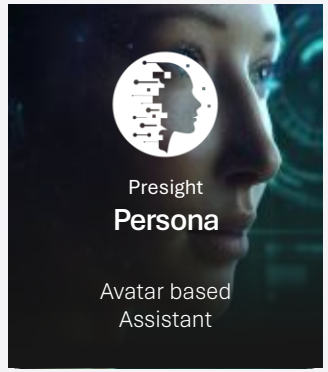












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Value Creation: Presight

INTELLI PLATFORM



UNIFIED AI & IOT ENGINE FOR SMART CITIES

Up to 40%
Crime reduction in monitored zones / resource monitoring overhead

30%
Offset in CCTV / analytics costs

30%
Reduction in traffic accidents under AI analytics

20%
Improvement in traffic flow / congestion

LIFESAVER



UNIFIED EMERGENCY RESPONSE PLATFORM

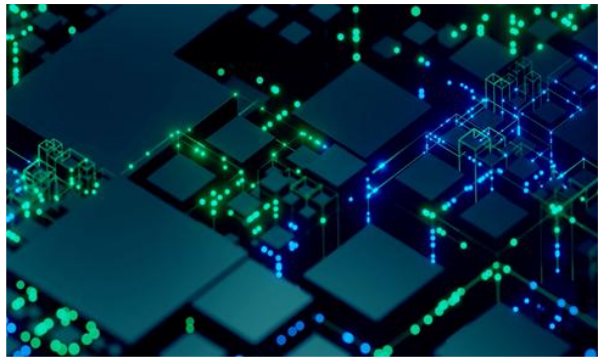
Up to 50%
Manpower reduction for monitoring & routine dispatch tasks

Up to 30%
Reduction in emergency response times

Up to 25%
Reduction in potential incidents through predictive analytics

10-20x
Number of events that can be monitored vs manual processes

SYNERGY



END-TO-END DATA & AI PLATFORM

Up to 40%
Increase in SME loan approval rates using AI-based credit assessments

Up to 70%
Increase in speed for financing decisions vs traditional methods

Up to 35%
Increase in number of startups/ SMEs obtaining access to credit

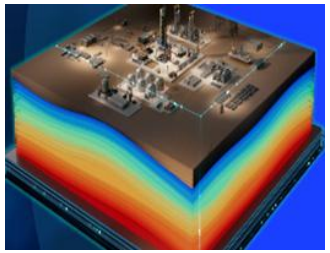
USD 35 BILLION in value generation for clients anticipated from Presight's product portfolio over the next five years

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Value Creation: AIQ

presight

AR 360



INTELLIGENT RESERVOIR MANAGEMENT

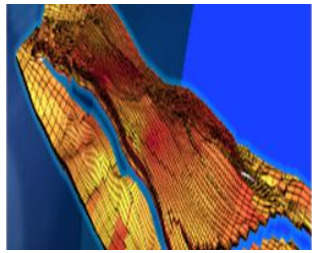
10%
Boost oil recovery from water flooding operations

20%
Extension in life of active wells over 5 years

75%
Efficiency gain in reservoir model reviews

10%
Cost reduction in drilling new infill wells - 5 years

DRIVE



FDP OPTIMIZATION

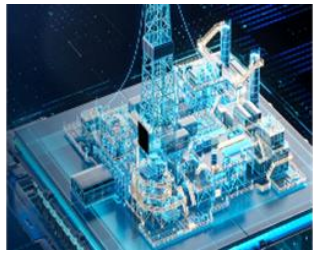
30%
New opportunities proposed

20%
Optimized field control parameters

75%
Faster FDP evaluation for large reservoir models

10%
Cost reduction in drilling new infill wells

DRILLING



DRILL OPTIMIZATION

100%
Efficiency gain in people productivity of QA/QC

50%
Enhanced stuck pipe detection cuts non-productive time and costs

40%
Improved operational efficiency

10%
Reduction in invisible lost time identified

ROBOWELL



WELL PRODUCTION STABILIZATION

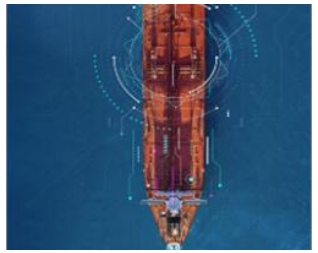
Up to 30%
Gas lift optimization while keeping wells within their optimal operating range

Up to 5%
Production increase by maintaining target flow

50%
Reduction in Well Movement

10%
Reduction in invisible lost time identified

SMARTi



SAFETY & OPERATIONS

90%+
Accuracy of detecting HSE violations

50%
Increase in Compliance Adherence

30%
Reduction in Safety Incidents

20%
Reduction in Downtime

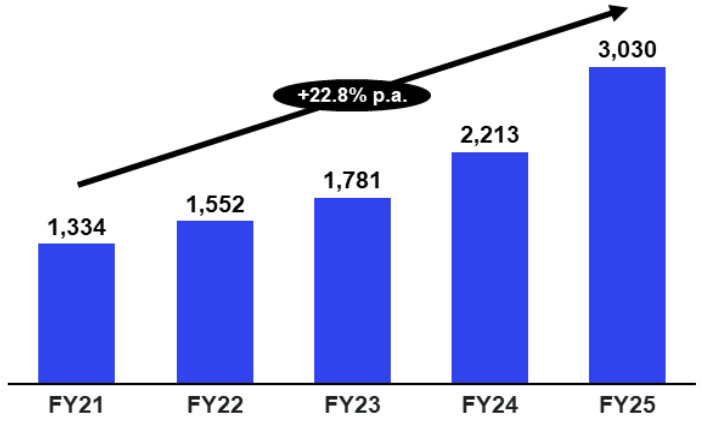
USD 10 BILLION in value generation for clients anticipated from AIQ's product portfolio over the next five years

Financial Framework

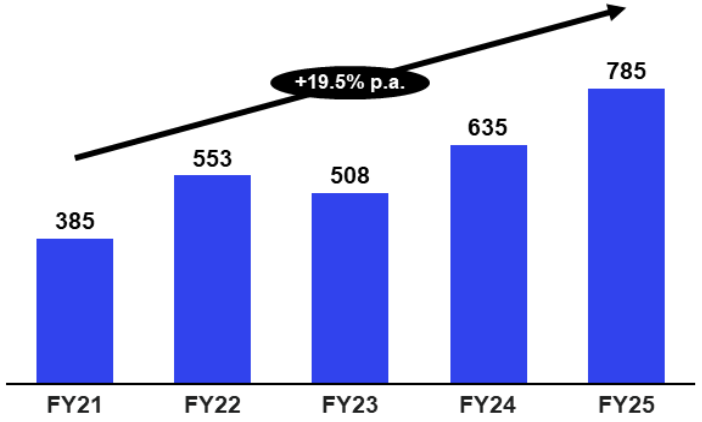
Financial Dashboard

presight

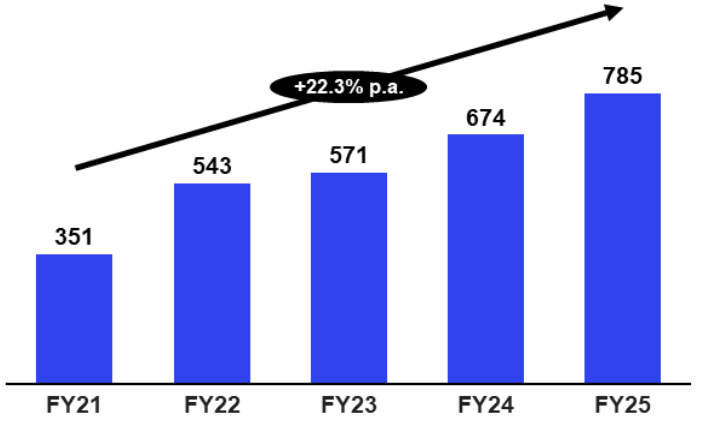
Group Revenue (AEDM): 4-Year CAGR



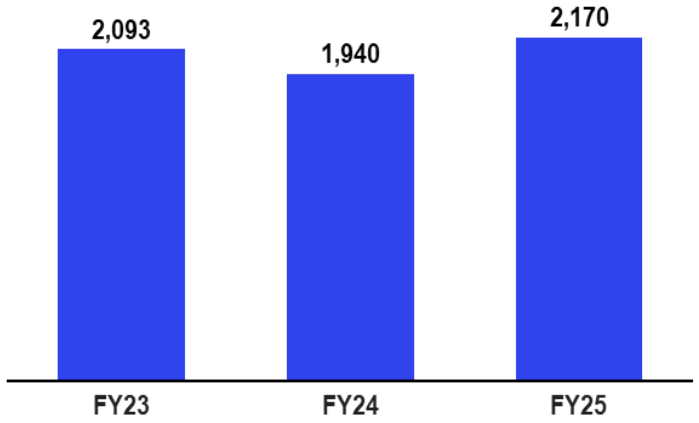
Group EBITDA (AEDM): 4-Year CAGR



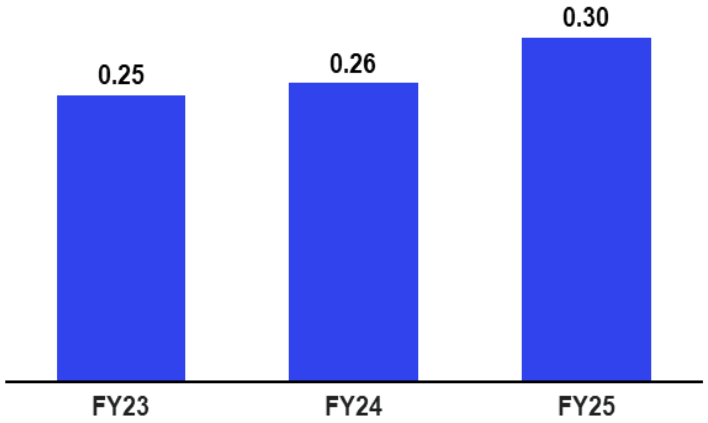
Group Profit before Tax (AEDM): 4-Year CAGR



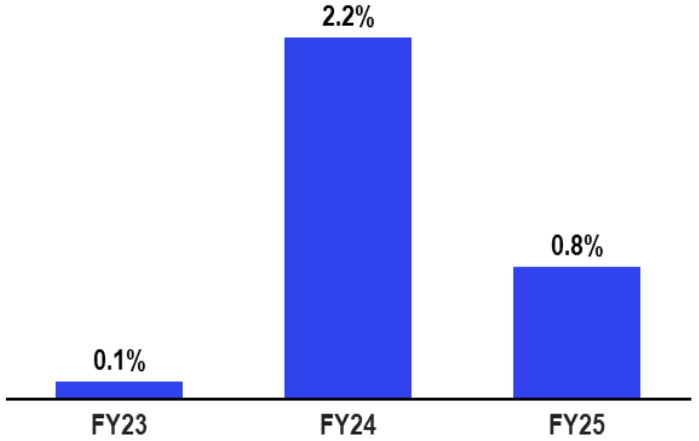
Balance Sheet Cash (AEDM)



Liabilities to Assets (x)



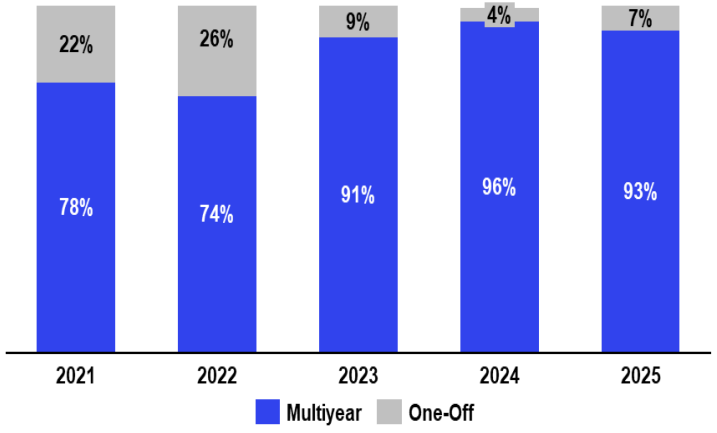
Capex to Revenue (%)



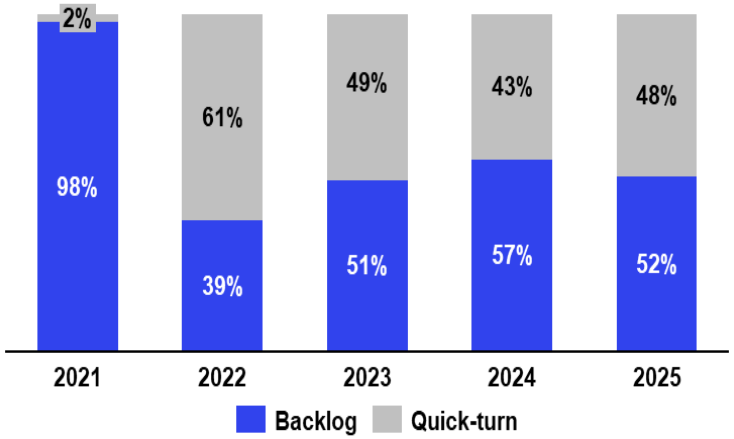
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KPI Dashboard

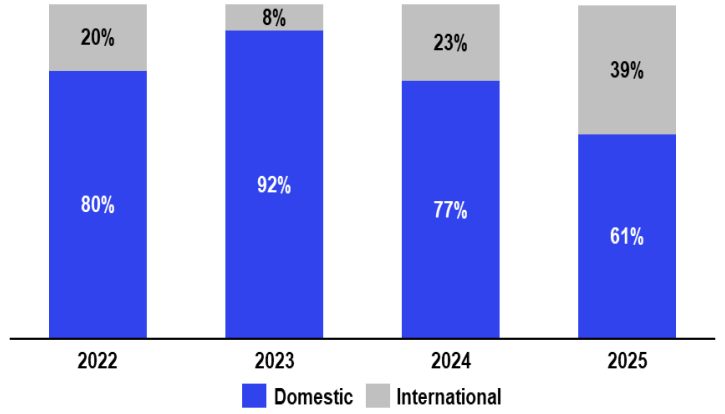
Revenue Quality: Multi-Year v One-Off (%)



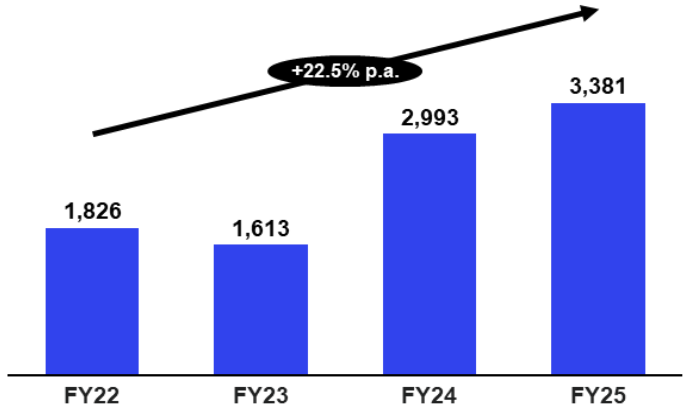
Revenue Quality: Backlog[1] & Quick-Turn[2] (%)



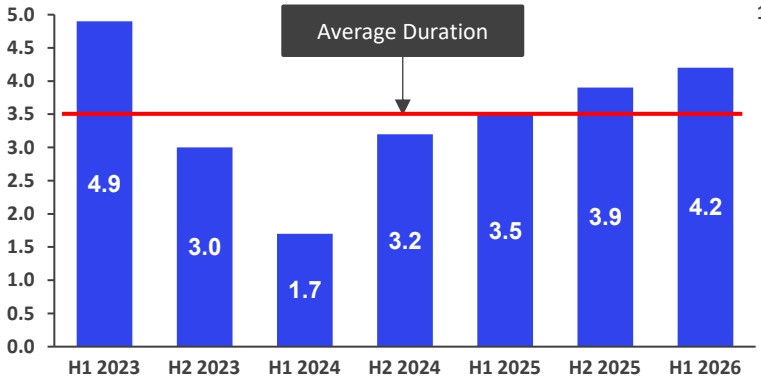
Revenue Diversification (%)



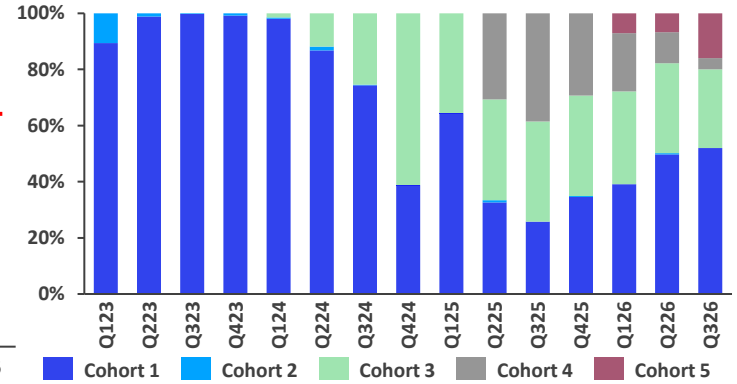
Backlog[3] Evolution (AEDM)



USD-weighted Average Contract Duration (Yrs)



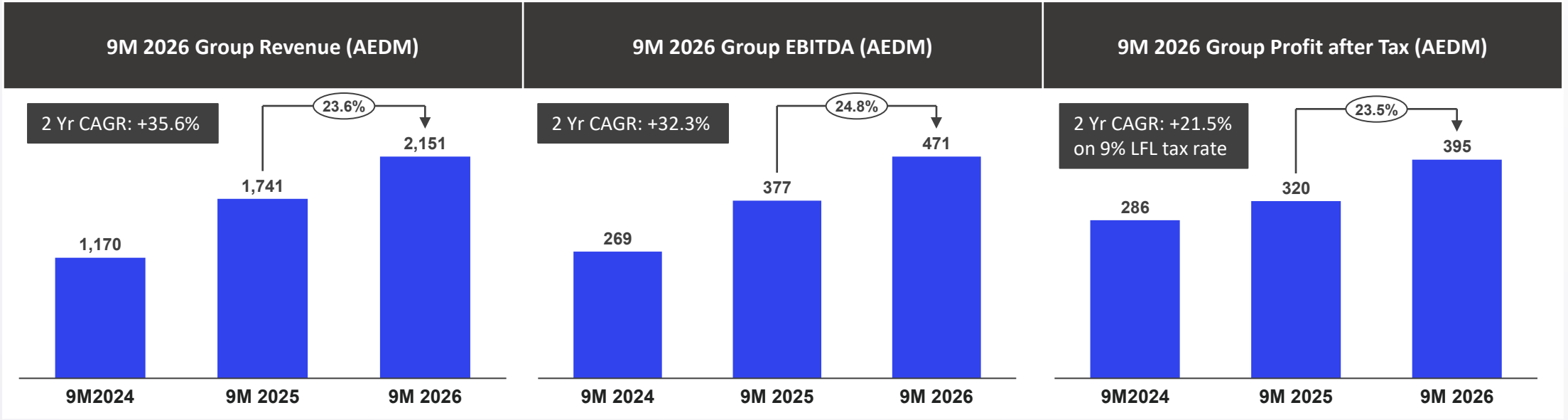
Customer Cohort % Share of Revenue

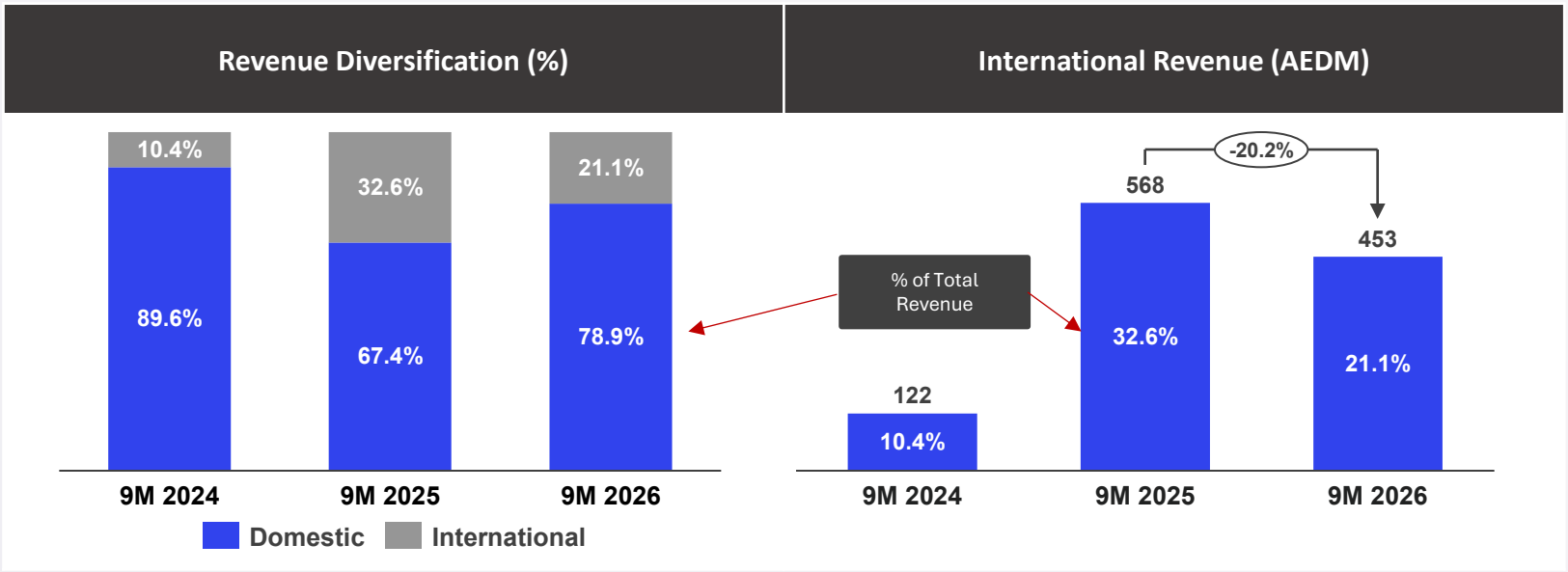


[1] Revenue from Backlog implies revenues from contracts concluded in prior financial years [2] Revenue from Quick turn implies revenues from contracts concluded in the current financial year [3] Backlog implies revenues yet to be accrued on contracts concluded in prior periods

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9M 2026 Financial & KPI Dashboard

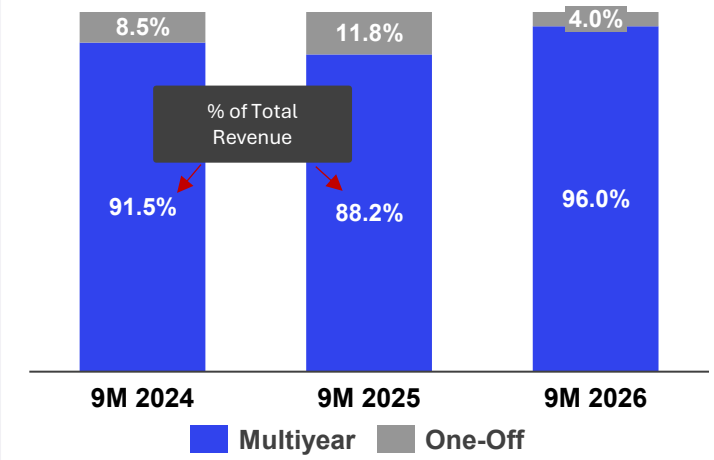




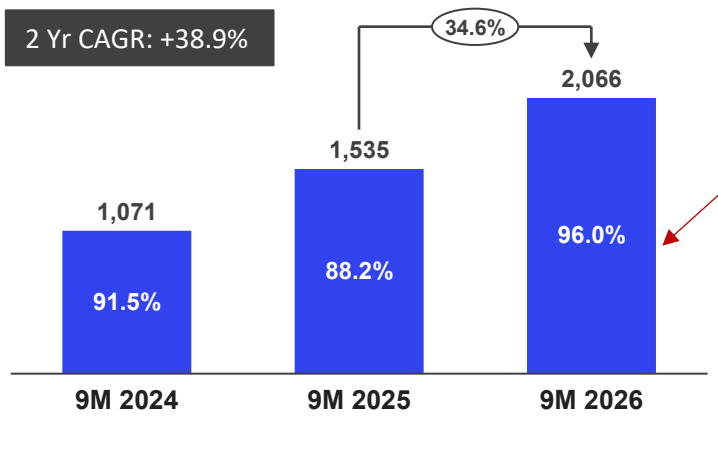
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9M 2026 Financial & KPI Dashboard

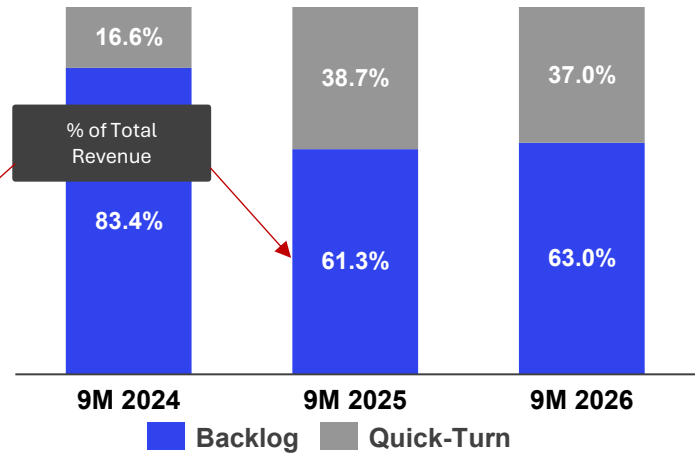
Revenue Quality: Multi-Year v One-Off (%)



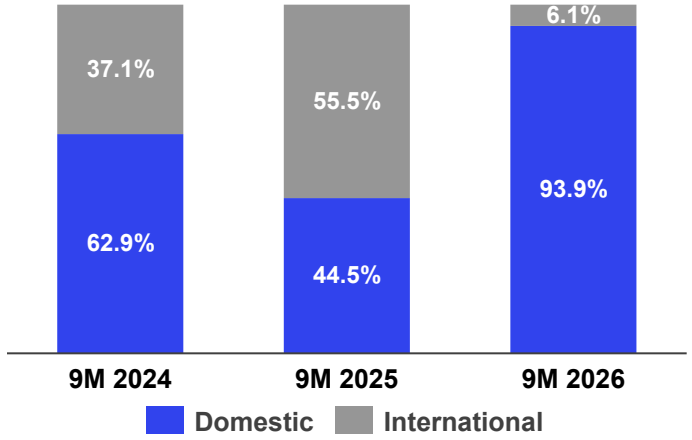
Revenue Quality: Multi-Year Contracts (AEDM)



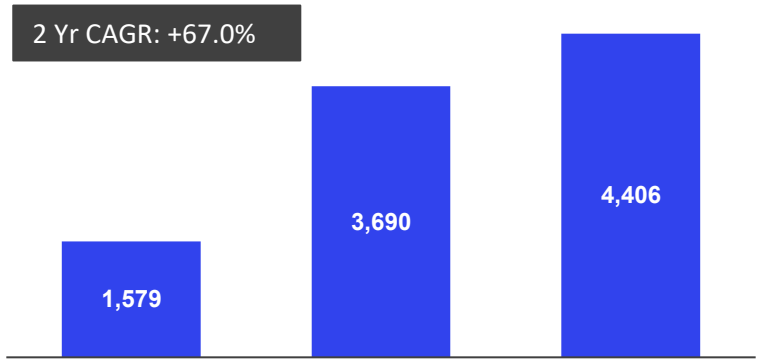
Revenue Quality: Backlog[1] v Quick-Turn[2] (%)



Aggregate Order Value (%)



Backlog Evolution (AEDM)

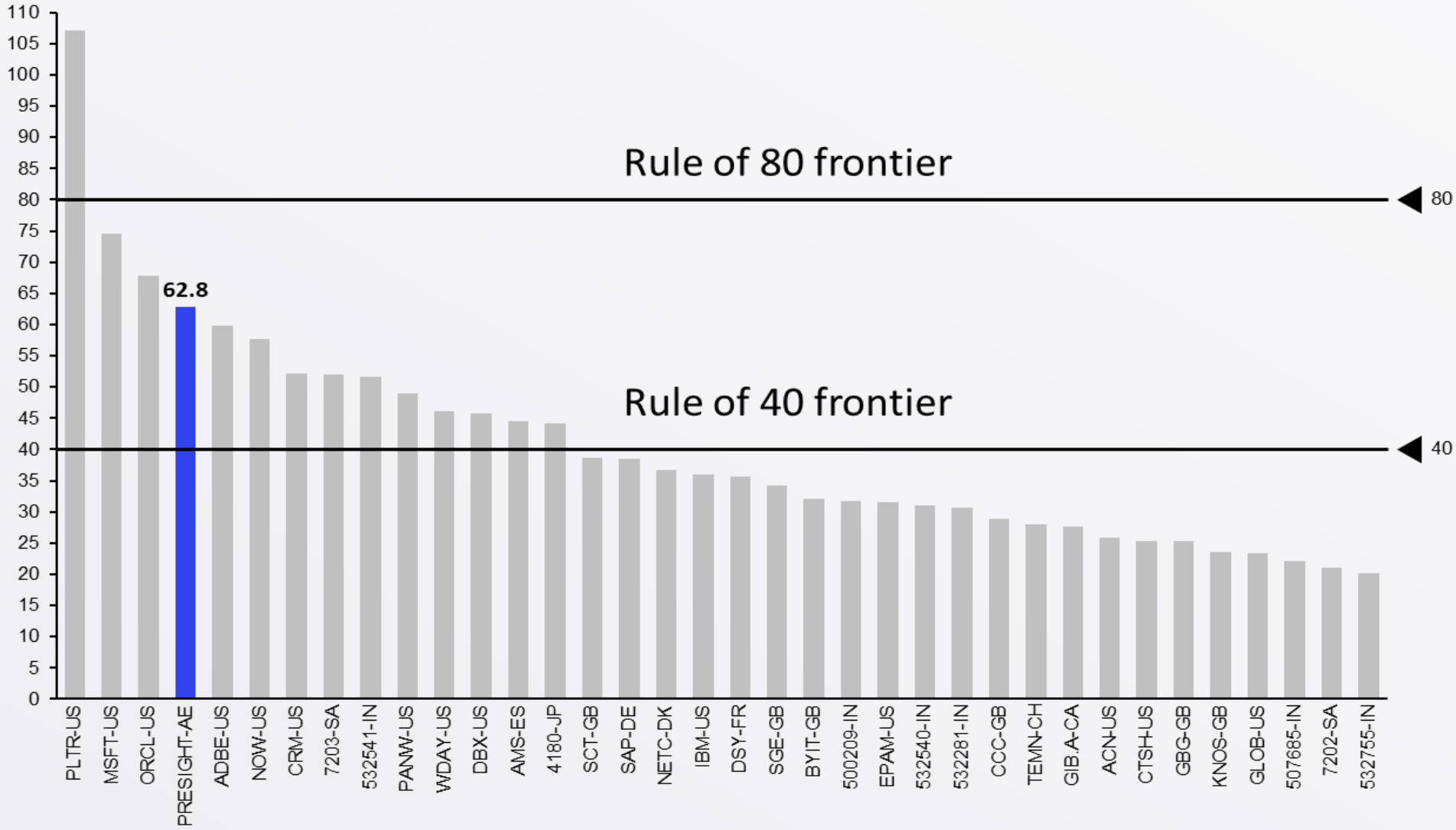


[1] Revenue from Backlog implies revenues from contracts concluded in prior financial years [2] Revenue from Quick turn implies revenues from contracts concluded in the current financial year

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Rule of 40

Presight has consistently exceeded the industry's "Rule of 40" benchmark



Data based on actual or estimated 2025 revenue growth + EBITDA margin

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Medium-Term Guidance

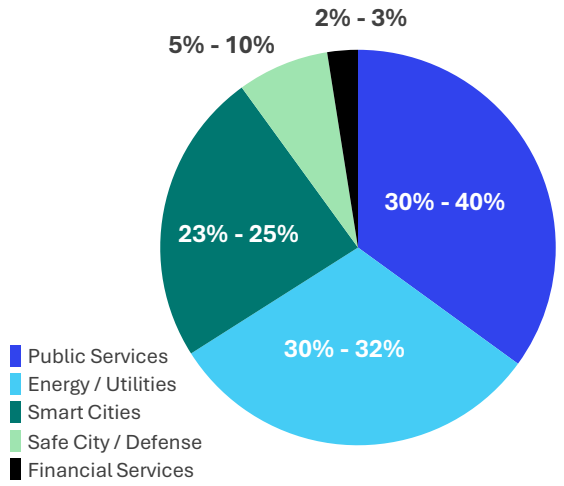
Key Metrics	Actual	Guidance
	2021-2025 (4-Year CAGR)	2025-2029 (4-Year CAGR)
Group Revenue	+22.8%[1]	+20% - 25%[2]
Group EBITDA	+19.5%[1]	+23% - 28%[2]
Group Profit after Tax[3]	+17.4%[1]	+21% - 26%[2]

Guidance Assumptions

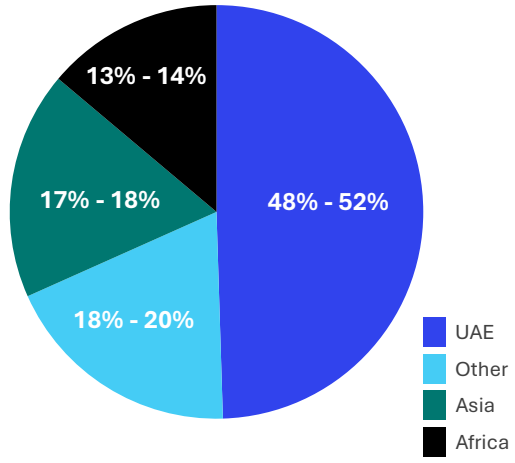
- Excludes potential future M&A
- >90% of forecast revenue growth from multi-year contracts
- Constant 15% Effective Tax Rate

[1]. Includes financial impact of AIQ acquisition [2]. Organic growth excluding potential future acquisitions [3]. 100% Group profit including minorities

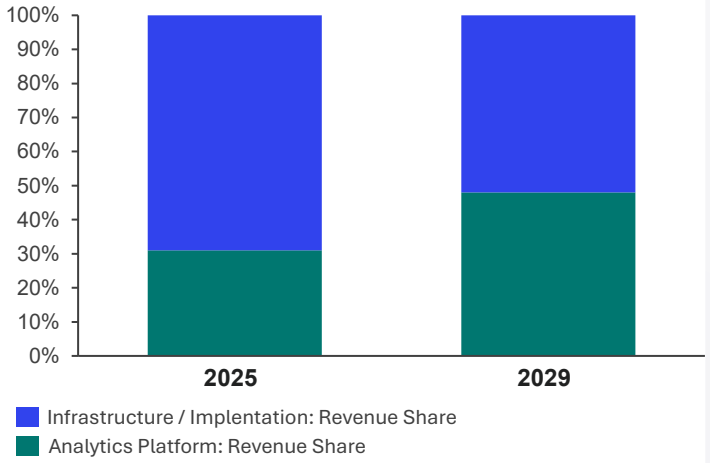
Sectoral Evolution (To FY29)



Geographical Evolution (To FY29)

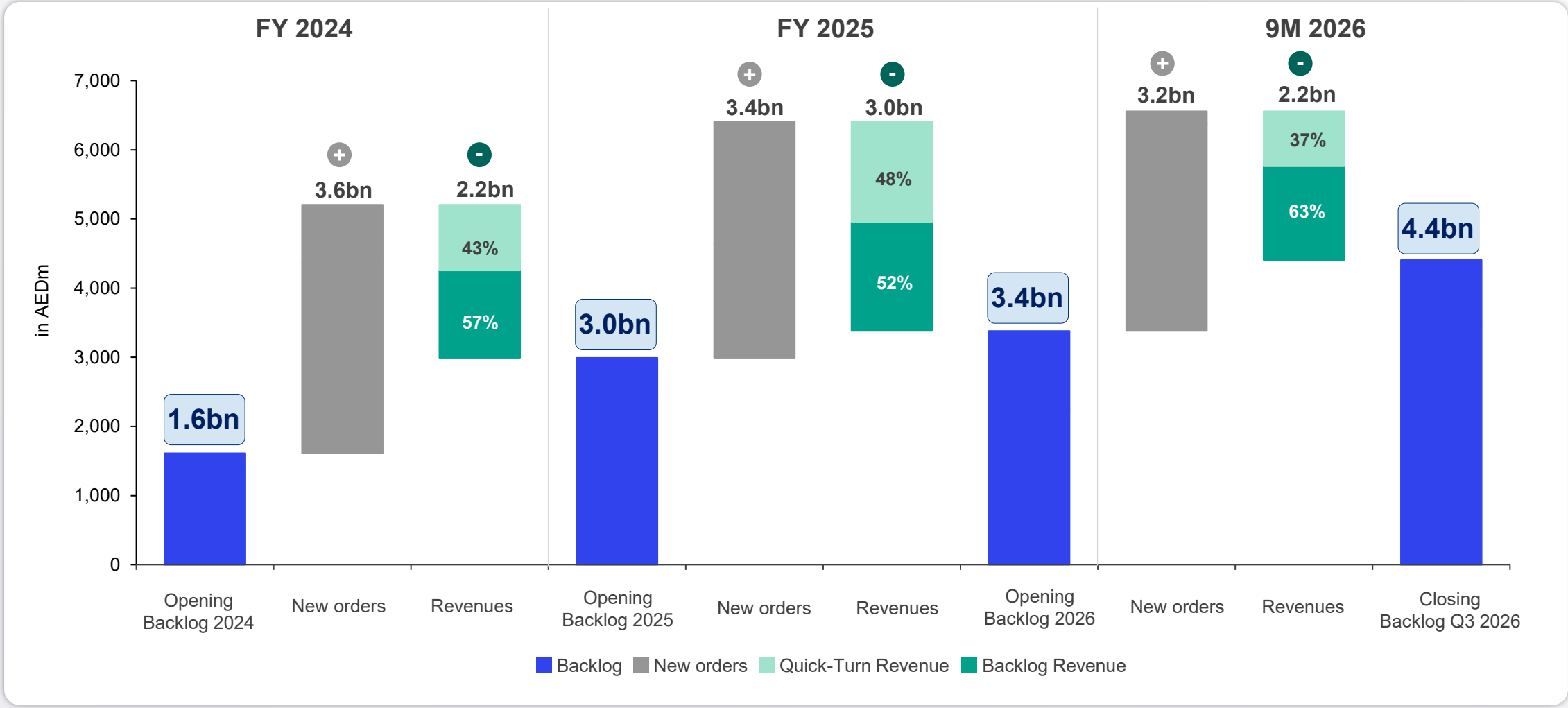


Deployment Mix Evolution



Robust Backlog Growth Underpins Future Growth Trajectory

173% Backlog growth[1] to **AED 4.4bn** | **1.3x** Average Book-to-Bill Ratio[2] | **3.8** years contract duration[3]



[1] Backlog growth from the opening backlog position at Q1 2024 to the closing backlog position at Q3 2026.
[2] Average Book-to-Bill ratio - arithmetic average of quarterly order intake divided by quarterly revenue from Q1 2024 to Q3 2026. [3] USD-weighted average contract duration as at Q3 2026.

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Why Presight Leads

BENEFICIARY OF UAE AMBITION & NATIONAL AI AGENDA

- **Trusted national partner:** Enabling AI-powered government capabilities and world's first fully AI-native government
- **Beneficary of sovereign access:** Across strategic national infrastructure, sovereign data, mission-critical environments
- **Nation-scale engagements:** Driving transformation and resilience through deep & wide, multi-year deployments
- **Global strategic endorsement:** G2G digital transformation mandate across advanced and emerging markets
- **Ecosystem amplification:** AI accelerator and AI Fund shaping next generation Applied Intelligence

HIGHLY SCALABLE & CAPITAL-EFFICIENT BUSINESS MODEL

- **Rising global demand:** Secure, sovereign, scalable AI platforms that enhance public services, drive economic diversification, and strengthen national resilience
- **Scalable IP:** Validated and fortified in UAE nation-scale deployments and built for expedited replication in international markets
- **Land and expand:** Leveraging sovereign partnerships, embedded AI infrastructure and repeatable frameworks that deliver long-term commercial and societal impact across borders
- **Asset-light expansion:** Infrastructure resell model + strong liquidity, credit and FX risk mitigation mechanisms



STRONG & SUSTAINABLE TECHNOLOGICAL MOAT

- **Deeply embedded by design:** Tailored full-stack, platform, and industry-specific solutions powered by domain-expert FDEs
- **Low displacement risk:** On-prem, cloud, and air-gapped, multi-year sovereign and quasi-sovereign programs delivering enduring value in mission-critical, highly regulated environments requiring uncompromising resilience
- **Core platform moat:** Sovereign-grade; built on industrial-grade analytics; highly scalable & interoperable; infrastructure / model agnostic
- **Global technology partnerships:** To accelerate AI adoption and amplify impact globally

INDUSTRY-LEADING ECONOMICS & FINANCIAL RESILIENCE

- **Proven growth engine:** Sustained track record of profitable expansion since inception
- **Diversified, high quality revenues:** Expanding backlog; multi-year domestic & international contracts; structurally high renewal rates
- **Resilient financial model:** Asset-light structure; robust and debt-free balance sheet enabling disciplined, value-accretive growth
- **Compelling medium-term trajectory:** Strong revenue and profit CAGR momentum

APPENDIX

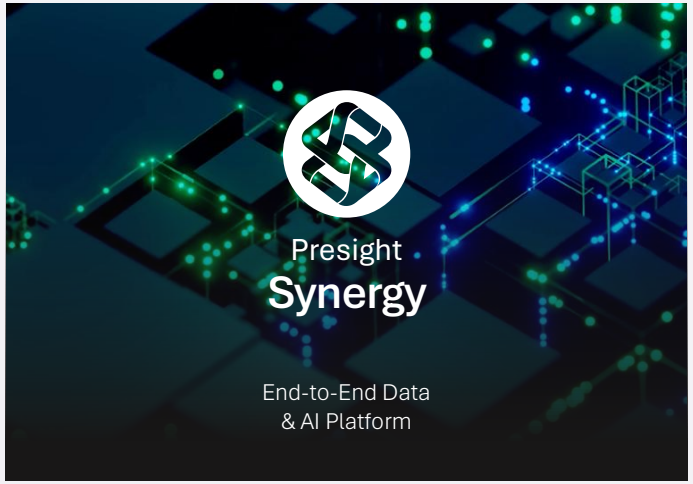
Innovation & Product Development

Presight Platforms & Solutions

End-to-End Portfolio of trusted AI and Big Data Analytics Platforms and Solutions

presight

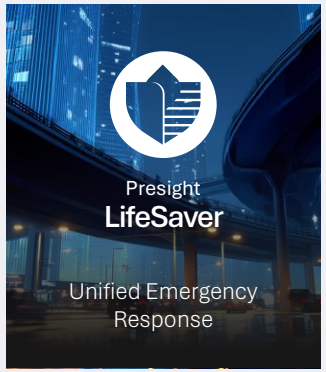
Platforms

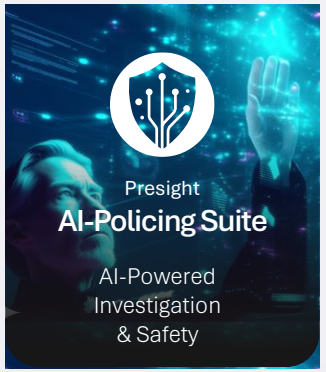




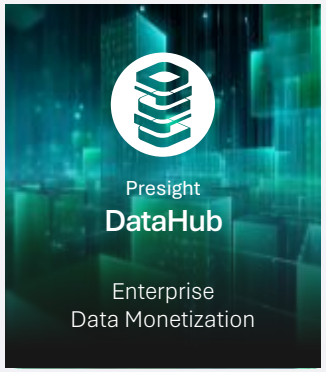


Solutions

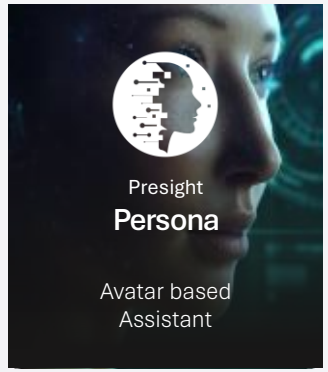












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presight Synergy

End-to-End Data & AI Platform

Presight Synergy consolidates data management, AI analytics, and business intelligence. Built on a modern, modular architecture and powered by Generative AI, it enables organizations to securely transform, analyze, and visualize data within a single, scalable platform.



Synergy Data

Key Features

- Unify, cleanse, and govern all your data sources in one place, data profiling, data catalog management
- AI-assisted data pipelines, data lakehouse integration, federated query, graphical data exploration tools



Synergy AI

Key Features

- LLM integrated, generative AI embedded capabilities, agentic AI framework to build AI agents seamlessly
- +150 AI/ML model registry to utilize for different use cases such as computer vision and national language processing



Synergy BI

Key Features

- Built-in BI analytics tool, AI-powered rule engine, interactive and customizable dashboards, alerts & scheduled tasks
- Global search, mass profiling, graph knowledge, geo analysis, geo coding, report management, rule engine analytical tool

Security and Governance

Team collaboration tool, personalized home dashboard, hierarchical content organization, content sharing, activity log tracker, notifications management

Fine-grained ACL for all users, row level access control, classification-based access, audit trail, real time operational and performance statistics

Platform monitoring dashboards, data ingestion monitoring dashboards, query execution transparency, Keycloak-enabled, OAuth and SSO authentication

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presight Vitruvian

Secure GenAI Platform

Presight Vitruvian Presight Vitruvian is an enterprise-grade Generative AI platform designed to meet the unique needs of corporate and government organizations. Vitruvian empowers users to seamlessly generate content, analyze vast data sets, and automate workflows. By leveraging a template-based architecture, the platform tailors its AI capabilities to specific use, all while maintaining strict confidentiality and compliance standards.

Industry-Disruptive Generative AI

- Transforms traditional manual processes into truly AI driven workflows
- Conversational and Context-aware. Supports both English and Arabic languages

Enhanced Usability & Accessibility

- Uses industry-specific terminologies over technical jargon.
- Supports natural language interaction, voice capabilities, and native handling of multimedia.
- Enables documents writing & summarization, knowledge management, data analysis and visualization, content processing and advanced report generation.

Robust Knowledge Management & Data Analytics

- Vitruvian searches from Internal/External data sources, uploaded files, and/or the internet to retrieve results.
- AI-driven search and analytics enable instant answers from complex data.
- Advanced Retrieval-Augmented Generation (RAG) extracts precise, context-aware insights from structured and unstructured data.



Template-based Architecture

- Quickly customize AI “assistants” (e.g., Investigation Assistant, AI Employee, Legal Assistant) for specific business functions.
- **Agentic AI Workflow:** Automates tasks and decisions, freeing teams to focus on strategic initiatives.

Secure and Compliant

- Air gapped deployments ensures security, controls and data isolation capabilities, allowing enterprises to manage functional permissions and data access for different departments separately

Versatile Integration and API Support

- Seamless integration with any application, content processing, and enterprise analytics.
- Supports multiple databases like SQL, OpenSearch, MongoDB, etc. and multiple LLMs (Llama, Mistral, JAIS, and more)

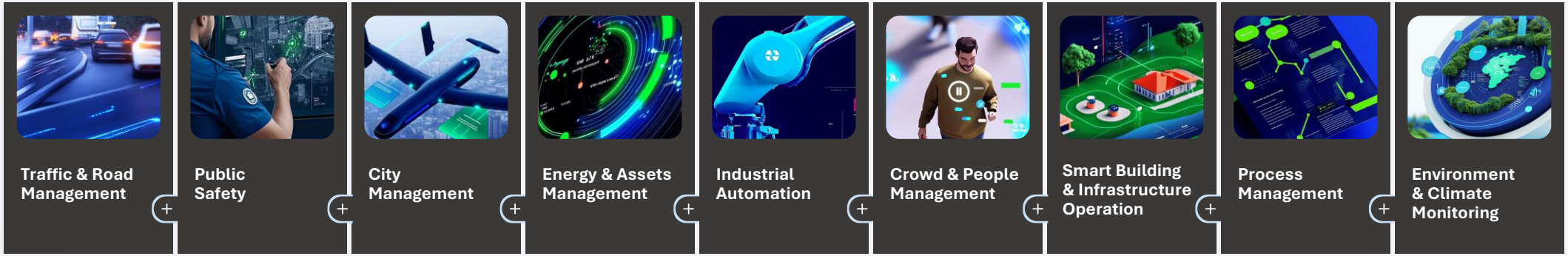
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presight IntelliPlatform

Unified AI & IoT Engine for Smart Cities

Presight Intelli Platform is an AI-powered, integrated urban intelligence solution that unifies data from IoT devices, video feeds, and external systems to enable smarter, safer, and more efficient cities. It provides municipalities with capabilities to monitor, predict, and optimize city operations, resource utilization, public safety, and infrastructure health across multiple sectors.



Seamless Data Aggregation & Integration

- Connects and collects data from a broad spectrum of IoT devices, protocols, and real-time video streams
- Integrates with sensors, edge devices, digital twins, and external systems

Advanced Capabilities for Intelligent Operations

- Dashboards and Command and Control Center for real time visualization
- Automation via robust rule engines that enables event & alert management, Supports cloud and air-gapped deployment, ensuring security, scalability, and compliance

Smart City-Ready Architecture

- Powers diverse use cases and applications: Traffic & Road, City Management, Energy, Environment & Climate Monitoring, Public Safety, Asset Management, and more
- Modular architecture, easily customizable and integrable with external systems.
- Scales horizontally for large-scale IoT implementations

With Presight Intelli, cities unlock a resilient, AI-enabled digital infrastructure to optimize operations, ensure safety, and enhance citizens' quality of life.

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presight LifeSaver

Unified Emergency Response

Presight LifeSaver is an AI-powered, end-to-end emergency management platform designed to deliver rapid response and efficient recovery. By breaking down silos between fire services, police, emergency call centers, ambulance operations, public agencies, cyber units, volunteers, and the community, Presight LifeSaver fosters a truly integrated and proactive approach to accidents and crisis management.

TACTICAL

POLICEMAN
Use command dashboard and field app to report incidents, locate the incident, receive orders & execute tasks

FIREFIGHTERS
Use command dashboard and field app to report incidents, locate the incident, receive orders and execute tasks

EMERGENCY DOCTORS
Use to locate the fire incident, receive orders and execute tasks

STRATEGIC

LEADERSHIP
Use executive dashboards and analytics that synthesize granular incident data into high-level KPIs

AUTHORITIES & PLANNERS
Use AI-based forecasting and predictive modeling, to anticipate where critical infrastructure or training investments will yield the greatest benefit.



Field & Edge Components

EDGE DEVICES

DRONES & CAMERAS
Collect video, audio and images from the incident and provide additional info

SENSORS
Use building sensors and special sensors for pollution detection and prediction

RFID
Collect patient info from RFID reader and pre-hospital patient tracking

PUBLIC APP

VOLUNTEERS & EXPERTS
Use Public App, Tactical or third-party integrated tools to help report and manage incidents

RESIDENTS
Use Public App to report an incident and received notification of the incidents info via mobile

OPPERATIONAL

COMMAND CONTROL CENTER



Joint command & dispatching

AI powered monitoring & operations

INCIDENT REPORTING



Incident reporting & ticket creation



Incident dispatch

INCIDENT HANDLING



Resources management



Digital Twin & 3D modeling

DRILLS & SIMULATIONS



Drills & contingency plan and simulations



Environmental health risk prediction and warning

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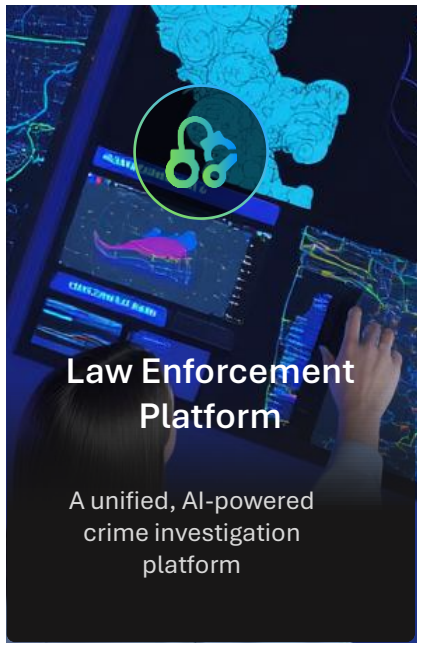
AI-Policing Suite

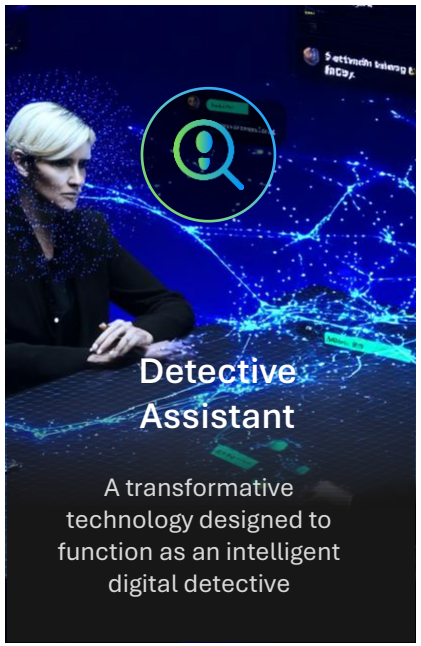
Accelerating Investigations & Enhancing Safety

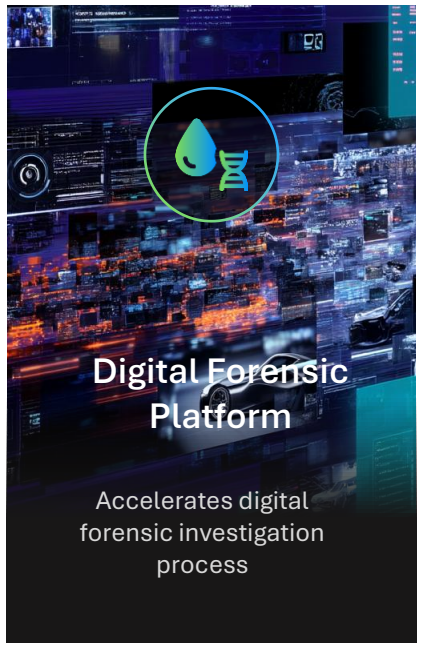
Presight AI-Policing Suite is a home-grown cutting-edge modular solution engineered to transform public safety and law enforcement operations through the strategic use of Generative AI (GenAI), AI Agents, Computer Vision models, and advanced data analytics. Designed for smart cities and national law enforcement agencies, the suite enables faster investigations, smarter digital forensic analysis, safer roads and public communities, and unified command operations.

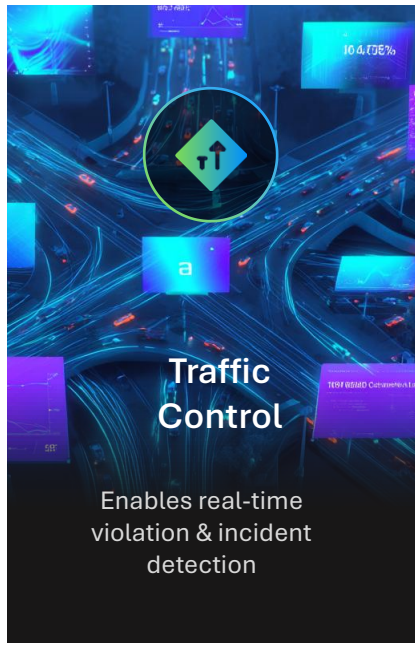
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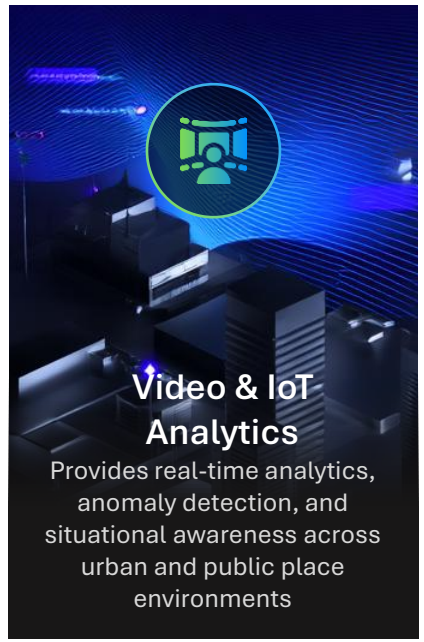
Main Modules











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ReportOptimizer

No-Code Report Engine

Presight Report Optimizer (PRO) enables organizations to generate comprehensive reports through no-code, AI-driven workflows. By integrating diverse data sources and automating scheduling, PRO delivers immediate insights for sharper decision-making.

Data Ingestion

Collect data from various sources, including web data, social media, subscription-based content, and enterprise data sources.



Report Generation

Use the no-code, drag-and-drop interface to create reports with natural language processing, refining content with simple English commands.

Data Analysis

Use generative AI and LLMs to analyze the data, performing traditional data analytics, timelines, trending analysis, sentiment analysis, risk assessment, prediction, and recommendations.

Final Report

Produce polished, comprehensive reports in multiple formats, ready for presentations and strategic decision-making.

presight DataHub

Enterprise Data Monetization

Presight DataHub is an enterprise data marketplace that democratizes and monetizes data. It enables organizations to share data internally, externally, and generate revenue through data monetization. Deployed on Microsoft Azure, it ensures data sovereignty and security while promoting data-driven decision-making.



Intuitive Marketplace

An intuitive user interface that simplifies the discovery and access of data products. This streamlined process significantly enhances data discovery and access reducing time and effort while improving user experience.



Advanced Analytics, Querying and AI-Driven SQL Builder

The platform empowers users with robust tools for SQL and natural language querying, making data analysis accessible to users across various skill levels. This feature ensures that all users can effectively leverage data to support decision-making processes.



Secure Collaboration Tools

Secure environments, such as sandboxes and workbenches, where users can safely collaborate on data projects. These tools allow users to evaluate, transform and combine data products and build new data products.



Governed Access Control

Governed access control, allowing organizations to regulate the access and usage of data at scale. It supports self-service, permissioned and provisioned options, ensuring that only authorized users can access specific data products or features.



Seamless Integration

Integrates with existing systems and data sources, ensuring flexibility, security, and compliance while minimizing adoption disruptions. Its interoperability maximizes the value of existing data infrastructure, allowing organizations to distribute data pipelines efficiently without physically relocating them.

DISCOVER → ACCESS → CUSTOMIZE → ANALYZE → SHARE

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presight NewsPulse

Turn News into Action with Real-Time Analytics

Presight NewsPulse is a UAE-grown GenAI-powered news analytics solution that transforms how organizations monitor, analyze, and respond to public news in real time. Built on Azure, it delivers continuous news tracking, automated reporting, and AI-driven insights. Powered by agentic workflows and Retrieval-Augmented Generation (RAG), it enables in-depth trend analysis, competitor benchmarking, and opportunity discover helping decision-makers stay ahead with clarity and speed.

presight

Named Entity Recognition

Search and track individuals, companies, and organizations in news articles for deeper activity insights.

News Classification

Use PESTEL classification to organize and analyze news topics and trends.

Tracking Policy Updates

Track policy updates and regulatory changes across jurisdictions to align advocacy efforts.



Stay Ahead of Reputation Risks

Detect negative sentiments early to prevent crises and control media narratives.

Streamline Operations

Enhance media monitoring with AI-powered analysis, low latency, and instant reports.

Transform Data into Strategic Advantage

Access market trends and benchmark against competitors to drive strategic decisions.

Microsoft Azure MARKETPLACE

presight Persona

Your Personalized AI Avatar for Smarter Interaction

Presight Persona is a digital avatar-based assistant powered by GenAI, designed to transform how users interact with information and workflows. It can understand context, interpret both text and voice inputs, and generate human-like responses with remarkable fluency. From data retrieval and summarization to insight generation and decision support – it makes a powerful tool for enhancing and streamlining communications. For business or public-sector environments, Presight Persona enables more intuitive user experiences.

presight

Key Features

- Large Language Models Support
- Natural Language processing and Speech Synthesis
- Real-time Conversations
- Personalized Avatars and Behaviour
- Enterprise-Specific Secure Knowledge Base
- Multi Language Support





Microsoft Azure MARKETPLACE

Enterprise Implementation

- Internal (Employees) OR External (Customers) Support
- Training and Onboarding
- Data Analysis and Visualization
- Digital Assistant
- Multiple Digital Human Experts in a Metaverse Environment
- Streamline Workflow Automation

PUBLIC

Use Cases

CASE STUDY

Expo 2020 Dubai

Provision of AI-enabled Visitor Management technology for EXPO 2020 monitoring over 100,000+ daily visitors and 6,500+ daily vehicles

AI analytics & alerts within milliseconds

Track and trace

Identify and prevent thousands of incidents

Systems	Video Analytics	Screening Services	Vehicle Access Management
Use Case	A cloud-based video analytics platform that utilized advanced AI to provide real-time insights and situation analysis and connect with operations and security teams	Utilized x-rays tray return systems, metal detectors and electronic trace detectors to prevent entry of forbidden items	Secured all entry and exit points through VAM, utilizing intelligent automation and management of car access and parking operations



Threat AI-alert dashboard, tracking alarms and associated actions

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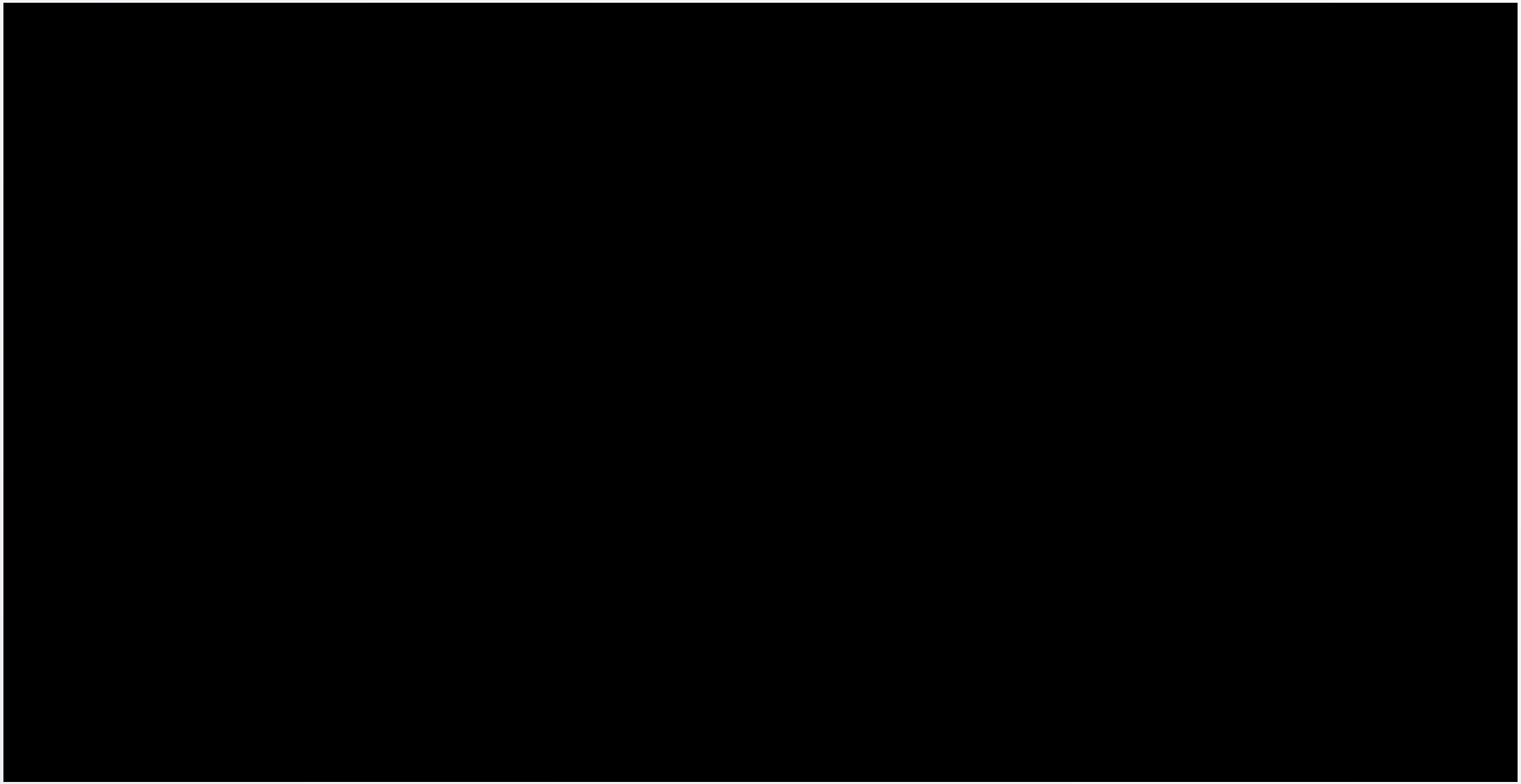
- 12,000 CCTV cameras covering an area of 4.38 square kilometers
- 240 License Plate Recognition Devices
- 158 Auto Arm Barriers
- 78 Driver ID Devices
- 2,400 Tracking Devices
- 137 Metal Detectors
- 130 X-ray Machines
- 4 E-tracer Detectors

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CASE STUDY

Lifesaver

A GenAI-powered emergency response management platform



presight

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CASE STUDY

Abu Dhabi Accountability Authority (ADAA)

Supported ADAA with multiple AI platforms to achieve their objective of driving accountability, transparency, and integrity across Abu Dhabi government entities

10x efficiency

Audit execution cycle reduced by 10x e.g., process visualization from data ingestion to dashboard reduced from 15 days to 1.5 days

Comprehensiveness

Typical audit samples are less than 1% of all records, AI models enable auditing of 100% of records

Systems	AI Audit	Anti- corruption	Financial Disclosure System
Use Case	Ran end-to-end artificial intelligence audits of over 100 use cases across HR, procurement, and finance across 30+ entities	Ran conflict of interest big data models to detect a variety of conflict-of- interest use cases (e.g., related party financial transactions and family member hiring)	Supported the platform to set a clear foundation for institutional transparency by recording self-disclosed data for 1,500+ government seniors across 11 data categories (job, family, bank, and others)



AI audit summary output with a consolidated entity score



Anti-corruption investigation network-analysis dashboard

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PUBLIC

Our Markets

Our Markets

presight

CORE

Public Services

WHAT WE DO
We revolutionize public services and government operations with GenAI-powered big data analytics

WHY WE DO IT
To enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

OUR IMPACT
So that people can have better citizen experiences and live better lives

Energy & Utilities

WHAT WE DO
We develop advanced AI solutions for the Energy sector and mitigate the environmental impact of business operations

WHY WE DO IT
To provide comprehensive AI-based tools and insights that enhance operation efficiency, reduce environmental impact, and support effective decision-making

OUR IMPACT
So that we can boost operational efficiency, sustainability, and data-driven decision making

Finance

WHAT WE DO
Our solutions help detect financial irregularities, fraud, and risks precisely through GenAI-driven big data analytics

WHY WE DO IT
To equip regulators and companies with tools to detect and address financial anomalies, analyze trends, and run audits

OUR IMPACT
So that financial risk can be managed, allowing people and organizations to be at peace

Smart Cities

WHAT WE DO
Our comprehensive solutions revolutionize how cities are managed.

WHY WE DO IT
To enable authorities with the capabilities to enhance city resource management, leverage IOT and sensors to improve community services

OUR IMPACT
So that urban life becomes an enabler for advancement without taxing the environment

EMERGING

Education

WHAT WE DO
Transform educational outcomes by using big data analytics powered by AI

WHY WE DO IT
To equip authorities and institutions with data-driven tools to enhance student learning successes, identify student talents, and optimize learning programs

OUR IMPACT
So that students can learn better and contribute more quickly and effectively to economic and societal progress

PUBLIC

Public Services

We enhance public services and optimize government efficiencies through big data analytics powered by GenAI. Our mission critical and proven GenAI solutions enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

What we offer

1	**Digitization of public security operations** Presight offers anomaly detection, threat detection, alert & notification, target identification and prediction & prevention services
2	**Digitization of the citizen** Presight deploys e-government services and analytics to better serve the needs of citizens
3	**Digitization of urban planning** Presight uses advanced big data analytics to drive efficiency and cost savings for urban planning
4	**Automation of teamwork management** Presight provides case management, BI & dashboards, reporting and permission & classification services



Advancing Public Safety

We equip authorities with advanced analytical tools that ensure quick, data-driven decision-making that helps enhance the safety and security of communities

Driving Smart City Development

Our Digital ID services provide a quick, secure and efficient verification process, setting new standards in public administration

Innovating Digital Identity Management

Our analytics capabilities in people-centric urban environments help city authorities to gauge sentiment to drive improvements in livability, sustainability, and overall wellness

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Energy & Utilities

Using big data analytics powered by GenAI, we empower the energy sector with advanced GenAI solutions to improve decision-making and drive efficiency, and help organizations identify, manage, and predict the environmental impact of their business activities

What we offer

1	**Driving Operational Efficiency** Leveraging world-class industry knowledge and experience, and organizing operational data through AI-based tools, Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations
2	**Reduce Environmental Impact** Presight's Energy Solution enables companies in the Oil and Gas sector and beyond to utilize data-driven analysis, computation, and modeling to power better operational decision-making and evolve towards a sustainable future
3	**Data-driven Decision Making** As the era of easy oil declines, the volume and complexity of Oil and Gas operations is increasing. Correspondingly, accurate and effective decision-making and planning are becoming critical
4	**Deep Sector Understanding** We understand the Energy sector’s dilemma of balancing growth with HSE, sustainability, and other goals. Our Energy Solutions helps clients to perform better, protect teams and equipment, keep operations sustainable, and rapidly scale successes



Driving Operational Efficiency

Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations

Data-driven Decision Making

Enabling accurate and effective decision-making and planning to drive overall business growth

Enabling Sustainability

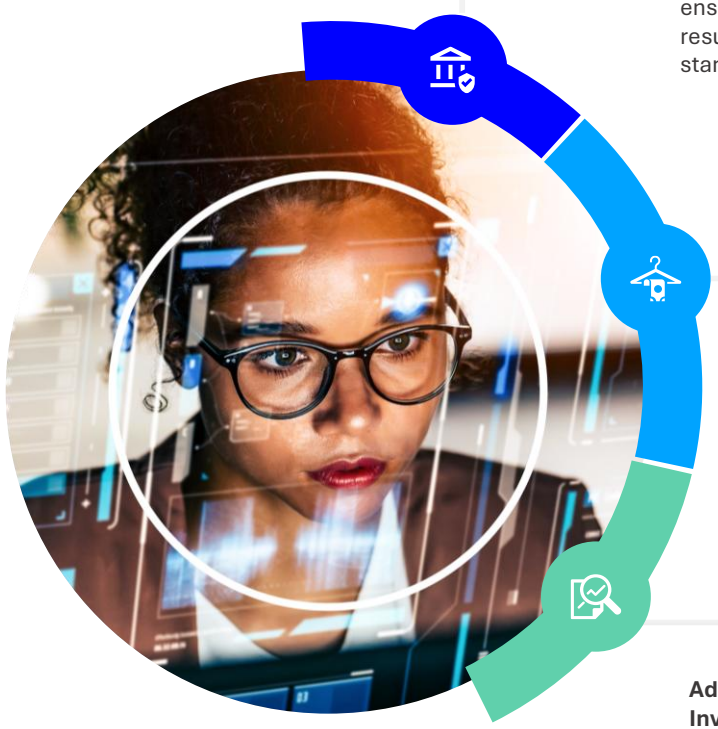
Utilizing data-driven analysis, Presight can help companies in the oil & gas sector drive efficiencies towards a sustainable future

Finance

Our expertise helps equip regulatory authorities and institutions with the tools to identify and address financial anomalies, fraud, and risks using big data analytics powered by GenAI. Our solutions ensure integrity and security in financial transactions and operations

What we offer

1	**Growing use of Data Analytics and AI** Presight has a proven and strong track record in developing AI solutions in this segment
2	**Migration to cloud** Presight offers secure cloud services through G42 ecosystem
3	**Automation and digitization of banking services** Presight offers eKYC, alternate credit scoring, AML and CTF services
4	**Rising cost of compliance** Economy of scale applies as Presight can leverage on inhouse technology stack to create solutions



Enhancing Compliance and Governance

Our solutions streamline audit and governance processes, ensuring rapid and unbiased results that uphold the highest standards of integrity

Strengthening Anti-Money Laundering Efforts

Using advanced AI analyses, we enable financial institutions with the tools they need to combat money laundering and financial crimes effectively

Advanced Financial Investigations

Our comprehensive suite of financial analysis tools offers unmatched capabilities in detecting fraud and safeguarding financial integrity

PUBLIC

Smart Cities

Our solutions transform cities into smart cities by integrating IoT (Internet of Things) technologies for efficient transportation, waste management, energy usage, and public safety

What we offer

1	**Flexible and Adaptable** Flexible solutions can be adapted to any need of a modern city and its infrastructure. Highly scalable without disruption or major upgrades, from village to megacity deployment
2	**Exceeds Industry Standards** Solutions are based on world leading Al & GenAl technology and validated by top global technology brands
3	**On-Premise, With Cloud Benefits** Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features
4	**Data Agnostic and GenAl Engineered** Delivering on-premise advanced cutting-edge Al and GPT functions with complete local control and security using all source data



On-Premise, With Cloud Benefits

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

Service Optimization

From optimizing traffic flow and adjusting public transport schedules, to reallocating emergency services, our solutions can streamline all city services

Say Bye To Coding

Simply drag and drop to create comprehensive dashboards with attractive widgets-effortlessly customize and deploy your IoT solutions

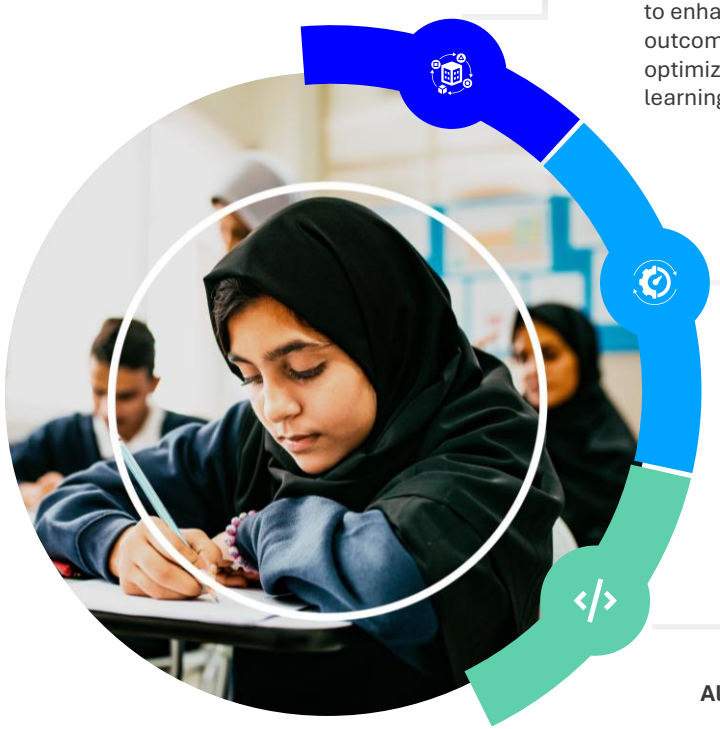
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Education

Our solutions transform educational outcomes by using big data analytics powered by generative AI

What we offer

1	**Use of AI for education experience customization** Presight uses AI analytics to highly customize the education journey, for example, more accurate diagnostics of student skills, tailored learning paths
2	**Digitalization of education** Provide a rich data and AI experience in education, enabling personalized & purpose-built education products
3	**Growing demand for remote learning post COVID** AI driven tools to strengthen educational outcomes in remote learning environment
4	**Identification of gaps in teachers' performance** Actionable feedback on the success and gaps of each lesson to improve outcome



Customized education experience

Equip education authorities, academic institutions and educators with data-driven tools to enhance student learning outcomes, identify talent and optimize learning programs

Optimization of outcomes

Education solutions to support early childhood development by optimizing educational programs

Align educational approach

Student-teacher matching to identify synergies and align optimal learning approaches

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Stakeholder Overview

Domestic and International Customer Relationships

presight

DOMESTIC

23 partners

UAE federal & Abu Dhabi government, banking and energy sector anchors



INTERNATIONAL

17 partners

Sovereign and ministry-level clients across Central Asia, Africa and SE Asia



PUBLIC

Board of Directors



H.E. MANSOOR ALMANSOORI
CHAIRMAN

- CEO of G42 International; Chairman of Department of Health – Abu Dhabi
- Member of Abu Dhabi Executive Council; Board Member of Space42, e&, and ATRC
- Senior leadership experience across healthcare, technology, and energy sectors



H.E. SULTAN OBAID AL YABHOUNI ALDHAHERI
VICE CHAIRMAN

- Director General, Office of the Deputy Ruler of Abu Dhabi
- Led the establishment and development of the Office and adoption of AI-enabled operations
- Extensive experience across government strategy and institutional performance



HAMDA EID KHAMIS ALMHEIRI
BOARD MEMBER

- Executive Director, Sovereign & Institutional Partnerships at ADQ
- Board Member of Etihad Airways and SHUAA Capital
- Expertise across policy, strategy, and international partnerships



ABDULLA RASHED AL RASHDI
BOARD MEMBER

- CEO of Tamouh Healthcare
- Played a key role in the UAE's COVID-19 response and healthcare resilience
- Extensive leadership experience across government and healthcare sectors



ISMAIL ALI MOHAMMAD SULAIMAN ABDULLA
BOARD MEMBER

- Executive Director, UAE Clusters Unit at Mubadala; Managing Director of Strata Manufacturing
- Oversees strategic portfolios across technology, aerospace, AI, and life sciences
- Board roles across multiple national industrial and technology entities



BASHAR ADEL SULEIMAN ALROSAN
BOARD MEMBER

- Group Chief Legal & Compliance Officer at G42
- Former Deputy Group CEO of ADQ and General Counsel of Abu Dhabi Executive Office
- International legal and governance experience across government and global corporates



THOMAS PRAMOTEDHAM
BOARD MEMBER AND CEO

- CEO of Presight; led the Company's ADX listing and international expansion
- Oversees operations across the Middle East, Central Asia, and Africa
- Former CEO of Esri Singapore with leadership experience across G42 businesses

Executive Leadership Team



THOMAS PRAMOTEDHAM
CHIEF EXECUTIVE OFFICER

Thomas Pramotedham is CEO of Presight, driving the company's AI-powered digital transformation strategy. He has over 20 years of leadership experience in technology, AI, and digital infrastructure development, building strategic partnerships across the Middle East, Central Asia, and Africa. Previously, he served as CEO of Esri Singapore, where he played a key role in Singapore's Smart Nation initiatives. His expertise in applied AI and big data analytics is shaping Presight's role as a global leader in AI-driven economic transformation.



DR ADEL ALSHARJI
CHIEF OPERATING OFFICER

With over 25 years of experience, Dr. Adel Alsharji oversees Presight's operations, ensuring the seamless deployment of AI solutions. His expertise spans AML, auditing, and anticorruption technologies, making him a key player in AI-driven compliance and security solutions. Before joining Presight, he worked in civil services, focusing on financial intelligence and risk mitigation. He holds a Doctorate in Business Administration.



RAM MEYOOR
CHIEF FINANCIAL OFFICER

Ram Meyoor leads Presight's financial strategy, focusing on organic growth, M&A, and governance. With over 20 years of experience, he has held senior finance roles at Motorola Solutions across MENA, India, APAC, and the U.S. His expertise in financial planning and corporate strategy ensures strong fiscal management and profitability. He holds an MBA, a Master's in Science, and a Bachelor's in Engineering.



XIAODONG ZHOU
CHIEF TECHNOLOGY OFFICER

Xiaodong Zhou is responsible for developing and advancing Presight's AI framework, integrating big data analytics, cloud computing, and AI powered automation. With over 17 years of experience in AI and data science, he has led enterprise-scale digital transformation projects across telecom, financial services, and software development. Before joining Presight, he worked at MicroStrategy, focusing on AI-driven business intelligence platforms.



EVA MOURINO
CHIEF HUMAN CAPITAL AND CULTURE OFFICER

Eva brings over two decades of HR leadership experience across international markets, along with deep expertise from renowned companies like Siemens, RB, and AstraZeneca. Her global experience across Latin America, Asia, Europe, the Middle East, and Africa positions her perfectly for our continued local and global expansion.



ALEX BROWN
CHIEF MARKETING & COMMUNICATIONS OFFICER

With extensive international experience in brand, marketing and communications across government and global organisations, Alex Brown leads Presight's marketing strategy, brand positioning and stakeholder communications. He specialises in brand transformation, high-impact partnerships and global communications, with prior senior roles at ADNOC, COP28 UAE, Mubadala and in advisory capacities at the UK Parliament, delivering strategies that strengthen reputation, support growth and deepen stakeholder engagement.



MAGZHAN KENESBAI
CHIEF GROWTH OFFICER

With over 11 years of experience in strategic investments and business development, Magzhan Kenesbai leads Presight's growth strategy across partnerships, mergers and acquisitions, and market expansion. He specializes in driving strategic investments, structuring venture partnerships, asset management, and accelerating revenue growth, ensuring Presight's offerings increase enterprise value through inorganic growth and deliver sustainable, high-impact results.



CHARLES KELLY
GENERAL COUNSEL

With over 20 years of experience in corporate law, Charles Kelly specializes in M&A, governance, and regulatory compliance. He is dual-qualified in England and South Africa and has advised on high-value cross-border transactions and legal strategy across sub-Saharan Africa, MENA, and the Gulf. His expertise spans corporate structuring, risk management, and regulatory affairs.



MARTIN YATES
GOVERNMENT TECHNOLOGY ADVISOR

With 38 years of leadership in AI, digital transformation, and urban intelligence, Martin Yates advises on smart city initiatives, AI infrastructure, and sustainability-driven technology solutions. He has held key roles at Dell Technologies, Mercedes-Benz, Barclays, and Shell Oil, leading AI-powered digital transformation strategies across global enterprises.

Governance Framework

Comprehensive Governance Structure

Committed to the highest level of governance standards in line with international best practice

presight

Presight AI Holding PLC Board of Directors
Responsible for preserving and enhancing Presight's long-term value for stakeholders

Audit & Risk Committee ("ARC")	Nomination & Remuneration Committee ("NRC")	Investment & Financial Committee ("IFC")
Oversight of the integrity of the Company's internal control framework, including integrity of the Company's financial reporting, processes, policies and controls, the internal audit function and the external auditor Additionally, oversight of the Company's material risk exposures, risk management framework, adherence to the risk appetite set by the Board and behavioral based risk initiatives to drive risk leadership	Supports the Board with the Board composition, renewal, performance and Board-relegated governance matters Includes the remuneration and benefit strategies for senior executives, the implementation of the Emiratization plan, the methodology used to address staff performance and corporate salary and grading structures	Oversight of the Company's investment transactions, investment risk management exposure policies and guidelines Includes review of investment manager selection

PUBLIC

Integrity Due-Diligence Process

Minimizing potential exposure to reputational, sanctions, or legal risk

Presight adheres to a stringent framework for integrity Due Diligence (DD) and direction on the mandatory activities required to screen a potential or existing counterparty for reputational and regulatory risks

DD is the independent information gathering and expertise that assesses the integrity-related risks that a counterparty carries so Presight can make informed risk-based decisions on the third parties it does business with

Mitigation measures are put in place to minimize potential exposure to reputational, sanctions, or legal risk

Presight manages the risks by applying the following:

Risk Based Integrated Processes	Appropriate Controls
Management of Relationships	Actions & Consequences

PUBLIC

Committed to Excellence

ISO (International Organization for Standardization) certification is an internationally recognized endorsement that a company adheres to rigorous standards developed by the ISO. These standards ensure the quality, safety, efficiency, and interoperability of products, services, and systems

ISO 9001:2015
Quality Management System

ISO 31000:2018
Risk Management

ISO 27701:2019
Privacy Information Management System

ISO 14001:2015
Environment Management System

ISO 37000:2021
Corporate Governance

ISO 37301:2015
Compliance Management System

ISO 45001:2018
Health and Safety Management System

ISO 27001:2022
Information Security Management System

ISO 22301: 2015
Business Continuity Management System

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Why it matters?

ISO certification provides several benefits to Presight

Employee Engagement

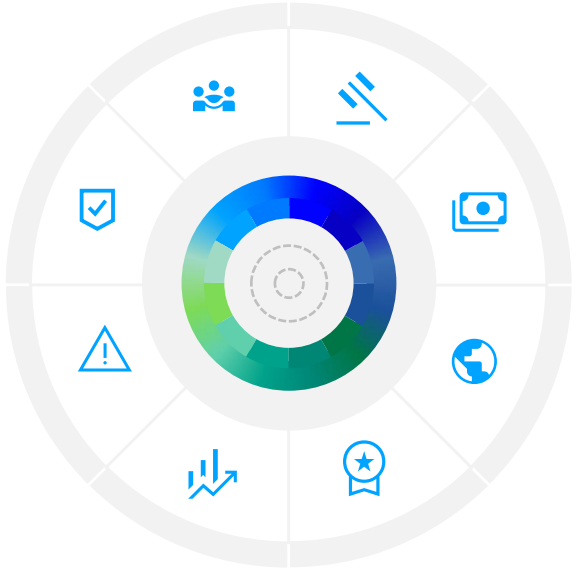
ISO standards promotes a culture of continuous improvement and engagement, motivating employees to contribute to Presight's goals and objectives

Regulatory Compliance

Ensures compliance with regulations and international standards, enhancing Presight's governance framework

Quality Assurance

That Presight's products/services meet consistently quality standards, reducing defects and increasing customer satisfaction



Investor Confidence

Increases investor confidence by demonstrating a commitment to high standards of quality, environmental management, or information security

Risk Management & Resilience

Provides a robust framework for identifying and managing risks, and ensuring business continuity and resilience

Global Competitiveness

Enhances Presight's competitive edge in the global market by meeting internationally recognised standards

Operational Improvements

Drives efficiency and cost-effectiveness through standardised processes and continuous improvements, which positively impacts the bottom line

Reputation

Strengthens Presight's reputation and brand as a reliable and quality-focused organisation, critical for listed companies

Responsible Intelligence is Foundational

National scale systems that are secured, transparent, and accountable by design

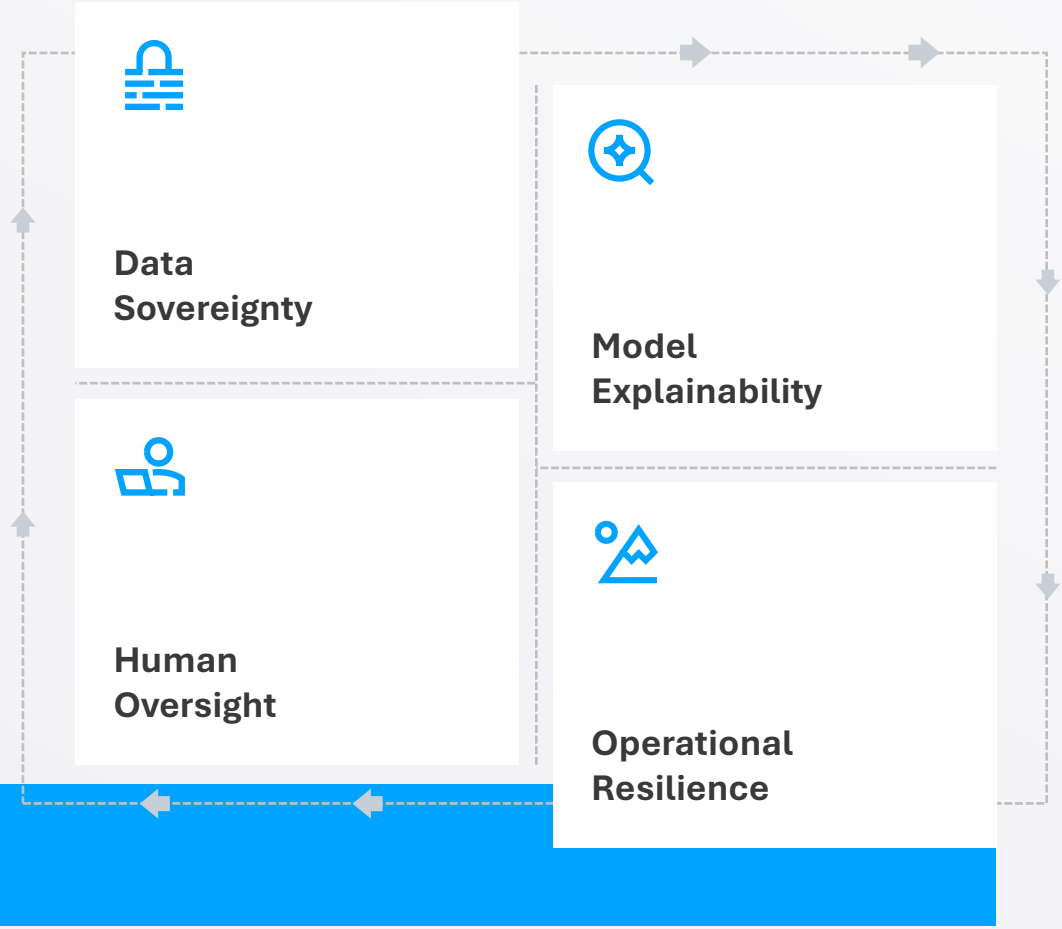
presight

RESPONSIBLE INTELLIGENCE IS FOUNDATIONAL

Presight builds intelligent systems that operate at national scale. Such systems must be secure, transparent, and accountable by design.

Our architecture is aligned with national governance frameworks and international standards - embedding data sovereignty, model explainability, human oversight, and operational resilience into every layer of our systems.

We believe sustainable growth depends on responsible innovation.



Trust is not assumed. **It is engineered.**

PUBLIC

ESG

Presight's stands at the forefront of the AI and predictive intelligence revolution to harness advanced analytics to help create **safer, healthier and more sustainable societies**

ENVIRONMENTAL

Using AI to improve efficiency and reduce environmental impact

Presight's smart city solutions apply data science, video analytics, IoT, and digital twins to reduce congestion, cut emissions, and enhance public services. This integrated system unites traffic, emergency, and municipal operations for better resource and environmental management. In the energy sector and through partnerships, Presight's solutions aim to reduce the energy consumption of our clients, reduce their carbon footprints, and help build more efficient and resilient infrastructure.

In 2024, Presight's Board adopted a company-wide ESG policy, and obtained ISO 14001:2015 certification for environmental management.

SOCIAL

Improving community well-being and citizen services through AI

Through our platforms like LifeSaver Emergency Response Management, which integrates emergency and medical services for better coordination, and our digital transformation projects in the medical sector, Presight is contributing to the social wellbeing of citizens throughout the region.

Our ESG Policy promotes labor rights, employee welfare, human rights, and community support and, internally, an ISO 45001:2018-certified Health & Safety Management System helps to safeguard Presight's employees and contractors.

GOVERNANCE

Upholding the highest standards of integrity with robust governance

Presight holds nine ISO certifications covering corporate governance, compliance, risk management, information security, and business continuity. As a PLC we align our governance standards with the UAE Securities And Commodities Authority Corporate Governance Guide and international best practice.

PUBLIC

AIQ

Execution Expertise Across All Disciplines of AI

AGENTIC AI

***ENERGY*ai**

COMPUTER VISION

WELLINSIGHT | **ROCK**INSIGHT

SMARTi | **CORRO**VISION

TIME SERIES FORECASTING

FORESIGHT | **CORRO**PIPE

CORROSCAN | EMISSION**X**



NATURAL LANGUAGE PROCESSING

DRILLREP

OPTIMIZATION

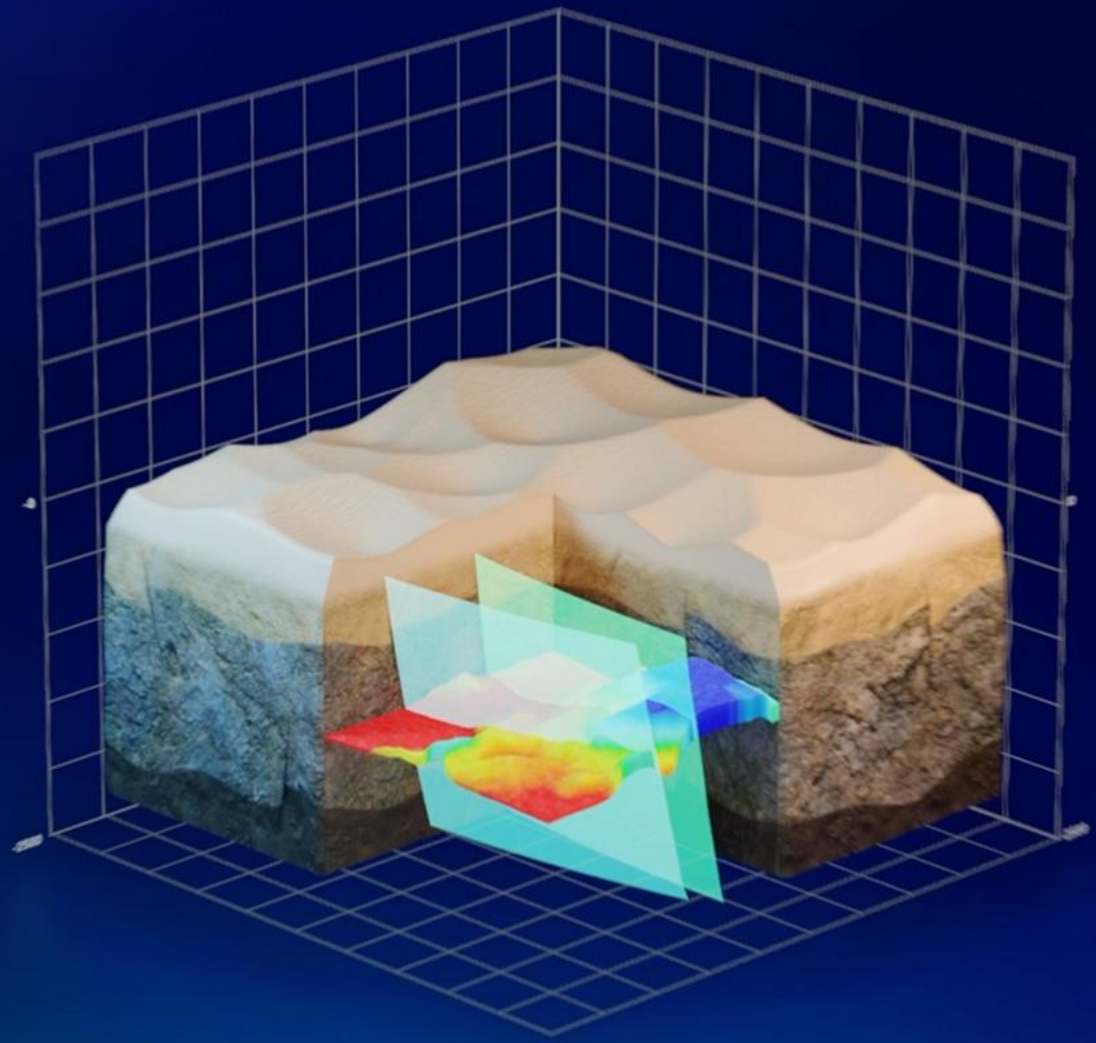
DRIVE | **OPTI**DRILL | **AR**360

ROBOWELL | **DRILL**TECT

AIQ - Agentic AI

ENERGYai

ENERGYai is the world's first Agentic AI developed specifically for the energy sector, created in collaboration with G42 and Microsoft. Powered by over 50 years of ADNOC's field data and a team of 200+ experts, it delivers self-learning, self-optimizing solutions that transform energy operations at scale.



KEY ACHIEVEMENTS (FIRST 90 DAYS)

POC AT SCALE

Covering 2 oil fields and 15% of ADNOC wells

FROM MONTHS TO HOURS

Proven time reduction for major aspects of seismic interpretation

+70% ACCURACY

In certain aspects of seismic interpretation

AIQ - Subsurface

AR360
BY AIQ

AIQ

AR360 (Advanced Reservoir 360) is an intelligent reservoir management and short-term production optimization solution offering a comprehensive 360º view of your reservoir by integrating various workflows. It consists of 4 key modules:

1 Digital Reservoir Model Reviewer (DRM)

- Automated Assessment of Reservoir Model Quality and Predictive Capability
- Advisory system to enhance future model generation

2 Reservoir Performance Advisor (RPA)

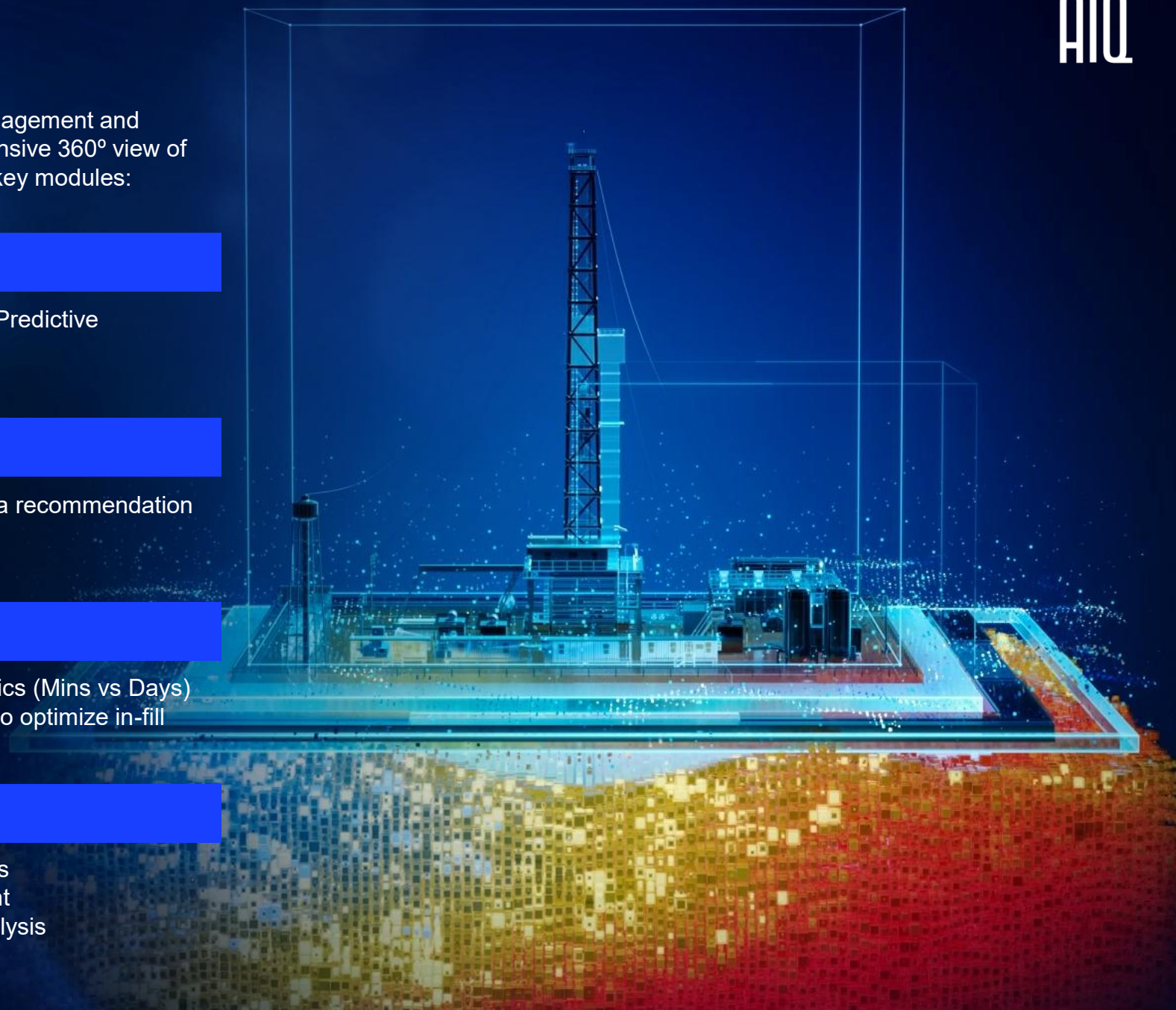
- Automated assessment of Production Performance and a recommendation system for workover candidate selection
- Identify opportunities to maximize recovery factor

3 AI-Assisted Production Forecast (AI-PF)

- AI-Assisted Production forecast leveraging ML and Physics (Mins vs Days)
- Generate Multi-Scenario data driven production profiles to optimize in-fill well placement

4 Integrated workflows

- Identify poor-performing wells and recommend workovers
- Optimize new well plans through FDP quality assessment
- Enhance waterflood efficiency via streamline pattern analysis



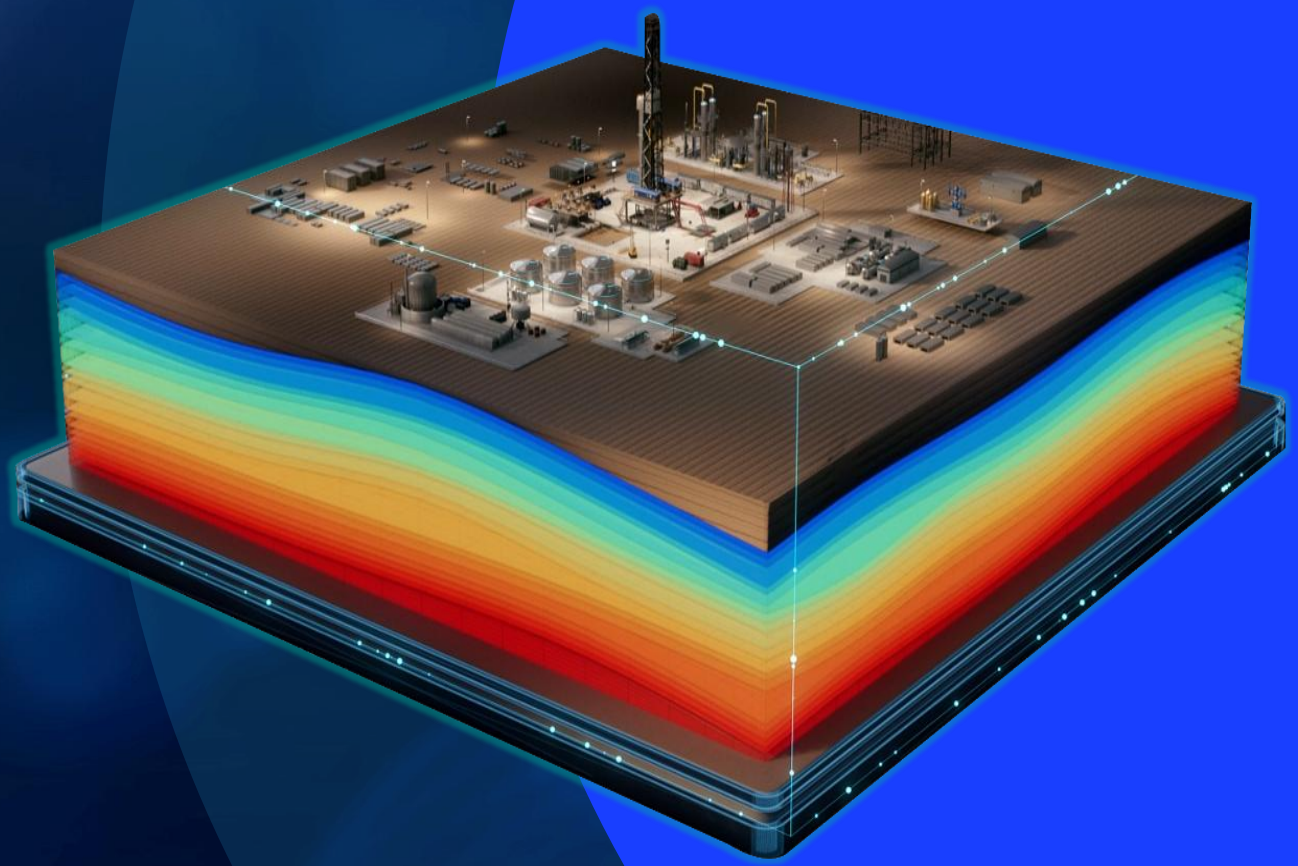
AR360
BY AIQ

AIQ

Deployment & Benefits

9 RESERVOIRS

ADNOC Onshore & Offshore



10%

Boost oil recovery from water flooding operations

75%

Efficiency gain in reservoir model reviews

20%

Extension in life of active wells over 5 years

10%

Cost reduction in drilling new infill wells over 5 years

DRIVE
BY AIQ

DRIVE (Data-driven Reservoir Insights and Value Enhancement) is a smart portfolio optimization solution for field development planning (FDP). It leverages data-driven proxies in place of traditional reservoir simulators to efficiently optimize and rank FDP scenarios. It consists of 3 key modules:

1 Quality Assurance & Quality Check (QA/QC)

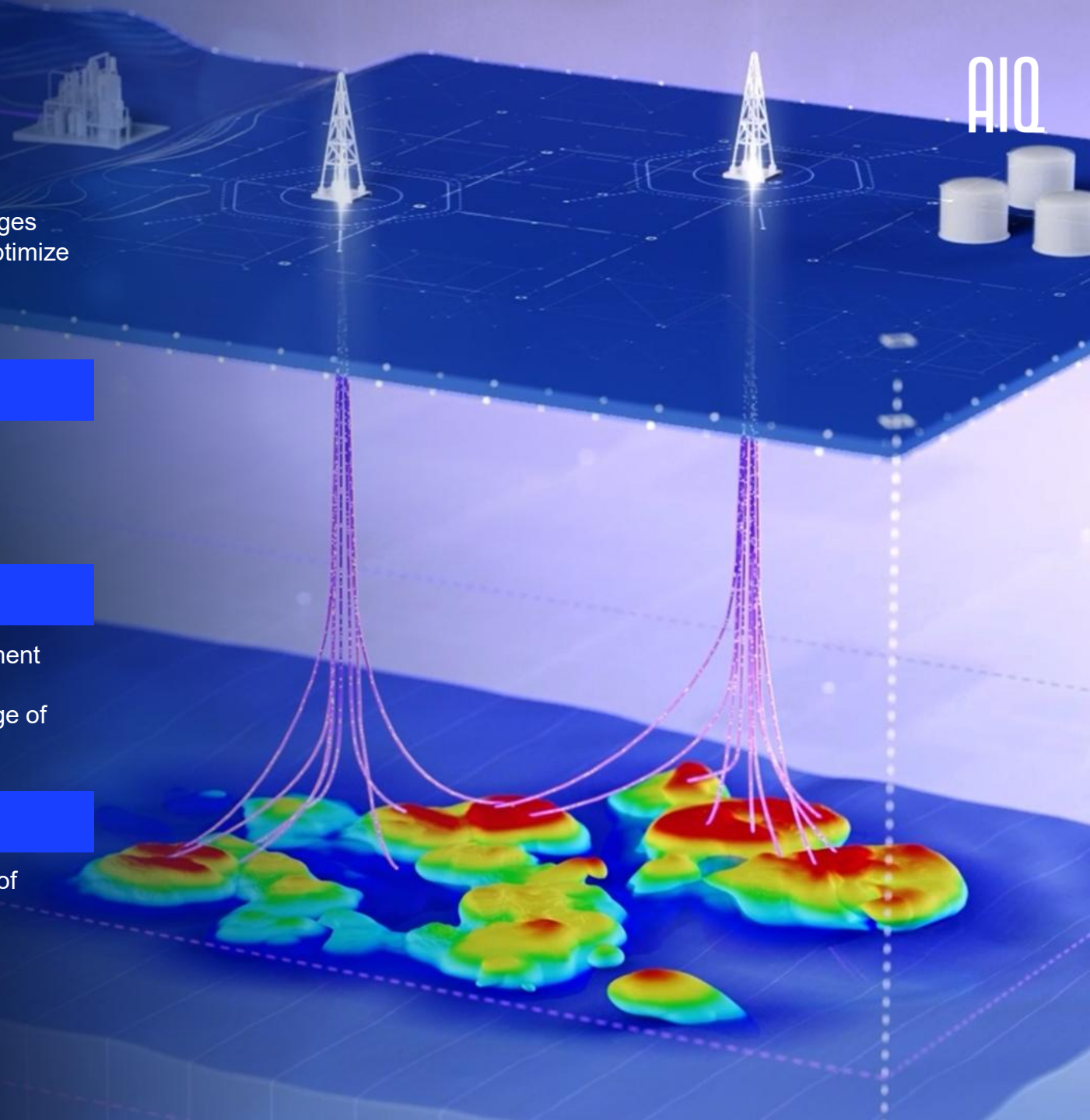
- Advisory module to compare simulation results of multiple Field Development Scenarios (FDP) with a reference business plan case
- Allows quick evaluation of Reservoir and Well KPIs

2 Multi-Realization Generator (MRG)

- An automated process for generating an ensemble of Field Development Plan (FDP) simulation models
- systematically varies field and well constraints to produce a wide range of FDP scenarios, capturing diverse operating conditions

3 Meta Model Generator (MMG)

- Builds and trains machine learning proxy models using an ensemble of simulation profiles
- Generates optimized field- and well-level proxy models to evaluate, optimize, and rank FDP scenarios by varying operating constraints



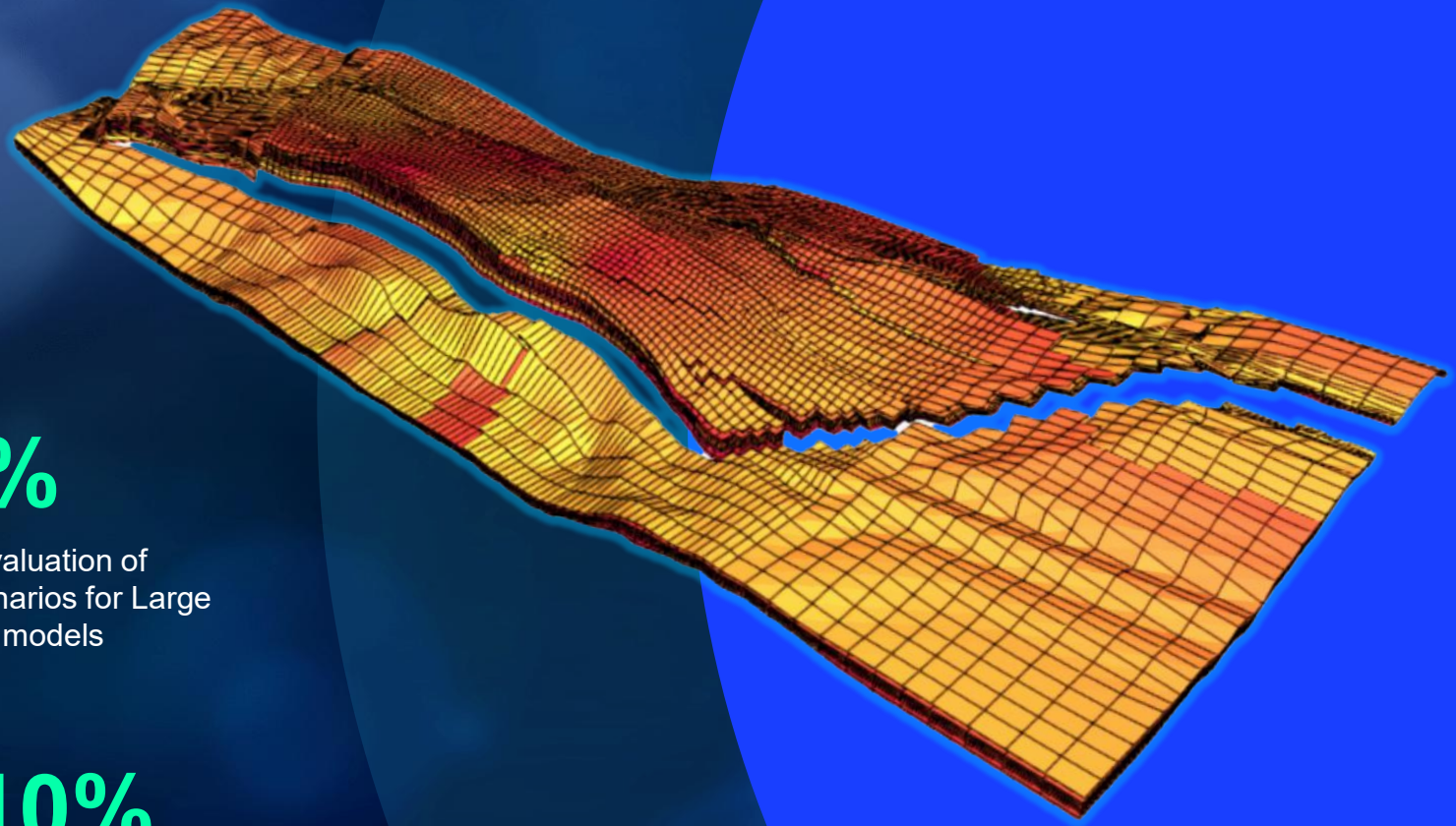
DRIVE
BY AIQ

AIQ

Deployment & Benefits

4 RESERVOIRS

ADNOC Upstream



30%

New opportunities proposed beyond Business Plan scenarios

75%

Faster evaluation of FDP scenarios for Large reservoir models

20%

Optimized field control parameters

10%

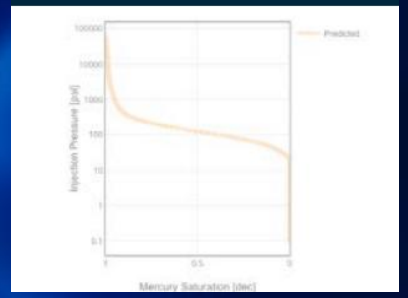
Cost reduction in drilling new infill wells

ROCKINSIGHT
BY AIQ

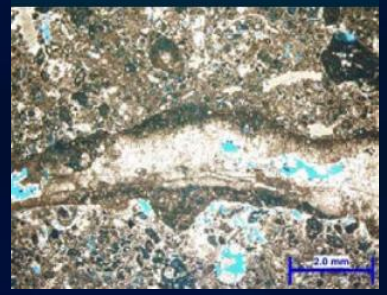
RockInsight revolutionizes thin-section analysis, revealing porosity, micropore distribution, and sedimentary structures critical for optimizing field development and recovery, especially in complex carbonate reservoirs.

Traditional methods are slow, costly, and inconsistent. RockInsight delivers fully automated, AI-powered interpretation with micron-level precision in seconds, generating high-fidelity 3D geological models for objective, reproducible insights that reduce uncertainty and enhance reservoir characterization

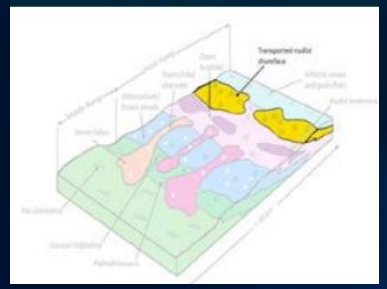
PREDICTED MICP



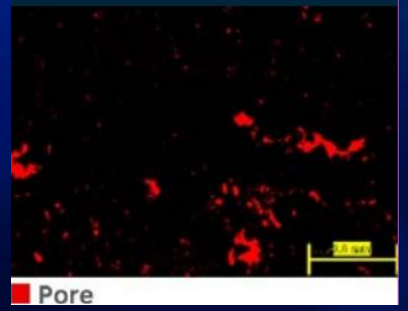
ORIGINAL IMAGE



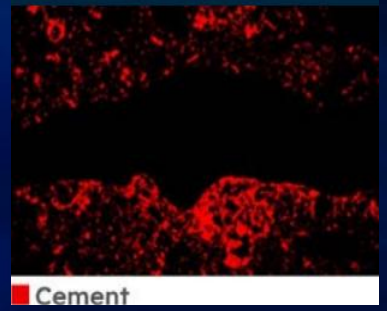
DEPOSITIONAL ENVIRONMENT



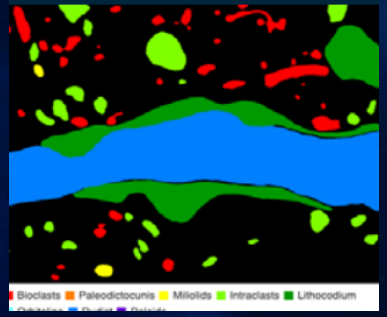
PORE



CEMENT



FRAMEWORK GRAIN





ROCKINSIGHT
BY AIQ

AIQ

Deployment & Benefits

7 RESERVOIRS

ADNOC Onshore, Offshore, Al Dhafra, Al Yasat, Sour Gas

Reduces OPEX

By reducing lab reliance and manual effort.

Faster decisions & results

With automated, consistent analysis.

Preserves Expertise

By retaining expert insights and eliminates human bias.

Improved Data Integration

Enhances collaboration through unified subsurface insights.



WELLINSIGHT
BY AIQ

WellInsight is a suite of AI-powered tools designed to deliver fast, accurate, and consistent borehole geology interpretation, reducing manual effort and improving subsurface decision-making. It comprises four integrated solutions

1 BHI (Borehole Image Interpretation)

- Automates geological feature detection and classification.
- Uses computer vision for dip magnitude and azimuth evaluation.
- Provides real-time, repeatable results with automatic dip picking

2 AI-1DMEM (1D Mechanical Earth Model)

- Generates high-resolution MEMs from borehole and log data
- Supports wellbore stability analysis
- Enables drilling optimization and geomechanical planning

3 AI-GeoStress

- Analyses and visualizes in-situ stress along the well path
- Optimizes well placement and reduces drilling risks

4 AI-Payzones

- Identifies and evaluates high-potential reservoir zones
- Integrates geological, geomechanical, and petrophysical data for efficient development



WELLINSIGHT
BY AIQ

AIQ

Deployment & Benefits

ADNOC 5 OPCOS
Onshore, Offshore, Al Dhafra, Al Yasat & Sour Gas



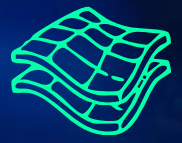
Reduces OPEX
Automates analysis to cut costs and enhance performance



Reduced Uncertainty
Speeds decisions with consistent, automated insights.



Safer, Efficient Operations
By Improving wellbore stability and drilling efficiency.



Improved Data Integration
Integrates subsurface data for better asset management and decisions.



AIQ - Drilling

DRILLING

AI-powered drilling solution designed to enhance well delivery by optimizing drilling performance, avoid interruptions, and automating reporting and quality control in drilling operations. It consists of 3 key solutions

1 OPTIDRILL

OPTIDRILL is web-based tool that improves drilling performance and reduces well development time using micro-KPIs and real-time alerts. It collects, validates, and analyzes operational data through robust quality controls, delivering actionable insights via a single, intuitive dashboard.

2 DRILLREP

DRILLREP is a QA/QC tool that streamlines Daily Drilling Report reviews by automating time summary checks. It ensures accurate and consistent code and subcode reporting, reducing errors, review time, and manual effort.

3 DRILLTECT

DRILLTECT helps operators prevent drilling interruptions by detecting and predicting drill hole issues through real-time data analysis.
It uses standard surface sensor data to identify anomalies and trigger alerts, requiring minimal human intervention and enabling scalable deployment across rig fleets.



DRILLING

Deployment & Benefits

135 RIGS
ADNOC Onshore & Offshore

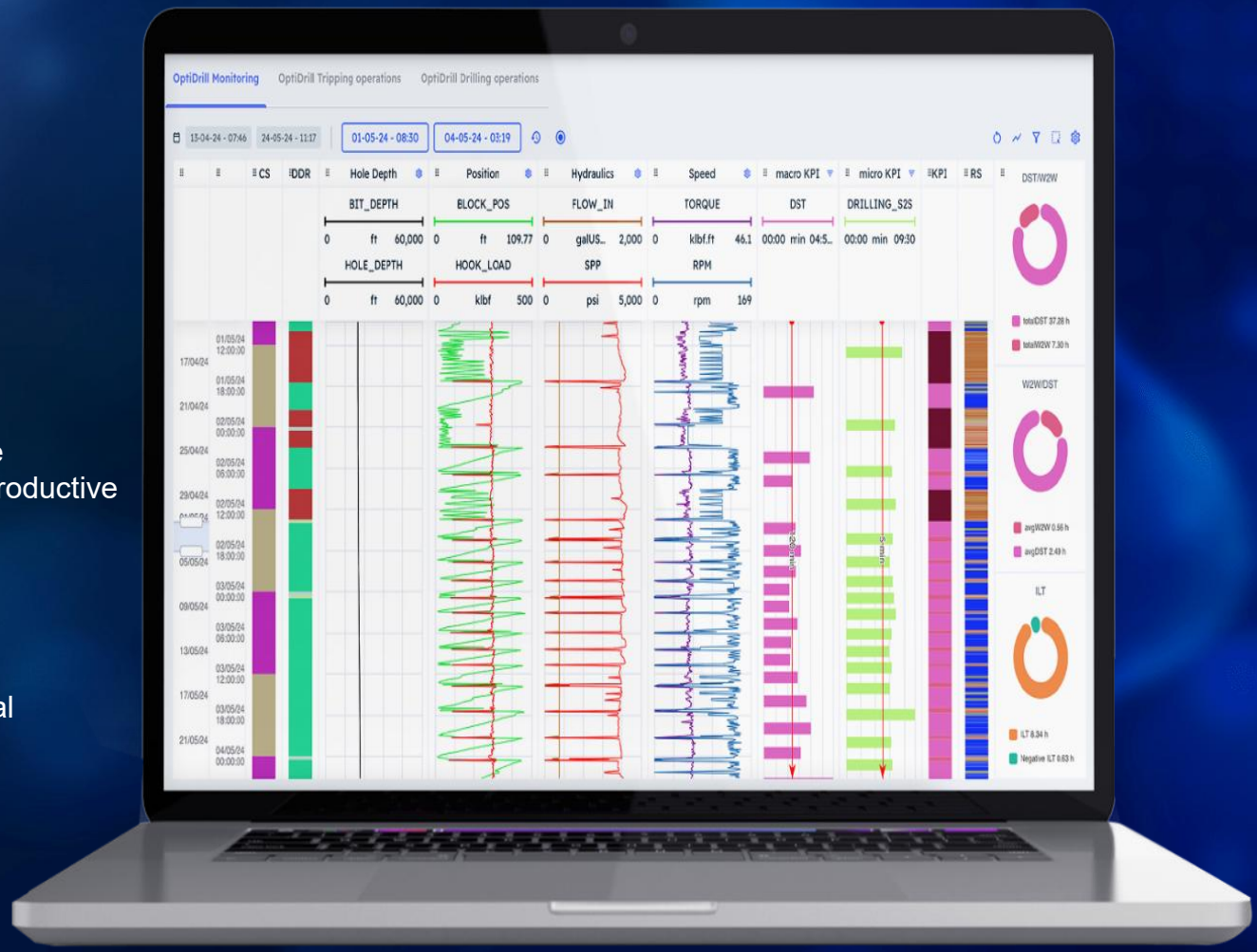
100%
Efficiency gain in people productivity of the QA/QC process

50%
Enhanced stuck pipe detection cuts non-productive time and costs

10%
Reduction in invisible lost time identified

40%
Improved Operational Efficiency

Reduces OPEX
By predicting anomalies early and enabling faster issue resolution.



AIQ - Production

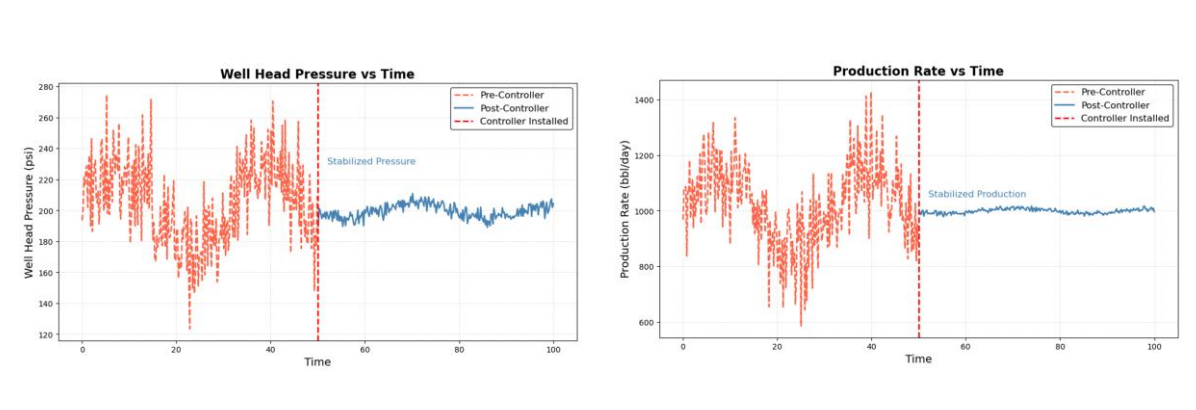
ROBOWELL
BY AIQ

AIQ

AIQ's ROBOWELL is designed to assist in the stabilization of well production in the most economically efficient manner possible

The application is set up to eliminate the need for the operations personnel to constantly monitor and adjust the well-operating variables

ROBOWELL is able to maintain stable operating conditions and optimize well production while considering the objectives to minimize gas lift consumption and operating constraints such as minimum bottom hole pressure, maximum flow line pressure, and maximum annulus pressure (MAASP), among other factors



The presented plots illustrate the impact of implementing a controller on well operations, focusing on both well head pressure and production rates over time



ROBOWELL
BY AIQ

AIQ

Deployment & Benefits

500+ WELLS

ADNOC Upstream

First application

Of Advanced Process Control (APC) technology for gas lift wells

Up to 30%

Gas lift optimization while keeping wells within their optimal operating range.

Drives digital transformation

By reducing non-value-added tasks, fostering collaboration, and promoting a digital-first mindset.

Up to 5%

Increase in production by maintaining target flow and easing operator workload.



FORESIGHT BY AIQ

The AI-Powered Pump Management Solution

Foresight is an AI-powered solution built to maximise the uptime and efficiency of Electric Submersible Pumps (ESPs) and is scalable to any type of rotating pump

Foresight is a cloud-based solution combining machine learning, physics, and statistical analysis to predict failure probabilities. The platform uses historical sensor data with advanced processing, interpolation, and feature engineering to deliver accurate predictive insights, extend asset life and optimise operations.

Value & Benefits

MAXIMIZE PROFITABILITY BY:

- Reduce downtime by catching issues early
- Extend pump life by maximizing time between failures
- Plan smarter to cut waste and boost efficiency
- Control costs by streamlining pump inventory
- Lift ESP output with smarter reservoir insights

ENABLE PEOPLE TO:

- Minimize the asset's time spent on non-value-added tasks
- Reduce time to diagnose trip causes
- Nurture a digitalization mindset
- Increase productivity performance by providing more time on business planning and decision-making

FORESIGHT
BY AIQ

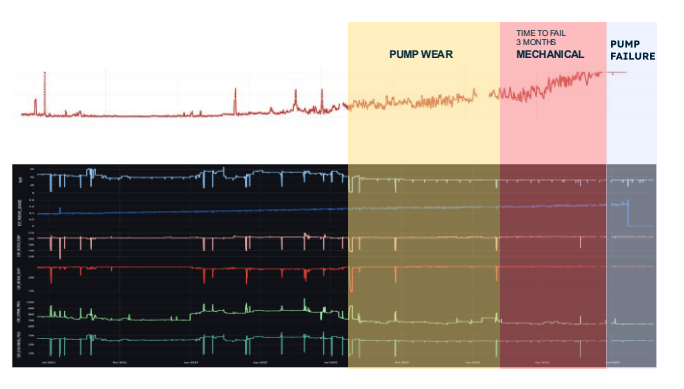
AIQ in collaboration with ADNOC, deployed the Foresight solution across ~115 wells from Onshore and Offshore assets to predict ESP failures in advance, aiming to prevent unplanned downtime and production losses.

Achieved 88.6% accuracy in failure prediction with 91.7% precision

Preventive actions ensured well interventions were planned.

Reduced ESP downtime up to 50%.

Around 10 million USD were saved during pilot stage.



The picture shows a clear increase in the failure indicator computed by Foresight, which accurately predicted an impending mechanical failure. The failure occurred three months later, validating the predictive analysis.



AIQ - Asset Integrity

CORROVISION
BY AIQ

CORROVISION is an AI-powered computer vision solution that detects and classifies corrosion severity, raises anomaly alerts, and recommends mitigation actions. It has 4 different Modules:

1 External Corrosion Detection

- Automated detection of corrosion from non-corrosion
- Classify corrosion into low, medium, high,
- Detection of pitting

2 Pipe Patrol Detection

- UAV integration for Aerial monitoring of pipeline routes
- Detection of sand build up, leaks, 3rd party, pipe exposure.
- Detection of vandalism

3 Electric Tower Anomaly Detection

- Identifies rust and structural degradation on AC towers
- Flags Absent or dislodged insulators impacting safety and performance
- Detects damage to power lines and associated hardware

4 Corrosion Advisor

- AI-driven assistant for contextual guidance and decision support
- Real-time tracking, prioritization, and automated case handling
- Predictive planning to reduce downtime and improve efficiency



CORROVISION
BY AIQ

AIQ

Deployment & Benefits

ADNOC GAS

30%

Reduction in visual inspection time and related costs maximizes efficiency

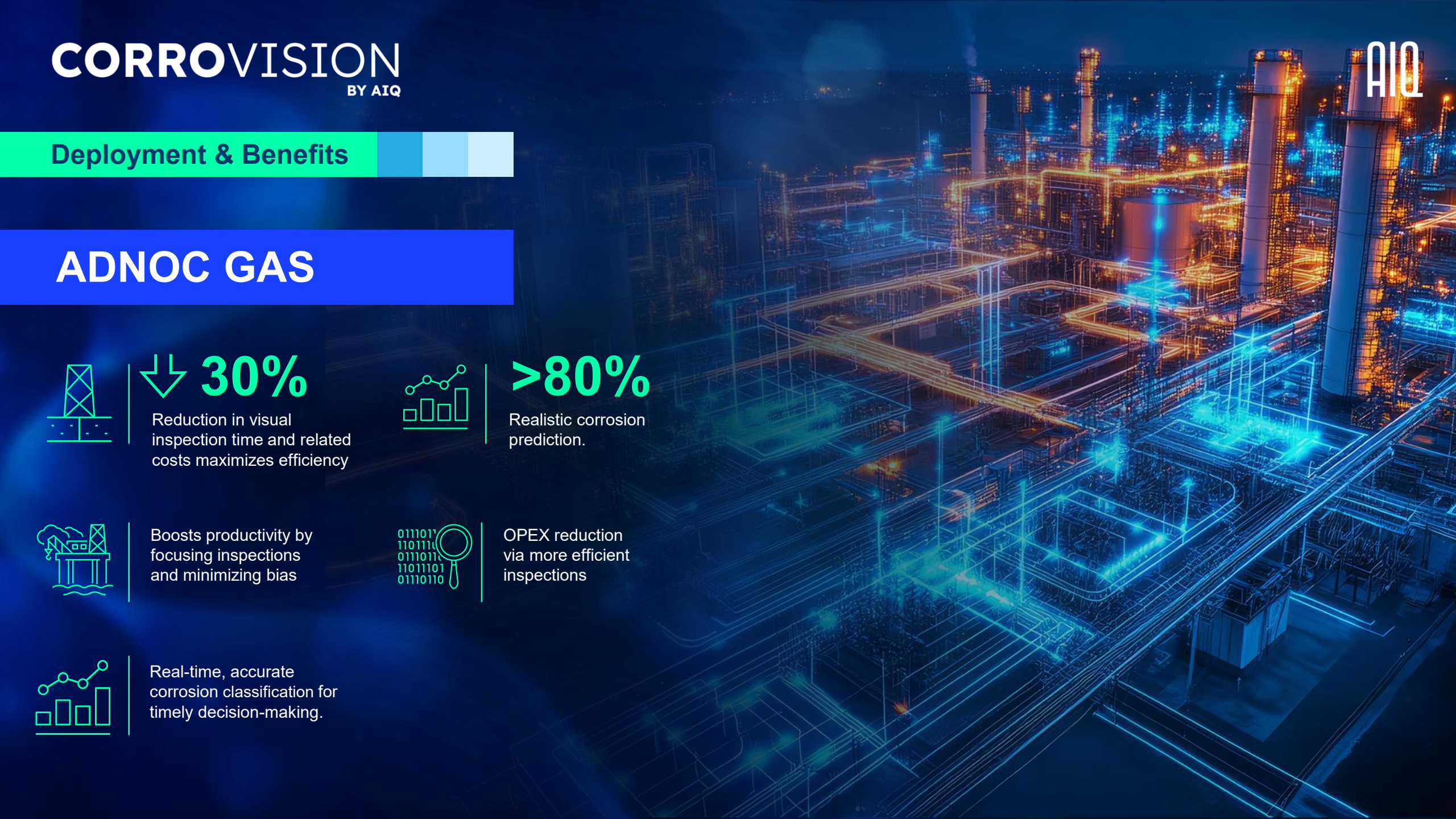
>80%

Realistic corrosion prediction.

Boosts productivity by focusing inspections and minimizing bias

OPEX reduction via more efficient inspections

Real-time, accurate corrosion classification for timely decision-making.



CORROSCAN
BY AIQ

CORROSCAN is a cloud-based solution that uses AI and historical data to predict corrosion at individual Condition Monitoring Locations (CMLs). Machine Learning models forecast corrosion across pressure equipment and pipelines. Enables accurate, proactive maintenance planning..

It has 3 main functions:

1 Prediction of Next Inspection

- Monitors Thickness Monitoring Locations (TMLs) on pressure-static equipment
- Predicts optimal inspection dates based on historical TML data

2 Prioritizing Inspection Schedule

- Prioritizing inspection schedule based on the prediction followed up by optimization

3 Corrosion Advisor

- Virtual RBI expert for inspection planning and decision support
- End-to-end tracking of inspection cases and actions
- Optimized maintenance and resource allocation to minimize downtime



CORROSCAN
BY AIQ

AIQ

Deployment & Benefits

ADNOC GAS

↓20%

Minimize yearly inspection

↓40%

Predicts remnant wall thickness and cuts future UT inspections

Enhance productivity by targeting nearing end-of-life assets for timely repair and replacement.

>85%

Realistic corrosion prediction

Faster, smarter decisions with centralized expert knowledge.



AIQ - HSE

EMISSIONX
BY AIQ

AIQ

EmissionX is an AI-powered platform that monitors near real-time GHG emissions, forecasts trends, and generates standardized reports. It integrates with systems like DCS and SCADA for continuous Scope 1 & 2 tracking at the equipment level. The platform offers predictive analytics, early anomaly detection, decarbonization advice, and scenario modelling to support compliance and data-driven decisions.

SCOPE 1

These are "direct" emissions caused by a company through the operation of its own assets.

SCOPE 2

These are "indirect" emissions generated from the production of the energy and organization purchases.



EMISSIONX
BY AIQ

AIQ

Deployment & Benefits

14 ASSETS & 500+ EMISSION SOURCES

ADNOC Gas, Sour Gas, Offshore & Refining



Real-time visibility into Scope 1 and 2 emissions at the equipment level enables quick action and response



90%+ accuracy in forecasting emissions and detecting anomalies using AI-driven predictive intelligence.



Help to assess the impact of carbon abatement initiatives



Makes carbon reduction efforts more cost effective & impactful



Integrates with existing systems via API for smooth data flow.



SMARTi
BY AIQ

AIQ

SMARTi is an AI-driven safety and operations solution that connects to existing CCTV systems via the SMARTi Edge Box. Using advanced computer vision, it enables real-time monitoring, hazard detection, compliance tracking, and automated reporting - enhancing safety, ensuring compliance, and boosting operational efficiency across industries.

We have **over 35 use cases** across different verticals

- **Life-vest Detection**
- **Personal Detection**
- **Pose Estimation**
- **Man Overboard Detection**
- **Helmet Recognition**
- **Uniform Detection**
- **Fall Detection**
- **No-Go Zone Recognition**



SMARTi
BY AIQ

AIQ

Deployment & Benefits

87 VESSELS
ADNOC L&S

30%
Reduction in Safety Incidents

50%
Increase in Compliance Adherence

20%
Reduction in Downtime

25%
Improvement in Workforce Productivity

90%+
Accuracy of detecting HSE violations

<2 Sec
Reaction time from violation to alerting



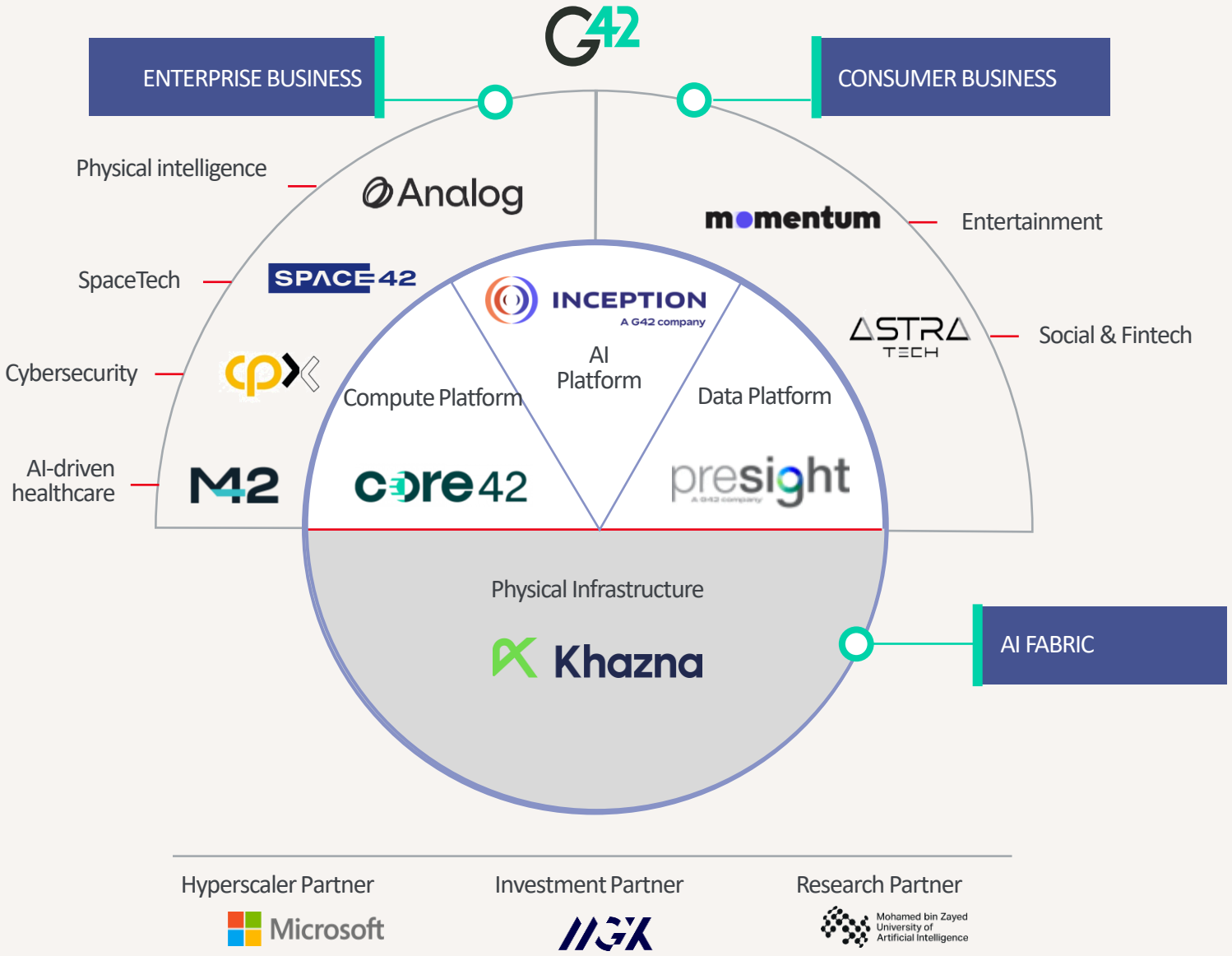
G42

Presight AI Holding Plc Capital Structure

Investors	Issued Share Capital (ISC)	% Holding of ISC
Group 42 Holding LTD	3,836,119,400	68.4%
International Tech Group – Sole Proprietorship L.L.C	841,302,000	15.0%
Matrix Holdco RSC Ltd (ADNOC Affiliate)	224,347,200	4.0%
Professional + Retail (“Float”)	706,911,400	12.6%
Total	**5,608,680,000**	**100.0%**

PUBLIC

G42: AN AI-NATIVE ECOSYSTEM OF COMPANIES



Our ecosystem is organized as

1. **Token Factories**

   Creates and distributes tokenized intelligence, through infrastructure and compute

2. **Agent Factories**

   Applies intelligence through domain-specific, agentic applications that solve problems

G42 PORTFOLIO COMPANIES

Overview

Khazna

FOUNDATION OF THE DIGITAL INFRASTRUCTURE

Leading data center provider in the MENA region with unparalleled design, development, and operating expertise.

core42

CLOUD AND AI ENABLEMENT

Sovereign cloud pioneer born in the MENA region, delivering robustCloud and HPC infrastructure, and managed services.

presight

BUSINESS INTELLIGENCE AND BIG DATA ANALYTICS

Highly scalable Big Data platform serving government and enterprise clients globally.

SPACE42

GEOSPATIAL TECH LEADER

Wide offerings in satellite telecommunications, geospatial intelligence and AI across industries, including, Transportation, Energy, Environment, Defense and more.

INCEPTION
A G42 company

BESPOKE AI MODELS FACTORY

Domain-specific AI models development, including national LLMs on local language and corporate navigators.

M42

TECHNOLOGY ENABLED CARE

National champion of end-to-end healthcare with Centers of Excellence for care delivery performing in the top tier of global benchmarks.

AIQ

AI FOR THE OIL & GAS AND ENERGY SECTOR

Shaping the transformation of the Energy sector, by leveraging AI with a combination of compute infrastructure, unique datasets and industry expertise. JV Presight/ADNOC.

cpx

END-2-END CYBER AND PHYSICAL SECURITY

End-to-end cybersecurity capabilities to accelerate cyber maturity with robust cyber resilience services, cloud security, red team & more.

Analog

TAKING INTELLIGENCE TO THE EDGE OF COMPUTING

Creating platforms that connect people, places and things through the use of smart sensors and mixed reality devices to serve multiple industries.

ASTRA TECH

LARGEST CONSUMER APP ECOSYSTEM IN THE REGION

The MENA Region's first Super App, creating full-fledged communications, payment and lending network.

G42 COMPETITIVE POSITIONING SUPPORTED BY PARTNERSHIPS

Strategic partnerships and suppliers will strengthen G42 market advantage

Strategic capital resources

MUBADALA

SILVERLAKE

MGX

BlackRock

ADCB · FAB · Emirates NBD · nbf · Dubai Islamic Bank · Central Bank of the U.A.E · Emirates Islamic · ADIB · RAKBANK · standard chartered · mashreq

Goldman Sachs · HSBC · Credit Agricole · Credit Suisse · MUFG · Mizuho · JPMorgan Chase & Co. · Societe Generale · Santander

Key technology, infrastructure and custom silicon partners

SoftBank · NVIDIA

cerebras · cisco · DELL · VANTAGE DATA CENTERS

DRIVENETS · World Wide Technology, Inc. · AMD

Hewlett Packard Enterprise · Aligned Adaptive Data Centers · Qualcomm

INVENIAM · CyrusOne Built for Tomorrow. Ready Today. · STARWOOD CAPITAL GROUP

zoom · NetApp

Hyperscaler partners and AI / high performance compute relationships

Microsoft

ORACLE

Meta

Google

aws

ENVISIONING AN AI-NATIVE NATION

Implement sovereign ai infrastructure and country-wide intelligence while accelerating capability build-up



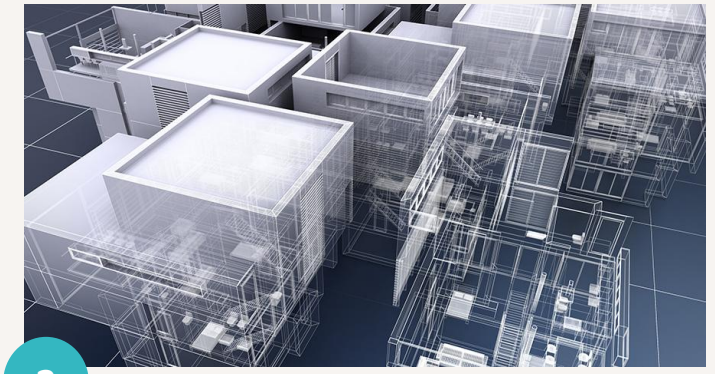
1

Build sovereign AI infrastructure & leverage expertise to blueprint the Intelligence Grid overseas



2

Distribute the best intelligence models to accelerate AI utilization, becoming the region's AI inference hub



3

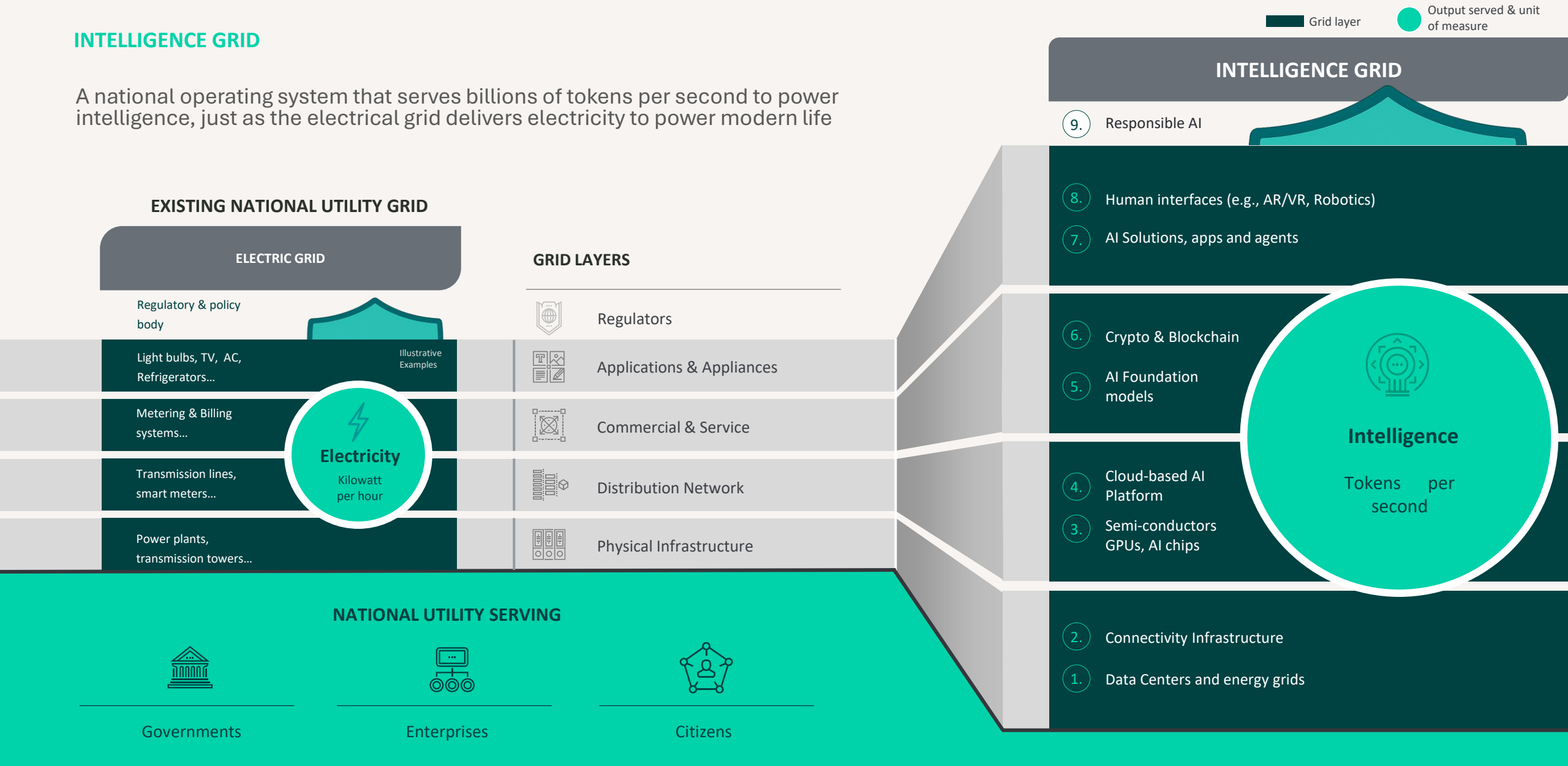
Foster build-up of national AI capabilities and development of IP in-country

Whilst maintaining sovereign control over key elements of the infrastructure and intelligence delivery

THE NEXT FRONTIER IN NATIONAL GRID BUILDING

INTELLIGENCE GRID

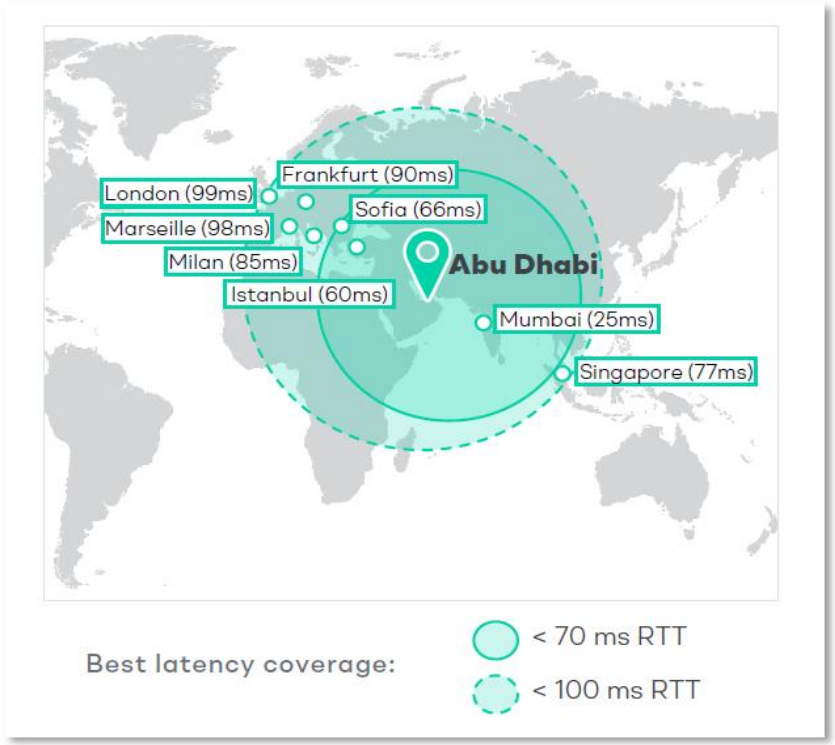
A national operating system that serves billions of tokens per second to power intelligence, just as the electrical grid delivers electricity to power modern life



ABU DHABI: A NEW AI INFRASTRUCTURE HUB

G42 is well-positioned to deliver the AI infrastructure customer's needs at a competitive cost structure

Abu Dhabi: an AI super-node bridging East & West in under 100 ms[1]



Low latency market access to ~4B people

ACCESS TO RESOURCES

- Ultra competitive costs: ~$0.06/kWh from solar & nuclear (vs ~$0.22/kWh in Europe)
- 1.5 GW solar plant under construction and 6 GW nuclear capacity
- Ample land availability for hyperscale expansion

GLOBAL CONNECTIVITY

- <100 ms: MEA, Europe and Asia (serving ~4B people)
- Fastest-growing population corridor, with ~70% under 30 driving digital demand

CAPABILITIES & EXPERTISE

- Access to capital
- G42 as a national champion with a 350MW+ contracted capacity and 2GW pipeline
- Demonstrated experience to build, manage and secure AI infrastructure

EASE OF DOING BUSINESS

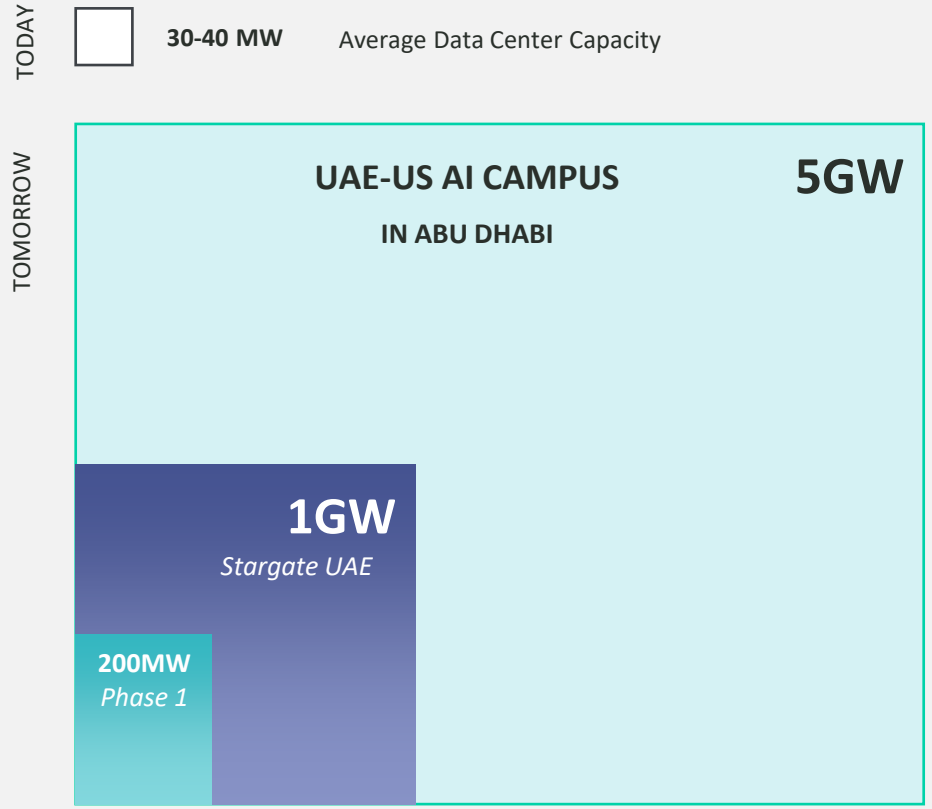
- Neutral geopolitical hub with diplomatic ties to 190+ countries
- 3rd fastest country for construction permitting approvals[2]

Source: 1. G42 analysis; 2. World Bank Doing Business Rankings

STARGATE UAE VISION

Nation-scale AI infrastructure enabled by leading AI players

STARGATE UAE IN PERSPECTIVE



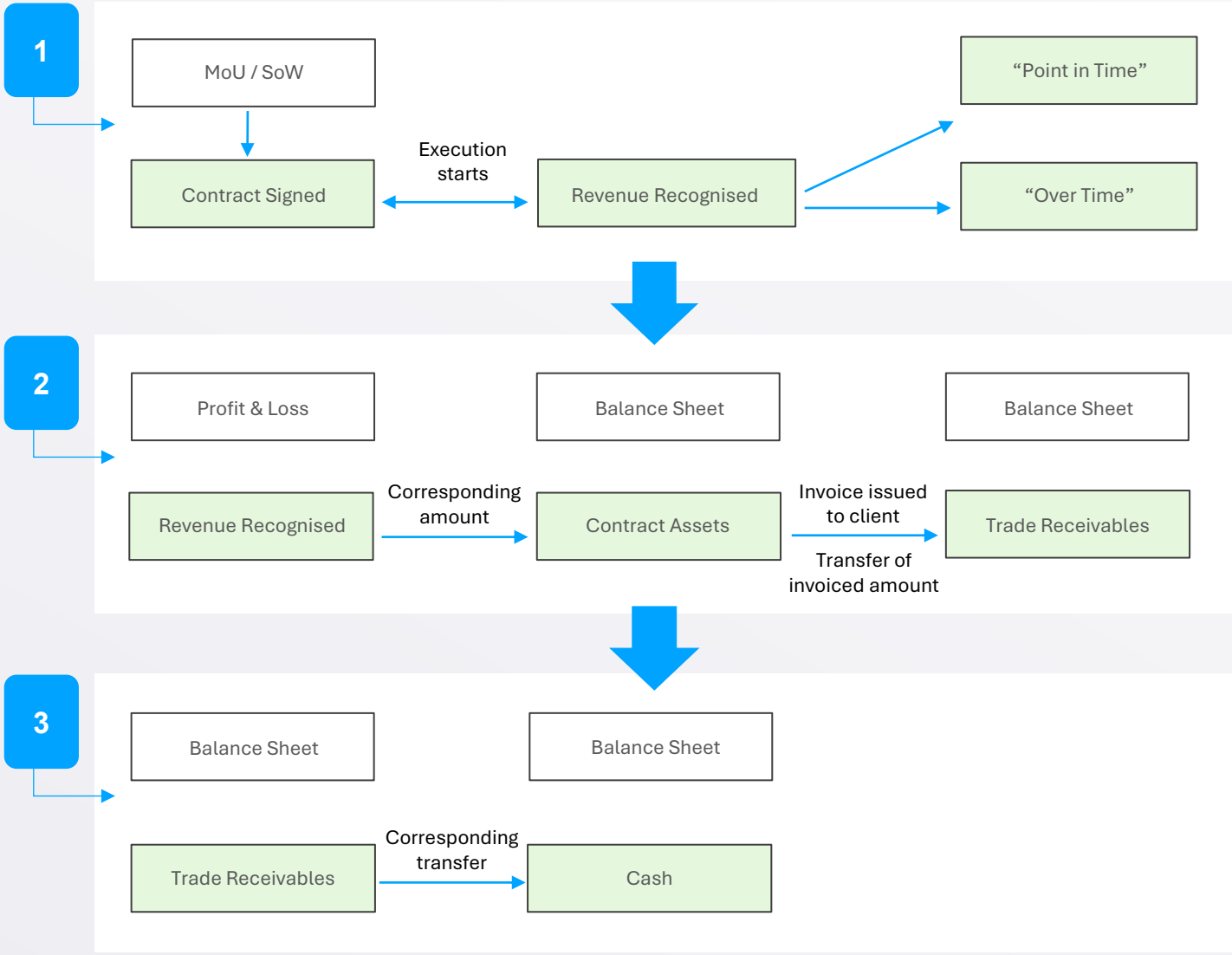
ECOSYSTEM OF PARTNERS & MAIN RESPONSIBILITIES

G42	• **Orchestrates** and anchors the local UAE AI ecosystem • Leads the **design and delivery** of the AI compute infrastructure and campus in Abu Dhabi
OpenAI	• Provides **advanced AI models** (e.g., ChatGPT) and helps operate the platform under the **"OpenAI for Countries"** framework
NVIDIA	• Supplies **NVIDIA GPU** chips and **AI systems** powering the compute cluster
ORACLE	• Operates the **cloud platform** that runs the AI infrastructure, ensuring scalability and performance
CISCO	• Provides **zero-trust security architecture** and AI-optimized networking infrastructure
SoftBank	• Acts as a **strategic investor**, facilitating the ecosystem expansion internationally

The Stargate UAE blueprint enables international expansion by developing full-scale AI nodes

Other

Flow of Funds Illustration



- Revenue is accrued and recognized on either a "point in time" basis or "over time" basis
- Dependent on performance obligations agreed and when control of assets and / or services is passed to client

- Typically, the amount of revenue recognized in the Profit and Loss is simultaneously reflected in Contract Assets in the Balance Sheet
- Once the client is invoiced for the milestone achieved, the invoiced amount is transferred from Contract Assets to Trade Receivables
- The balance of Contract Assets declines and the balance of Trade Receivables increases

- Once payment is received from client, Cash on Balance Sheet increases and Trade Receivables reduces by the corresponding amount
- In a normal operating environment, Trade Receivables typically convert to cash 3 – 6 months post invoice

PUBLIC

Thank You

Get in touch:
investors@presight.ai